



# LSTAR INTRODUCTION TO ORGANIZED REAL ESTATE COURSE HANDBOOK

learning@lstar.ca

# **CONTENTS**

- Accounting
- Education
- MLS<sup>®</sup> System Remarks
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- Rules & Policies
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  - LSTAR MLS<sup>®</sup> Policies
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FOCUSED ON OUR To be the resource of choice for REALTOR® members and their communities.



To enhance REALTOR® member professionalism by providing education, tools and advocacy to support them in serving the community

UPHOLDING OUR



- Professionalism Member-Centric Integrity
- Thought-Leader
- Community-Minded

### **Monthly Fees**

LSTAR charges a monthly assessment fee (dues) per month, and on a quarterly basis remits members OREA & CRES dues. Below is 2022 monthly assessment:



### **Payment Options**

- Online through LSTAR's Membership Director via Matrix<sup>™</sup>
- Debit, Cash, Cheque at LSTAR office located at 342 Commissioners Rd. W.
- Auto Payments



#### **Assessment Breakdown**



342 Commissioners Road West

**2022 LSTAR ASSESSMENT BREAKDOWN REFERENCE ONLY** 

London, ON N6J 1Y3

2022 LSTAR ASSESSMENT BREAKDOWN REFERENCE ONLY		PER MONTH LSTAR			PER QUARTER CREA			PER QUARTER OREA			тоти	ALS	
		Month	HST	т	OTAL	Qtr	HST	TOTAL	Qrt	HST	TOTAL		
January	plus Q1 - OREA & CREA	\$142.75	\$18.56	\$	161.31	\$77.50	\$10.08	\$ 87.58	\$28.75	\$3.73	\$ 32.48	\$ 28	1.37
February	(Cost of Living Adjustment	\$142.75	\$18.56	\$	161.31							\$ 16	1.31
March	wavied 2022)	\$142.75	\$18.56	\$	161.31							\$ 16	1.31
April	plus Q2 - OREA & CREA	\$142.75	\$18.56	\$	161.31	\$77.50	\$10.08	\$ 87.58	\$28.75	\$3.73	\$ 32.48	\$ 28	1.37
May		\$142.75	\$18.56	\$	161.31							\$ 16	1.31
June		\$142.75	\$18.56	\$	161.31							\$ 16	1.31
July	plus Q3 - OREA & CREA	\$142.75	\$18.56	\$	161.31	\$77.50	\$10.08	\$ 87.58	\$28.75	\$3.73	\$ 32.48	\$ 28	1.37
August		\$142.75	\$18.56	\$	161.31							\$ 16	1.31
September		\$142.75	\$18.56	\$	161.31							\$ 16	1.31
October	plus Q4 - OREA & CREA	\$142.75	\$18.56	\$	161.31	\$77.50	\$10.08	\$ 87.58	\$28.75	\$3.73	\$ 32.48	\$ 28	1.37
November		\$142.75	\$18.56	\$	161.31							\$ 16	1.31
December		\$142.75	\$18.56	\$	161.31							\$ 16	1.31
TOTALS PER YEAR					,935.69			\$350.32			\$129.92	\$2,41	5.93
H.S.T. Registration													



#### **How To Instructions**

- How to Pay your Invoice
- How to Print your Invoice / Receipt
- How to Sign Up for Auto Payments
- How to Update your Credit Card Information
- How to Set Up a Team Member or Assistant



#### **Terms of Payment**

Net 30 days (last day of each month)

### **OREA and CREA fees**

These are fees the Association collects on behalf of the Ontario Real Estate Association and Canadian Real Estate Association

- Members are required to pay OREA and CREA fees
- These fees will be billed each quarter (January, April, July, October)
- This will be charged to your account along with your monthly assessment fees

#### **Listing Load Fee**

Members may request Association staff to enter an MLS<sup>®</sup> listing at a cost of \$50.00 (+HST).



#### **Suspension Fines**

- \$50.00 Suspension Fine will be levied on members account if payment is not received by date stated (10 days after due date).
- MLS<sup>®</sup> and Supra eKEY<sup>®</sup> access will be suspended until payment is received.

### Termination

- Termination will occur if payment has not been received 10 days after Suspension Fine was issued.
- The Association will advise your Principle Broker of the termination and request the member be officially terminated from RECO.
- Member can be re-instated with the Association within 60 days and the \$1,000 initiation fee will not be applied, all past due fee must be paid in full.
- If member does not return to the Association within the 60 days any past due amount will be put into collections.



### **EDUCATION COURSE FEES**

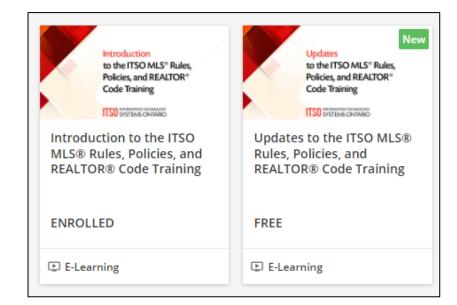
COST	STATUS	COURSE
\$35.00 + HST	LSTAR Member	GeoWarehouse <sup>®</sup>
\$50.00 + HST	Non-Member	GeoWarehouse®
\$35.00 + HST	LSTAR Member	WEBForms®
	re offered the WEBFo joining the board.	rms® course complimentary within the
\$50.00 + HST	Non-Member	WEBForms®
\$0	LSTAR Member	Matrix™
Complimentary at this tir	ne	
\$0	LSTAR Member	Agent Listing Load/BrokerBay <sup>®</sup>
Complimentary at this tir	ne	
\$0	LSTAR Member	Advanced Listing Load/BrokerBay®
Complimentary at this tir	ne	
\$25.00 + HST	registered for a Val	any Member and/or Administrative staff who ue Added option (complimentary class) and out giving 24 hours notice to Association staff.

	LSTAR and Fanshav demand) Classes		ning Solutions Asynchronous (on-
ΙC	\$60.00 + HST	LSTAR Member	DIGMKTG1 – Social Media for Business
	\$60.00 + HST	LSTAR Member	DIGMKTG2 – Building Your Brand Online
][	\$60.00 + HST	LSTAR Member	DIGMKTG3 – Digital Marketing Analytics
	\$150.00 + HST	LSTAR Member	DIGMKTGSER – Series 3 Courses
	\$60.00 + HST	LSTAR Member	PROSTAND1 – Professional Responsibilities & Conduct for REALTORS <sup>®</sup>
ļſ	\$60.00 + HST	LSTAR Member	PROSTAND2 – Professional Standards in Marketing and Self-Promotion for REALTORS®
	\$60.00 + HST	LSTAR Member	PROSTAND3 – Professional Negotiations, Strategies, and Tactics for REALTORS®
	\$150.00 + HST	LSTAR Member	PROSTANSER – Professional Standards for REALTORS <sup>®</sup> Series
	\$60.00 + HST	LSTAR Member	INTRORR – Introduction to Residential Rentals for REALTORS <sup>®</sup>
	\$60.00 + HST	LSTAR Member	BFM1 – Basic Excel Skills
$\left  \right $	\$60.00 + HST	LSTAR Member	BFM2 – Personal and Business Budgeting
	\$60.00 + HST	LSTAR Member	BFM3 – Business Bookkeeping and Tax Preparation
	\$150.00 + HST	LSTAR Member	BFMSER – Series 3 Courses



### Introduction to the ITSO MLS<sup>®</sup> Rules, Policies, and REALTOR<sup>®</sup> Code Training

- 90-Minute Information Systems of Ontario (ITSO) Introduction to the MLS<sup>®</sup> Rules, Policies, and REALTOR<sup>®</sup> Code Course (Asynchronous) should be taken prior to attending LSTAR's Introduction to Organized Real Estate Course.
- <u>Learning Outcomes</u> To address key MLS<sup>®</sup> Rules and Policies and provide an overview of the REALTOR<sup>®</sup> Code articles enforced pursuant to the ITSO Professional Standards Complaints (PSC) Policy.





#### **LSTAR Introduction to Organized Real Estate**

 Mandatory orientation for all LSTAR Members to be taken within three (3) months of registration date.

#### Learning Outcomes

Review the structure of organized real estate in Ontario and get acquainted with the laws, rules and regulations that govern real estate in our jurisdiction.



#### Matrix<sup>™</sup> Class – 2.5 Hours

#### Learning Outcomes

- Discover the widgets on the main dashboard and how to customize them for personal use.
- Explore tabs in "My Matrix<sup>™</sup>" and their functionality. Perform a search by using maps and various search criteria. Learn how to customize searches for personal use. Create automatically generated emails for your buyers and learn how to decipher symbols used in portals.
- This class is being offered as Value Added (no cost) to all members.
- To register, please do so by logging into Matrix<sup>™</sup> and clicking on the Links tab and scrolling down to "<u>Member Portal Profile, Account/Payment, Education Registration</u>" LSTAR is encouraging all members to register for classes online; however, should you run into any difficulty, please send us an email <u>learning@lstar.ca</u>.



#### WEBForms<sup>®</sup> Class – 3 Hours

- This class is being offered as Value Added (no cost) to be taken within three (3) months
  of registration.
- If the class is not completed within three (3) months of joining the board, there will be a fee of \$35.00 plus HST to take the class in the future.

### Learning Outcomes

Apply and use the tools in the WEBForms<sup>®</sup> platform to create a template and a clause. Prepare an offer or a listing using the WEBForms<sup>®</sup> template method and complete an AuthentiSIGN<sup>®</sup> document.

 To register, please do so by logging into Matrix<sup>™</sup> and clicking on the Links tab and scrolling down to "<u>Member Portal - Profile, Account/Payment, Education Registration</u>" LSTAR is encouraging all members to register for classes online, however should you run into any difficulty, please send us an email <u>learning@lstar.ca</u>.



### AGENT Listing Load / BrokerBay®

• This class is being offered as Value Added (no cost) for all members.

#### Learning Outcomes

Create a new residential listing data entry form, and upload it to the MLS<sup>®</sup>, including photos and document associated with the listing, demonstrating the importance and benefits of uploading to the MLS<sup>®</sup> yourself and the benefits of the immediate response it receives. During the BrokerBay<sup>®</sup> part of the session, participants will be introduced to BrokerBay<sup>®</sup> and learn basic hands-on information on how to use the platform.



#### **ADVANCED Listing Load / BrokerBay®**

- This course is exclusively for brokerage admin staff whose broker-of-record signs off on upgrading their permissions to load and edit their brokerage's listings (as per LSTAR MLS® Policy 3.01(v)). This class is also offered to agents who require these permissions. However, the Broker Authorization Form must be filled out and sent back to LSTAR prior to registration. Signed by Principal Broker.
- This class is being offered as Value Added (no cost) for admin staff specifically.

#### Learning Outcomes

- Create a new residential listing data entry form, and upload it to the MLS<sup>®</sup>, including photos and document associated with the listing, demonstrating the importance and benefits of uploading to the MLS<sup>®</sup> yourself and the benefits of the immediate response it receives. During the BrokerBay<sup>®</sup> part of the session, participants will be introduced to BrokerBay<sup>®</sup> and learn basic hands-on information on how to use the platform.
- Engage members in hands on training so they can successfully upload property listings to our MLS<sup>®</sup> System Matrix<sup>™</sup> and review relevant ITSO MLS<sup>®</sup> Rules and Policies to ensure a high level of data accuracy and compliance.



#### **GeoWarehouse**®

This class is being offered for a fee of \$35.00 plus HST.

#### Learning Outcomes

Attendees will learn about the new GeoWarehouse<sup>®</sup> which has more interactive functionality, as well as interactive mapping. This course is designed to give Agents a hands on introduction to basic knowledge of site functions and resources.

 To register, please do so by logging into Matrix<sup>™</sup> and clicking on the Links tab and scrolling down to "<u>Member Portal - Profile, Account/Payment, Education</u> <u>Registration</u>" LSTAR is encouraging all members to register for classes online; however, should you run into any difficulty, please send us an email <u>learning@lstar.ca</u>.



LSTAR and Fanshawe Corporate Training Solutions have partnered to offer a series of online learning courses meant to help you gain more leads and better serve your clients.

Each module is two or three hours and it can be taken separately (for \$60 + HST), or purchased as a threepart series (\$150 + HST).

These online self-study modules are designed to be completed at your own pace within 6 months of registration. Personalized learning is a benefit of asynchronous learning.

A co-branded Certificate of Completion will be assigned to you upon finishing each module.

To register, please send an email to <u>learning@lstar.ca</u> containing the name(s) of the course module(s) that you'd like to take.

Course Code	Course Name
BFM1	Business Finance Management for REALTORS® - Basic Excel Skills
BFM2	Business Finance Management for REALTORS <sup>®</sup> - Personal and Business Budgeting
BFM3	Business Finance Management for REALTORS <sup>®</sup> - Business Bookkeeping and Tax Preparation
BFMSER	Business Finance Management for REALTORS® Series
DIGMKTG1	Digital Marketing for REALTORS <sup>®</sup> - Social Media for Business
DIGMKTG2	Business Finance Management for REALTORS <sup>®</sup> - Personal and Business Budgeting
DIGMKTG3	Digital Marketing for REALTORS <sup>®</sup> - Digital Marketing Analytics
DIGMKTGSER	Digital Marketing for REALTORS <sup>®</sup> Series
INTRORR	Introduction to Residential Rentals for REALTORS®
PROSTAND1	Professional Responsibilities & Conduct for REALTORS®
PROSTAND2	Professional Standards in Marketing and Self-Promotion for REALTORS®
PROSTAND3	Professional Negotiations, Strategies, and Tactics for REALTORS®
PROSTANSER	Professional Standards for REALTORS® Series



### MODULE 1 Social Media for Business - 2 Hours

Likes and followers look great on your social media accounts. But they mean nothing if your social media does not provide what you are trying to achieve (i.e. buying, selling, or acquiring new clients). In this course, you will learn the tactics marketers and other REALTORS<sup>®</sup> use to get real results from their social media, along with organic and paid ads strategies that are engineered to bring you quality leads.

#### **Learning Outcomes**

- The real-world tactics used by marketers to collect leads.
- The type of content they have to post to gain clients, not followers.



Each module is two hours and can be taken separately (for \$60 + HST) OR Purchase as a three-part series for a discounted \$150 +HST



#### MODULE 2

#### **Building Your Brand Online - 2 Hours**

In the digital world, your online presence is the first impression you will leave on a potential client, and you have just a few moments to convince them to reach out to you. What does your online presence say about you? This course will break down best practices for representing your brand online, along with the channels that you can effectively use to impress your ideal lead.

#### **Learning Outcomes**

- The elements of creating an online presence that will build trust in potential clients.
- How to set up different online channels to represent your brand accurately.



Each module is two hours and can be taken separately (for \$60 + HST) **OR** Purchase as a three-part series for a discounted \$150 +HST



### MODULE 3 Digital Marketing Analytics- 2 Hours

After collecting data from your marketing efforts, are you utilizing it to optimize your marketing strategy, or is it just completely ignored? In this course, you will learn how to implement, track, and evaluate the different types of data that you will collect, along with the tools that are made to help REALTORS<sup>®</sup> with lead generation and customer relationship management (CRM).

#### **Learning Outcomes**

- How to gain insights from the data they collect.
- The different tools used by REALTORS<sup>®</sup> to manage and nurture their leads.



Each module is two hours and can be taken separately (for \$60 + HST) **OR** Purchase as a three-part series for a discounted \$150 +HST



#### **Professional Responsibilities & Conduct for REALTORS®**

This course introduces you to the existing professional standards in the real estate sector and explains how the sector is regulated in Canada. In addition, this course examines the compliance issues most frequently seen by professional standards and discipline committees, as well as the courts, referring to key pieces of legislation, codes of ethics, rules, and policies.



Each module is three hours and can be taken separately (for \$60 + HST)

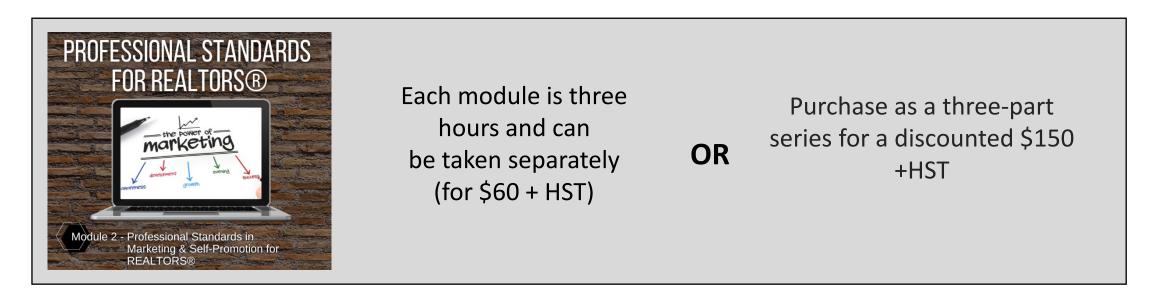
OR

Purchase as a three-part series for a discounted \$150 +HST



#### **Professional Standards in Marketing and Self-Promotion for REALTORS®**

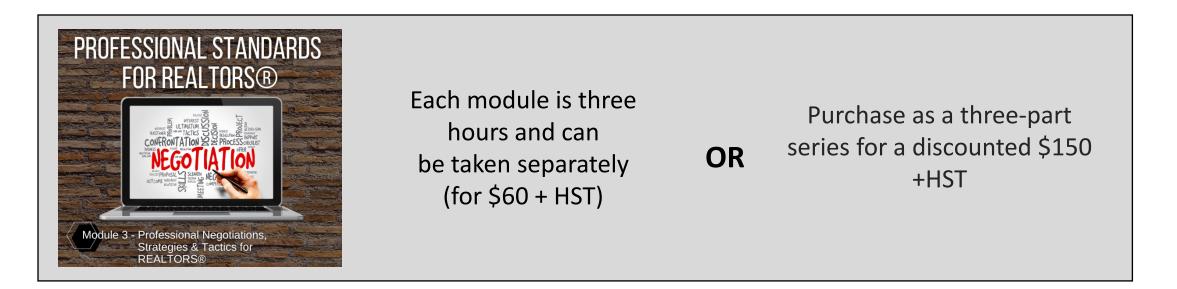
This course analyzes the current marketing practices in the real estate industry - including the rise of misleading and false advertising. By taking this course and learning about the rules and regulations that govern real estate advertising, you'll know what practices to adopt and what tactics to avoid, thus building a more reputable brand, generating more leads, and offering more value to your clients.





#### **Professional Negotiations, Strategies, and Tactics for REALTORS®**

This course examines different types of negotiation formats and methods, providing you with a full spectrum of tips, tools, and techniques for interacting with your clients, fellow REALTORS<sup>®</sup>, and the public. In addition, the course analyzes how the law and the rules and regulations governing the real estate industry can impact negotiations. By taking this course, you'll learn how to be a better negotiator, thus achieving the results you and your clients are seeking.





#### Introduction to Residential Rentals for REALTORS®

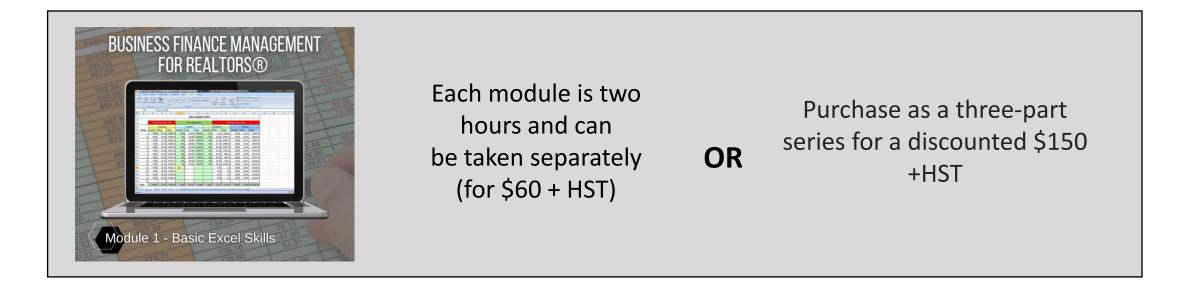
This course aims to provide you with useful information about residential rentals. The course explores the legal relationships between landlords and tenants, as well as the relevant legislation - including the Residential Tenancies Act. You will learn about the rights, procedures, and remedies available to all parties involved in disputes, including those brought before the Landlord and Tenant Board.





#### **Business Finance Management for REALTORS® - Basic Excel Skills**

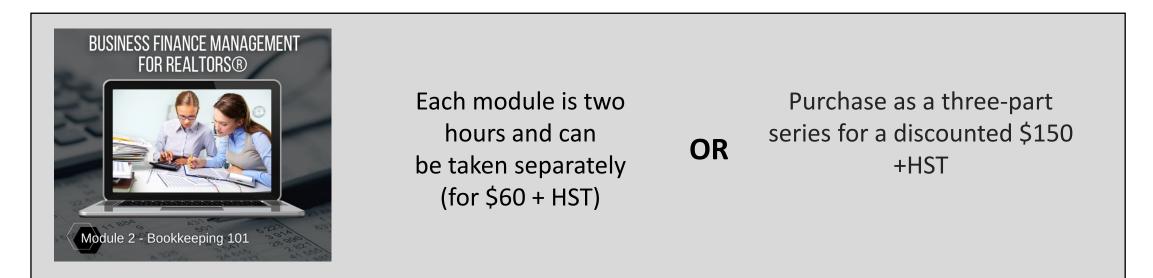
This course introduces you to Basic Excel Skills, enabling you to develop, change and apply formulas to cells in an Excel worksheet. You will also learn how to apply formulas to data sets to calculate real estate income and expenses.





#### **Business Finance Management for REALTORS® - Personal and Business Budgeting**

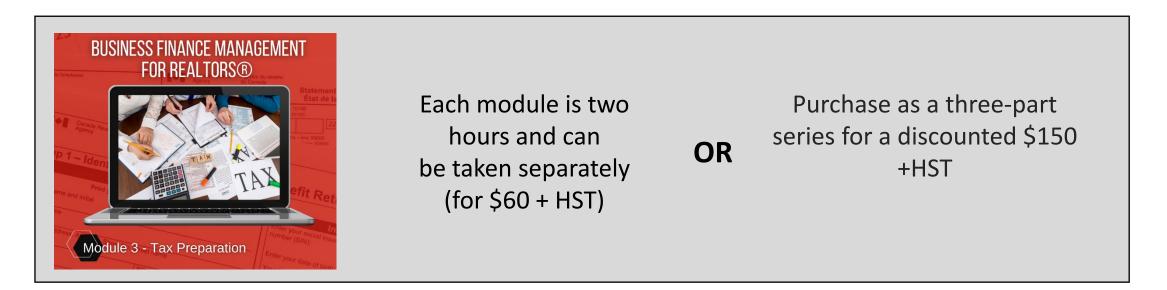
This course will provide you with the tools and instruction to support the development of a personal and business budget. You will learn key financial terms, further develop your Microsoft Excel skills, analyze spending habits, and create a zero balanced budget template for your personal or business use.





# Business Finance Management for REALTORS<sup>®</sup> - Business Bookkeeping and Tax Preparation

This course will help REALTORS<sup>®</sup> to ensure that they are organized and prepared for year-end tax filing. You will develop a record-keeping system that helps you analyze and track your Real Estate income and expenses, including HST, on a monthly, quarterly, and annual basis.





### **LSTAR Mandatory New Member Training**

### 2.01 (LSTAR General Policies)

- All new members must complete all courses that comprise LSTAR's new member training, in the following order:
- 90-Minute Information Systems of Ontario (ITSO) Introduction to the MLS<sup>®</sup> Rules, Policies, and REALTOR<sup>®</sup> Code Course (Asynchronous)
- 3-Hour LSTAR Introduction to Organized Real Estate Course (In-Person)

### 2.02 (LSTAR General Policies)

All new members must attend either the first or second Introduction to Organized Real Estate Course following their admittance into the Association (at no charge) and have already completed the ITSO Introduction to the MLS<sup>®</sup> Rules, Policies, and REALTOR<sup>®</sup> Code Course



### **LSTAR Mandatory New Member Training**

### 2.03 (LSTAR General Policies)

All new members will receive written notification of the instructions for completing each course. The failure of the new member to complete all the courses by either the first or second LSTAR Introduction to Organized Real Estate Course offered (monthly) by the Association following their admittance will result in the following:

- a) a fine of \$100.00 for non-attendance at the third course;
- b) a fine of \$200.00 for non-attendance at the fourth course;
- c) referral to the Professional Standards Committee for non-attendance at the fifth course.

Any appeals to the above-noted policy should be sent to the attention of the Professional Standards Committee and will only be entertained after payment of fine(s). Should the appeal be granted, the Committee will have the authority to return all or any portion of the paid fine(s).



### Admin Training

Data Access - Unlicensed Assistant / Administrative Staff

#### 3.01 (LSTAR MLS® Policies)

A member, who is the Principal Broker, may appoint an Unlicensed Assistant/Administration staff as an Authorized User, and the Association may extend MLS<sup>®</sup> data access to the Unlicensed Assistant/ Administrative Staff subject to the following additional requirements:

v) Unlicensed Assistant /Administrative Staff must complete Advanced Listing Load course prior to being set up with the appropriate level of access. If unable to attend virtually or in class training sessions offered through LSTAR, the Assistant's cost will be \$75 + HST per hour charge and it will be at the expense of the Assistant. If an Unlicensed Assistant/ Administrative Staff is terminated and returns to LSTAR after six months, they must retake the Listing Load/Amendment training course.



#### **Brokerload Training**

### 3.03 (LSTAR MLS® Policies)

Brokerload may be done by any licensed Member of the Association and/or secretarial staff of active member offices once they have taken the course offered by the Association, with the Principal Broker's approval.

### 3.04 (LSTAR MLS® Policies)

There will be a Brokerload access code assigned upon completion of the course.



#### **No Show Policy**

Training – Failure to Attend Fee

### 3.06 (LSTAR MLS® Policies)

The Association will charge a \$25.00 + HST No Show Fee to any Member and/or administrative staff who registers for a Value Added

option (complimentary) and fails to attend without giving a 24-hour notice to Association staff to cancel their registration. This No Show Fee will be issued for all Value Added classes at any Association sanctioned venue.



#### **Board and Association Operational Responsibilities**

#### 2.1.16 (CREA By-Laws and Rules)

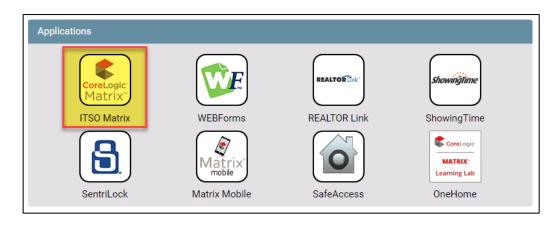
A Board/Association must provide education sessions to new REALTOR<sup>®</sup> member and to their directors that meet the requirements set out in the Core Standards Policy.



#### **How to Register for Classes**

To register for LSTAR's tech classes, please do so by logging into Matrix<sup>™</sup> and clicking on the Links tab and scrolling down to "Member Portal - Profile, Account/Payment, Education Registration". LSTAR is encouraging all members to register for classes online; however, should you run into any difficulty, please send us an email to <u>learning@lstar.ca</u>.

Log into Matrix<sup>™</sup> and Select ITSO Matrix<sup>™</sup> icon

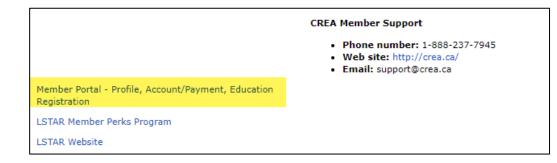




#### Select Links

LONDON ST.THOMAS REALTORS* My Matrix Search Roster	Search Stats Links dd/Edit Market Repo	rts Tools Admin
Image: Control of the second secon	ter Shorthand or MLS#	
News & Alerts	👫 Market Watch	Search
<ul> <li>Aug 7 - LSTAR President's Statistical</li> <li>Aug 7 - Nominations for LSTAR's</li> </ul>	New Listing (283) Back On Market (58) Conditional (241) Pending (131)	MLS®# Unit # Street #

Scroll to bottom of page – Select "Member Portal – Profile, Account/Payment, Education Registration"





#### Main portal page will open – Select "Education"



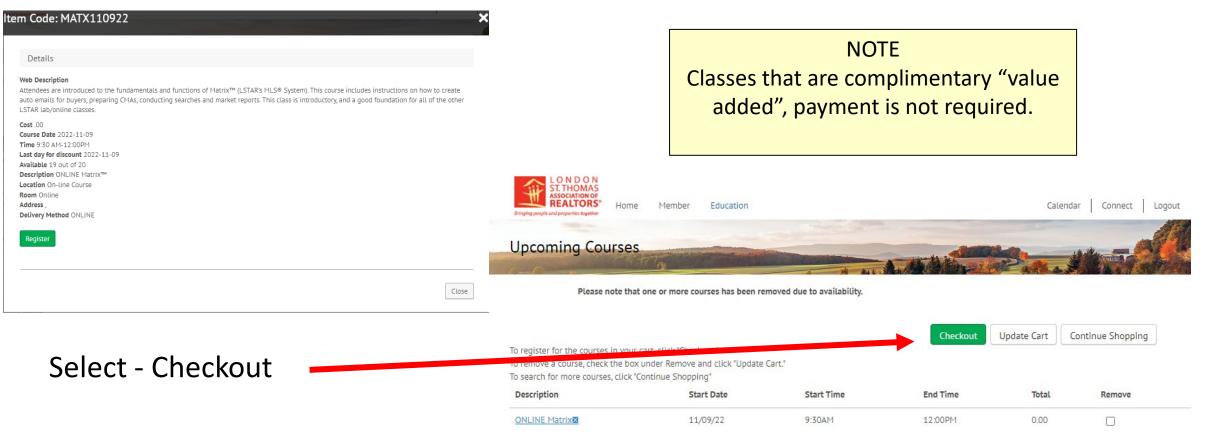
#### Upcoming Course page will open Select the course you want to register for

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rom:	11/2/2	022	To:	01/1/2	023	0	Agenda View 🖌	📜 1 Items in cart	Search Courses	۹			
<	November 2022 >					>	18 items found						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	ONLINE WEBForms®						
		1	2	3	4	5	2 November 2 @ 9:30 AM-12:30PM Seats Remaining: 16						
6	7	8	9	10	11	12	Description: This comprehensive guide through WEBForms® will demonstrate how REALTORS® can create their own transactions, customize their own clauses, create custom templates, and send those transactions						
13	14	15	16	17	18	19	to print, email or various e Category: WEBForms®	-signature programs.					
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ourse	Types:						Description: Attendees are		tals and functions of Matrix™ (LST. eate auto emails for buyers, prepari				
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Intro	duction	to Broke	erBay⊗				Category: Matrix™						
Educ													
Geo\	Varehous	se®						n to Organized Real Estat	te				
ITSC	) MLS® C	lourses					10 November 10 @ 12:30 Seats Remaining: 5	PM-3:30 PM					
	ng Load/	BrokerB	ay⊛				Description: This mandato		mbers to the structures, rules, regu				
WEBForms®								that govern real estate in our jurisdiction and what you can expect from your participation in organized real estate. You'll learn about the distinct roles and responsibilities of the Canadian Real Estate Association					
Matr							(CREA), Ontario Real Estate	e Association (OREA) and the	London and St. Thomas Association	n of REALTORS®.			
Intro	to Orga	nized Re	eal Estat	e			and policy breaches and v	olations of the REALTOR® Co ors and ask questions about	nd the possible outcomes of LSTAR ide. New members will have the op everything and anything real estate	portunity to learn			





#### Select – Register





You will have the option to select your payment method for classes that have a fee associated:

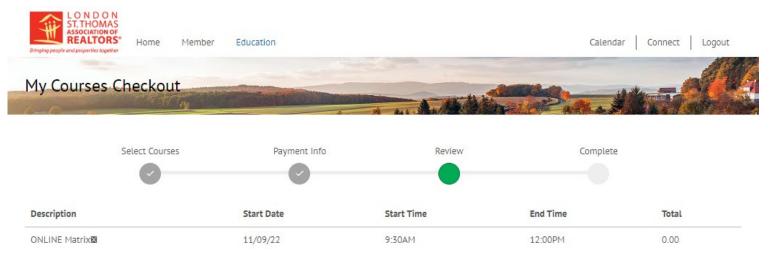
- Credit Card
- Card on File
- Charge to Account

Select – Your method of payment Select – Next when completed

Select Course	25	Payment Info		Review	Complete	
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elect your payment method						
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Credit Card Card On File Charge to account					Billing Info	
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					123 Smith Street	
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### Review all information, Select - Register

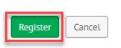


Processing Request window will open, please wait this can take a few moments.



Member

Email Info





LONDON

ST. THOMAS ASSOCIATION OF REALTORS®

My Course Checkout confirmation screen will open

You will receive an automatic email sent to your inbox with the class information

Confirm – Your request was successful

Confirm – Class information – Time, Date, and Zoom Link (for Online Classes)

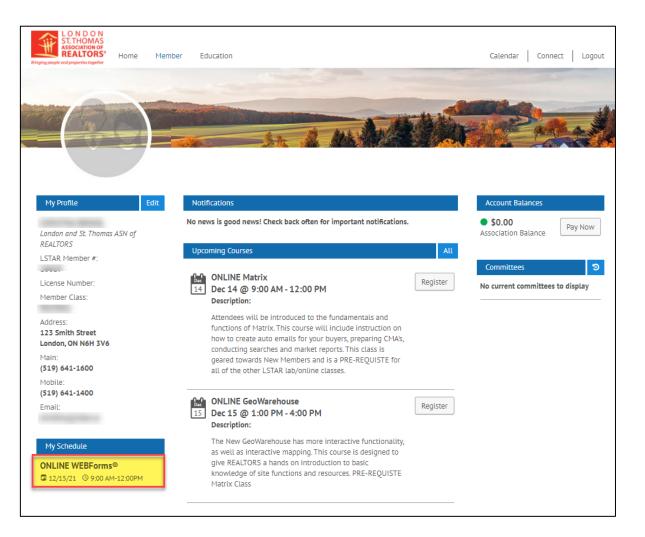
Download – Save to Calendar

Confirm – Email was received to your inbox

My Courses Check	out						
Ty courses check	and the second second		-				
Select Co	urses	Payment Info	Revi	ew	Com	plete	
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Payment Results	This p	ayment may take up to 2	business days to reflec	t on this web site.			
Your request was successful.	Print t	his screen to keep as a	record of your transac	tion.			
Transaction Number	85903	8590324827					
Authorization Number							
Date	12/08	/21					
Member Number							
Member Name							
Payment Charged to account							
Name							
Address							
City, State Zip							
Email							
Description	Location	Start Date	Start Time	End Time	Total	Save to Calendar	
ONLINE WEBForms®	On-line Course	12/15/21	9:00AM	12:00PM	50.00		
HST Tax:					6.5	50	
Total:					56.50		



You will now see the classes you have registered for now appear under "My Schedule" on the Main Portal Page.





# MLS® SYSTEM

There are five different remarks sections that you can add information for a listing on the MLS<sup>®</sup> System, they include:

- Public Remarks
  REALTOR® Remarks
  Showing Remarks
  Offer Remarks
  Pg. 45
  Pg. 46
- Buyer Agency Compensation Remarks ...... Pg. 48

Since LSTAR frequency encounters errors regarding the types of information appearing in remarks, here's a reference guide on what kind of information should appear where.

Pages 52-54



### **PUBLIC Remarks**

**1.** Display only comments which provide pertinent information concerning the property. (e.g., descriptions of the property, information about renovations, etc).



Welcome home. This family home is located in a sought after area of the City, near shopping and major highways. Bright and airy 4 bedrooms, 2 baths, large finish rec room with gourmet kitchen. Large lot will be sure to add additional entertaining space. Welcome home. This family home is located in a sought after area of the City, near shopping and major highways. Bright and airy 4 bedrooms, 2 baths, large finish rec room with gourmet kitchen. Large lot will be sure to add additional entertaining space. Buyer to verify room measurements.

A Listing shall not be accepted by the Association as an MLS<sup>®</sup> Listing if any of the Content includes disclaimers of responsibility by the Listing Brokerage for the accuracy or completeness of the information on the MLS<sup>®</sup> Listing, or any requirement for Members or Co-operating Brokerages or Buyers to verify the information.









### **PUBLIC Remarks**

2. May include a comment to "see my website for further information" without specifying the nature of such additional information.



Terrific starter home. 2 beds, 2 baths in quiet neighbourhood with large kitchen and living room space. Perfect size yard to kick back and relax without too much maintenance. See my website for further information.





Terrific starter home. 2 beds, 2 baths in quiet neighbourhood with large kitchen and living room space. Perfect size yard to kick back and relax without too much maintenance. Call listing agent and view my website at www.abc123 Realty.ca to see further listings.



### PUBLIC Remarks

- 3. If the ownership of a property is not continuous leading up to the waterfront (e.g., there is a travelled road or pathway between the house and the water), that fact must be disclosed in the public remarks section of a listing if the property is marked as waterfront.
- 4. Must not include URLs, Advertising of Private Trades, directions to call the Listing Broker or Salesperson, or descriptions of what can be found on the Listing Broker or Salesperson's website.



Home away from home. Check out this vacation property made for entertaining. Plenty of room for family or guests, large outdoor deck, bright and roomy kitchen.





Home away from home. Check out this property made for entertaining. Plenty of room for family or guests, large outdoor deck, bright and roomy kitchen. Check out my website for private listings or call my cell for details.



#### 45

**MLS® SYSTEM REMARKS** 

**PUBLIC Remarks** 

5. Offer comments may be included in the public remarks section provided that the comments are consistent with what is in the Offer instructions section.



Quality built home with many upgrades on a large treed lot. Generous bedrooms, open concept kitchen, gas fireplace, oversized patio. Seller is accepting offers no later than 7:00 p.m. on August 11th, 2021. Offers to be registered by 5:00 p.m. same day.









Back to MLS® Menu

### **PUBLIC Remarks**

6. May state if an Offer has been accepted but the deposit has not been received.



Stately home in the South end of the City. 5 bedrooms, 3 full baths, large kitchen with giant island, chef's dream. 3 car garage with large lot. Sold and waiting for deposit.

7. The public remarks must disclose if any Images include virtual staging.



Great family home, with plenty of room in a quiet neighbourhood. 4 bedrooms, 2 baths and large kitchen and family room. Basement is fully finished. 2 car garage for those chilly winter months, family room and basement are virtual staging images.



### **REALTOR®** Remarks

1. Intended to display only comments which provide pertinent information that could impact Co-operating Brokerages (e.g., where the Seller has reserved the right to sell the property himself/herself, pets in the house, etc.).



Please attach schedule B & Form 801. Minimum of 24 hour irrevocable. See attached list for upgrades. Agent related to Seller. Cat in home, do not let outside, take off shoes and turn out lights. Not intended to repeat the Public Remarks in this remarks section.

- 2. The existence of a Special Agreement that modifies the Association's form of Listing Agreement must be identified in the REALTOR<sup>®</sup> remarks section.
- **3.** Seller contact information may appear in the REALTOR<sup>®</sup> remarks section.
- 4. If the Seller has reserved the right to sell the property himself/herself that fact must be included in the REALTOR<sup>®</sup> remarks.







### **SHOWING Remarks**

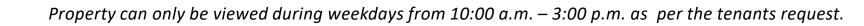
**COMPLIAN1** 

**COMPLIANT** 

- **1.** Intended to display all conditions and information related to Showing the property.
  - Several tenants occupy the buildings. Respect their privacy and DO NOT approach the Tenants or employees.
  - lease follow all COVID-19 Public Health Guidelines. Masks are Mandatory.
  - Lockbox located on backdoor, do not let the cat out.

Lockbox located on front door. "All offers to be submitted to LA via email November 13th ".

2. Any restrictions on when a property can be shown must be disclosed in the showing remarks section.









### **OFFER Remarks**

**COMPLIAN1** 

**1.** Intended to display all comments related to the registration of Offers



- Anytime, 24 nours intevocable requir
   Depictor offere via Chausia a Time a®
- Register offers via ShowingTime<sup>®</sup>
- Register offers via BrokerBay: email to abc123@yahoo.ca

2. Where the registration of Offers is being delayed that fact must be indicated in the Offer remarks along with the date and time that Offers will be registered.



Offers will be presented at 6:00 p.m. on September the 11th, 2021. All offers to be registered by 4:00 p.m. the same day. No preemptive or bully offers.





The Offer Remarks become non-compliant if they include any information that does not pertain to the Offer Instructions, such as commission, description of property etc



### **OFFER Remarks**

3. If a Seller has indicated they will review pre-emptive Offers, then that fact must be noted in the Offer remarks section.



Offers will be reviewed on October 12/21 at 7:00 p.m. As per the Seller's direction, they reserve the right to accept preemptive offers.

#### 4. The existence of a Special Offer Condition must be disclosed in the Offer remarks section.

"Special Offer Condition" means any arrangement or stipulation between the Listing Brokerage and the Seller relating to the conditions of an Offer which should be considered by a Co-operating Brokerage when preparing an Offer or agreement to Trade. In the case of multiple representation, a Special Offer Condition exists if there is any arrangement between the Listing Brokerage and the Buyer Client or Customer of said Listing Brokerage relating to conditions of an Offer which should be considered by a Co-operating Brokerage when preparing an Offer or agreement to Trade.





### **BUYER AGENCY COMPENSATION Remarks**

**1.** Intended to display all comments that relate to payment of the cooperating compensation.



X % + HST X% reduction in co-op commission if listing agent shows your buyer in a private viewing.



Co-op commission of X %, Offers due by 5:00 p.m. on September 20/21. Lockbox located on front door.

2. If the sale price of the property includes taxes the buyer agency compensation remarks must state if the cooperating compensation will be calculated from the net sale price after all taxes are deducted.



X % + HST- Commission not payable on HST portion or upgrades.





### **BUYER AGENCY COMPENSATION Remarks**

3. The existence of a Special Agreement that could affect the cooperating compensation must be disclosed in the buyer agency compensation remarks section.

"Special Agreement" means: i. any modification to the Association's form of Listing Agreement, and/or ii. any arrangement or agreement between the Listing Brokerage and the Seller relating to the compensation offered to a Co-operating Brokerage other than the compensation as published by the Association, provided such arrangement or agreement does not render the listing ineligible to be an MLS® Listing, and includes any circumstances under which the compensation offered to a Co-operating Brokerage will be paid or not paid, or that may affect a Member's or Co-operating Brokerage's ability to complete the Trade or earn the compensation offered.



- X %. Special Agreement Commission
- All offers must include Form 801. Deposit of \$X due at signing with balance of X% upon signing the new build form. Seller/LB have special agreement.



# **FRIENDLY REMINDERS**

### Matrix™

It is absolutely essential that you read all Matrix<sup>™</sup> pop-ups and e-bulletins received. This is LSTAR's way of communicating upcoming events, classes, system updates, issues, policy changes, etc.

All this impacts the way you do business and the more information you have the more successful you will be.

- If you have not signed up for your Supra eKEY<sup>®</sup> this can be done today, by emailing <u>mls@lstar.ca</u>.
- Have you provided the Membership Department with a original copy of the RWAM Beneficiary Designation form? If not please mail to LSTAR or send by Board courier.

#### Have you set up your BrokerBay<sup>®</sup> account and GeoWarehouse<sup>®</sup> profile?

 LSTAR does not setup these profiles for members due to the fact that the member is responsible to accept the user agreements for each platform for the initial setup.



# **RULES & POLICIES**

Links below will take to you Rules & Policies

- ITSO MLS® Rules
- LSTAR MLS® Policies



# **BREAKOUT SESSION #1**

### Scenario

You have a client who has listed their property with you, and your original listing strategy was to delay offers until Sunday May 15, 2022, at 4:00 p.m.

Form 244 has been signed as "No Conveyance of Offers". Even though you explained to your clients what NO CONVEYANCE means, that

Confidential fo	ity , Ontario №	IOM 1MO		Zoning:	T LOT 18 PLAN 82 AS IN R384898, S/T R384898 -1 -275.000/2022	Survey: None/ Hold Over Days:
				PIN:	31420140	Occupant Type: Owner
	or REALTORS® Only		S@#: 40257282 Price: \$500,000	ROLL: 3 Possession/Date: 6	11103003000700 i0 - 89 Days/ Marketing	Deposit: 10,000
esidential		List	Price: \$500,000		nts: Showing System, Lockbox	
	Ming/Matachewan House/Detached Beds Baths Kitch	Beds (AG+BG) Baths (F+H): SF Fin Total:	0 (0 + 0) 2,000	Showings: Showing Remarks: Lockbox Type: Sign on Prop: Possession :	home. Please make sure all lights are turned off Supra Yos 60 - 89 Days	Locbox Loc/Serial#:Front Door/
Seller: D	wayne Pipe	AG Fin SF: DOM/CDOM	2,000/Owner	if the listing agen Assignment Of Listi	SPIS: pensation Remarks: 2% (a 25% fee will be withheld from t introduces the buyer to the property) no:	HST Applicable to Sale: Included
				Original List Price: List Brokerage: Mir	agent@minniemouserealty.com. 1 hour for revision	5. Please allow 12 hrs irrevocable. Brkge #: 800-123-7777 Direct #: 819-444-9876
Remark	ks/Directions			Email: agent@m	inniemouserealty.com	L/SP Cell:
ner is a glorious screened in porch for the ional landscaping. Located a short walk to 5 in 2012, owned water heater installed w blower. y: South on Main St, turn West on Sesam	ose humid summer day to library, walking trail in 2012. A couple of n we St.	s and nights. Except s, downtown shops a	ional lot with ind restaurants.			
Deck(s), Patio(s) Brick 2012 Foundation: 1977/Dwner/Dwner Nunicipal Road	Poured Concrete	Roof: Prop Attached: Apx Age: Rd Acc Fee:	Asphalt Rolled Detached 31-50 Years			
None Attached Garage//Private Drive Double	: Wide//Asphalt Drivey	raiv.				
Cable, Cell Service, Electricity, Garbage	e/Sanitary Collection,	Garage Spaces: High Speed Internet,	2.0 Natural Gas,			
Hunicipal         Water Trunt:           /         Acres Range:           40.00         Lot Depth (Pt):           Urban         Lot (rregularities):	< 0.5 100.00	Sewer: Acres Rent: Lot Shape: Land Lse Fee: Iround Nearby, Public	Sewer (Municipal)			
None	oard	Fronting On: Exposure:	South North			
bon Monoxide Detector(s), Smoke Detect Basement Basement Fin: n Level tral Air ced Air, Gas	tor(s)					
ie ie	r Opener, Hot Water Ti	Contract Cost/Mo:	ator, Stove, Washer			
tral Vac, Dishwasher, Dryer, Garage Doo BRACKET IN PRIMARY BEDROOM BRACKET IN LIVING ROOM ALL FLAT SCR						
	Events     Action     Control     Contro     Control     Control     Control     Cont	Image: The state of the solitor of the soli	Image: Description of the source of the s	<form><form><form></form></form></form>		$ \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c} \begin{array}{c}$

you cannot discuss with them any offers that come in pre-emptively, they agree and initial the No Conveyance part of the form. A couple of days later, your clients decide that they do want to review any and all offers that come in.

Great, now what do you need to do? Discuss with your team. Refer to the MLS<sup>®</sup> Rules, and pay particular attention to 2.21.



### **BREAKOUT SESSION #1**

#### Form 244

Form 244 for use in the Province of Ontario	Seller's Directi	on re: Prop	berty/Offers
RE: LISTING AGREEMENT FOR: PROPERTY ADDRESS:	123 Sesame St.	Anycity ON	NON 1MO
seller: Dwayne Pip	e		
AND LISTING BROKERAGE: Mir	nnie Mouse Realty Inc.		
MLS* NUMBER(S):	40055555	L/BR II	D. #
INTERBOARD MLS* NUMBER:		OARD:	
LISTING COMMENCEMENT DATE:	May 8, 2022	2	
THE SELLER ACKNOWLEDGES THAT	THIS DIRECTION CANNOT BE C		D OTHER THAN BY A NEW WRITTEN DIRECTIO
The Seller hereby directs the follo			
(Seller's initials) (conveyance Includ	es but is not limited to presentation nsAllow 12 hours fra	n, communication, transm	00 on the 15th day of May 20. p x] ission, entertainment or notification of
[Seller's Initials] The Seller acknowledges that the will be complying with rules and	regulations with respect to a	ssional obligations to howing of propertie	o other brokerages and the Listing Brokera s and the conveyance of written offers.
The Listing Brokerage agrees to Immedi provided that this is an MLS® listing.	ately notify the Real Estate Board(	s) of this Seller's Direction	n in accordance with the MLS® Rules and Regulation
The Seller and the Listing Brokerage agr THIS IS NOT A CANCELLATION OF		shall remain in full force	and effect.
For the purposes of this Direction, "Selfe includes Real Estate Association(s).	er" includes vendor, landlord and	lessor, "Buyers" Include	purchaser, tenant and lessee and Real Estate Board
SIGNED, SEALED AND DELIVERED I ha	ve hereunto set my hand and seal:		
Dwayne Pípe			May 6, 2022
(Seller)		(Se	
(Seller)		(Se	al) (Date)
	Minnie Mo	ouse Realty In	с
2 ( 2		isting Brokerage)	Susie Que
Susie Que (Authorized to bind the Listing Brokerage)	(Date)	ау б, 2022	(Name of Person Signing)



# **BREAKOUT SESSION #2**

#### Scenario

You've booked a showing for a cottage property in Port Stanley for some clients who live in Toronto.

Their appointment time was 1:00pm, but you must have got your signals crossed and they've arrived at 11:00am.

You are still 45 minutes from the property, but you check ShowingTime and can see the property is empty and there are no other showings, what should you do?

We'll send you to a breakout room and please discuss what the showing agent should do in this scenario.

Refer to ITSO MLS<sup>®</sup> Rules 3.01, 3.02, 3.03, 12.05 and LSTAR's MLS<sup>®</sup> Policies 11.01 and 11.04 (regarding the Terms of Use for our lockbox and access cards).

