



London and St. Thomas Residential Market Activity and MLS® Home Price Index Report April 2025



Prepared for the London and St. Thomas Association of REALTORS® by the Canadian Real Estate Association. All present and historical information contained within this report is based on the full set of data from the PropTx MLS® System collected on the first calendar day of the month, and cannot be directly compared to previous reports due to possible revisions in the data. Multiple MLS® Systems operate within Ontario, and while none can be guaranteed to include every property listed or sold within a given area, they effectively illustrate market trends.

Actual	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	653	-14.3%	-15.6%	-31.1%	50.5%	-29.4%	-29.6%
Dollar Volume	\$427,158,264	-14.8%	-17.4%	-41.5%	129.9%	24.4%	72.9%
New Listings	1,523	-10.1%	40.1%	-16.1%	112.4%	15.2%	-12.7%
Active Listings	2,891	19.6%	93.1%	132.2%	96.8%	120.5%	-8.7%
Sales to New Listings Ratio ¹	42.9	45.0	71.2	52.2	60.5	70.0	53.2
Months of Inventory ²	4.4	3.2	1.9	1.3	3.4	1.4	3.4
Average Price	\$654,147	-0.5%	-2.0%	-15.1%	52.8%	76.2%	145.7%
Median Price	\$605,000	-1.6%	-2.6%	-15.4%	50.4%	77.9%	151.6%
Sale to List Price Ratio ³	98.3	99.3	99.7	113.9	99.8	104.0	98.1
Median Days on Market	21.0	16.0	15.0	7.0	14.0	9.0	24.0

Year-to-Date	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	2,107	-19.2%	-10.0%	-41.0%	-14.6%	-21.1%	-20.2%
Dollar Volume	\$1,360,265,341	-18.4%	-9.1%	-52.9%	24.3%	40.6%	100.6%
New Listings	5,190	1.5%	30.1%	-4.6%	34.4%	38.4%	-2.4%
Active Listings ⁴	2,417	22.5%	62.2%	235.0%	82.3%	117.6%	-10.9%
Sales to New Listings Ratio ⁵	40.6	51.0	58.7	65.6	63.9	71.2	49.7
Months of Inventory ⁶	4.6	3.0	2.5	0.8	2.2	1.7	4.1
Average Price	\$645,593	1.1%	1.0%	-20.1%	45.5%	78.2%	151.4%
Median Price	\$595,000	-1.0%	-0.8%	-22.2%	41.7%	77.6%	153.2%
Sale to List Price Ratio ⁷	98.1	98.7	98.3	118.7	102.7	102.9	97.6
Median Days on Market	24.0	18.0	17.0	6.0	9.0	10.0	29.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

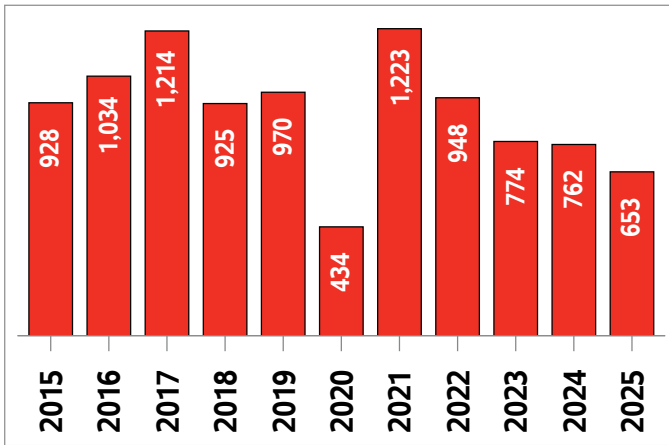
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

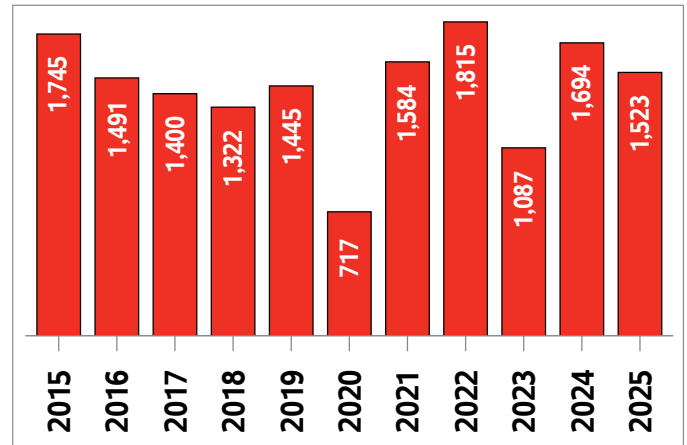
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

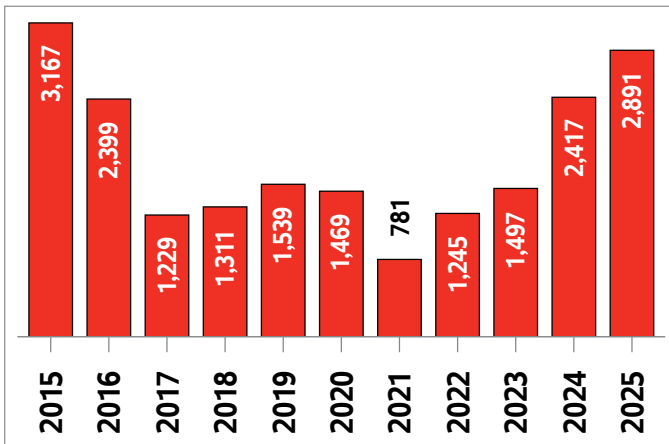
**Sales Activity
(April only)**



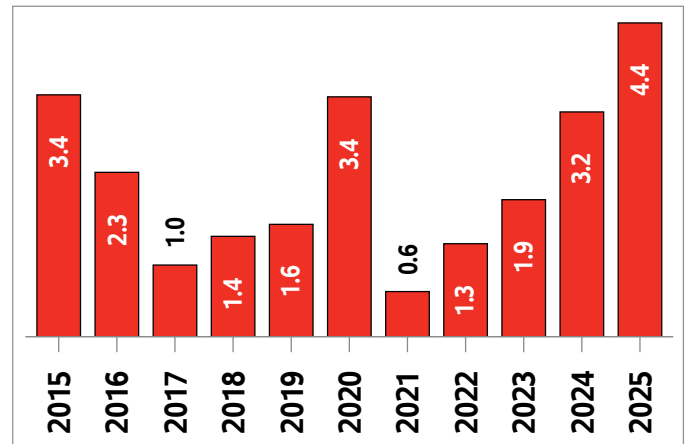
**New Listings
(April only)**



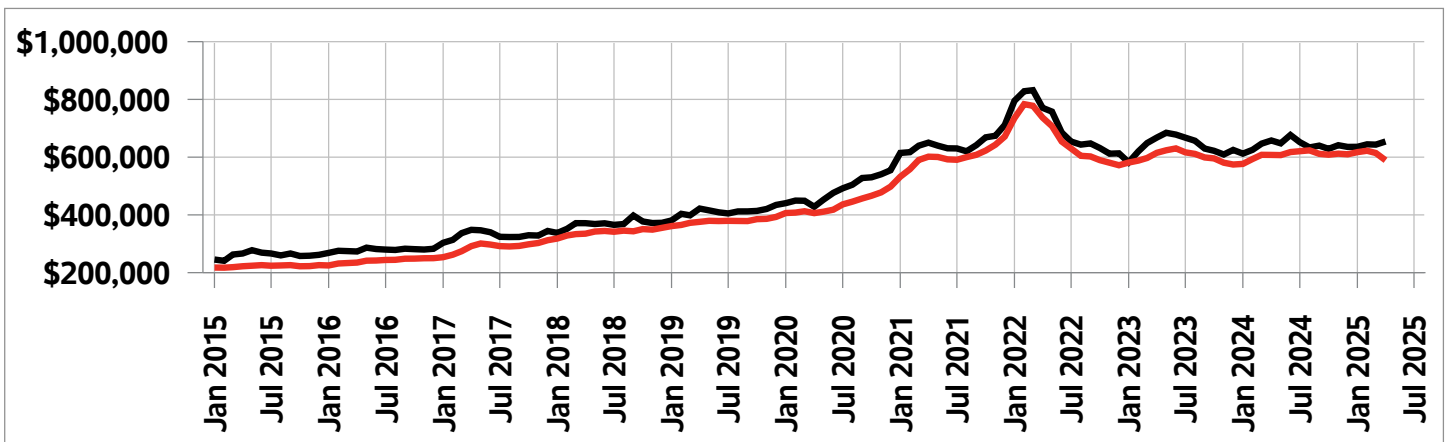
**Active Listings
(April only)**



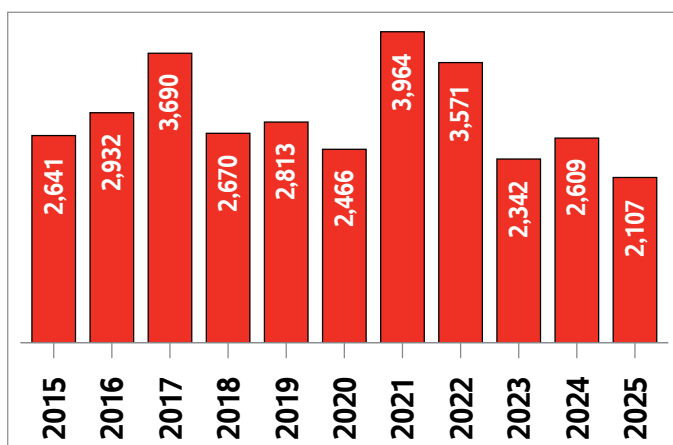
**Months of Inventory
(April only)**



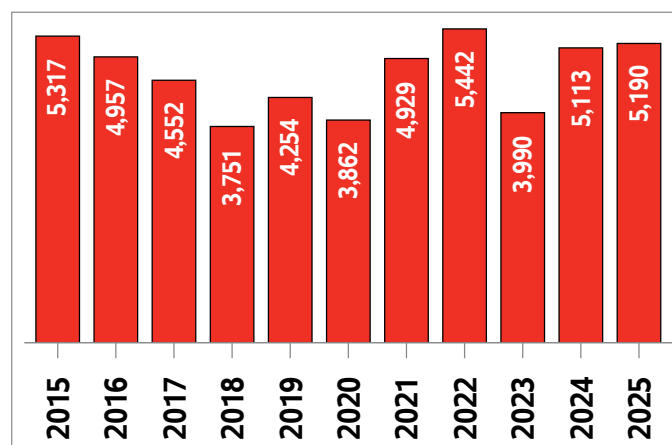
MLS® HPI Composite Benchmark Price and Average Price



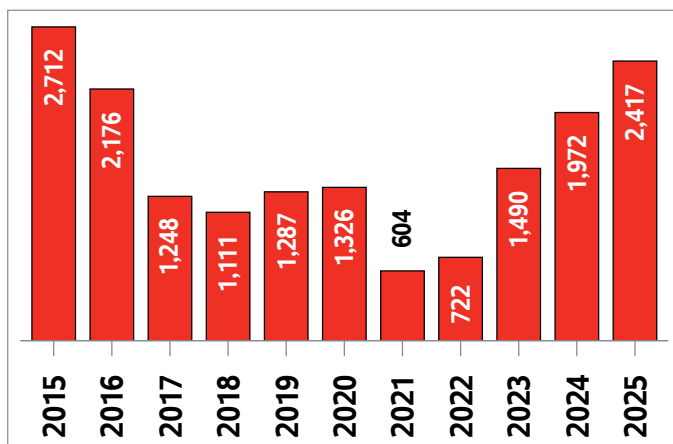
Sales Activity
(April Year-to-Date)



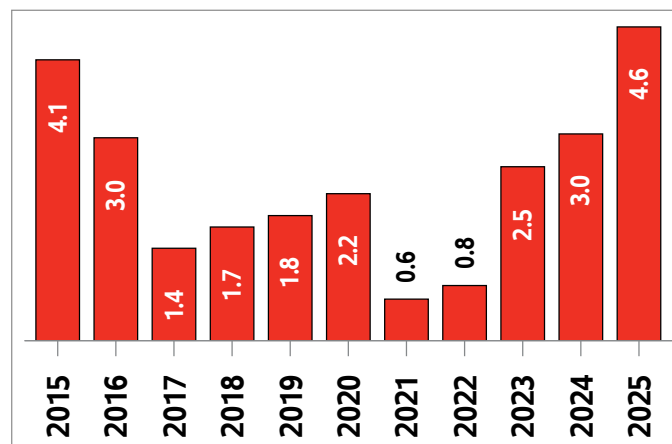
New Listings
(April Year-to-Date)



Active Listings ¹
(April Year-to-Date)



Months of Inventory ²
(April Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	482	-15.9%	-16.0%	-31.5%	41.8%	-32.9%	-36.1%
Dollar Volume	\$337,849,277	-17.0%	-18.3%	-43.0%	118.9%	15.6%	56.1%
New Listings	1,141	-8.5%	37.1%	-16.2%	96.4%	7.4%	-19.0%
Active Listings	2,072	16.1%	84.0%	124.5%	63.7%	82.7%	-16.7%
Sales to New Listings Ratio ¹	42.2	46.0	69.0	51.7	58.5	67.6	53.5
Months of Inventory ²	4.3	3.1	2.0	1.3	3.7	1.6	3.3
Average Price	\$700,932	-1.3%	-2.7%	-16.8%	54.4%	72.2%	144.1%
Median Price	\$646,500	-2.0%	-1.3%	-16.6%	52.1%	70.6%	153.5%
Sale to List Price Ratio ³	98.5	99.5	100.0	113.8	99.9	103.3	98.2
Median Days on Market	19.0	14.0	12.5	7.0	14.0	9.0	21.5

Year-to-Date	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	1,562	-18.3%	-10.1%	-40.5%	-13.8%	-25.2%	-26.3%
Dollar Volume	\$1,096,512,376	-17.6%	-9.2%	-52.8%	25.6%	32.2%	86.2%
New Listings	3,793	0.9%	27.9%	-5.8%	26.5%	25.9%	-10.5%
Active Listings ⁴	1,713	17.6%	52.3%	214.6%	49.8%	76.0%	-19.0%
Sales to New Listings Ratio ⁵	41.2	50.9	58.6	65.2	60.5	69.3	50.0
Months of Inventory ⁶	4.4	3.0	2.6	0.8	2.5	1.9	4.0
Average Price	\$701,993	0.9%	1.0%	-20.6%	45.8%	76.7%	152.8%
Median Price	\$645,000	-1.5%	0.8%	-21.4%	43.0%	76.7%	158.1%
Sale to List Price Ratio ⁷	98.1	98.9	98.4	118.4	102.4	102.2	97.7
Median Days on Market	22.0	17.0	16.5	6.0	10.0	10.0	26.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

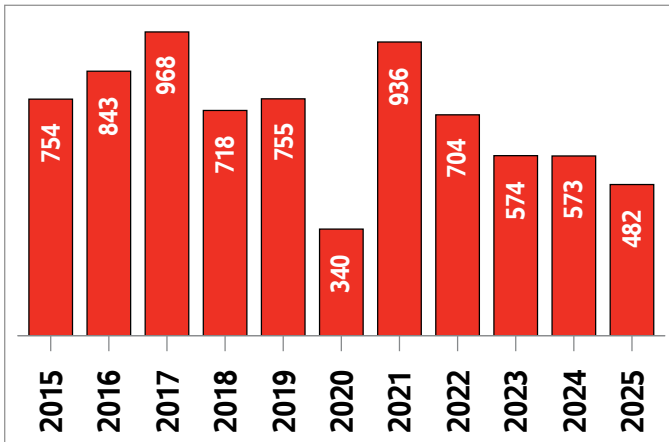
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

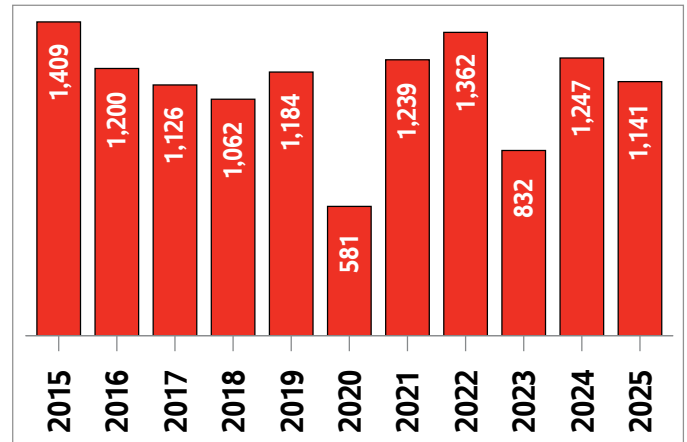
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

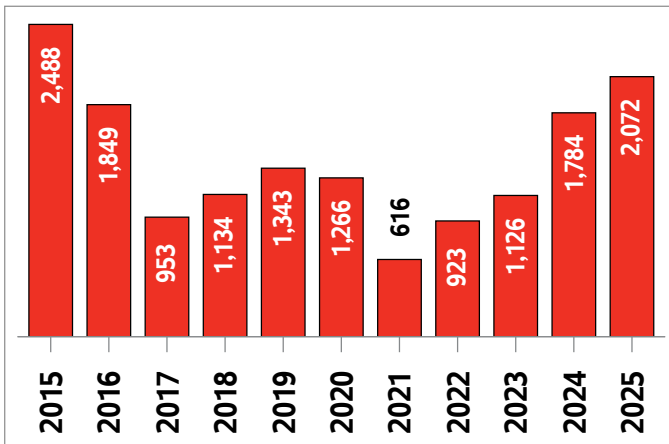
**Sales Activity
(April only)**



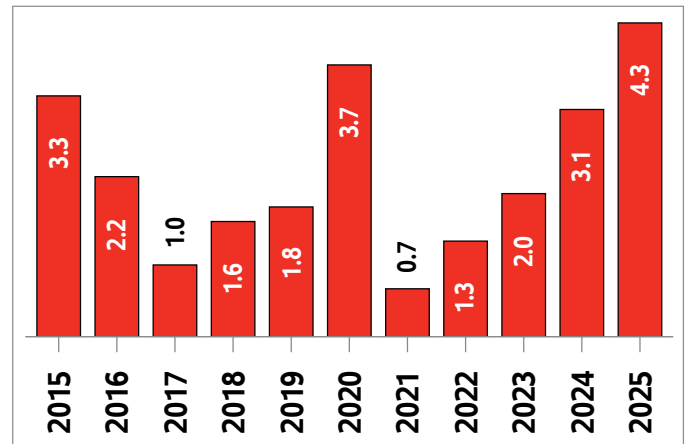
**New Listings
(April only)**



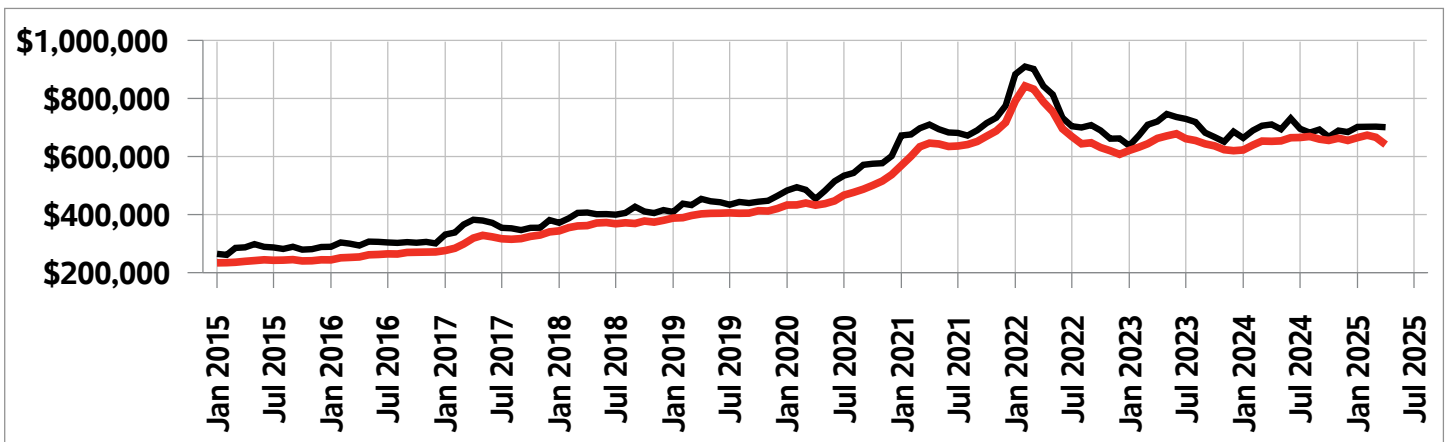
**Active Listings
(April only)**



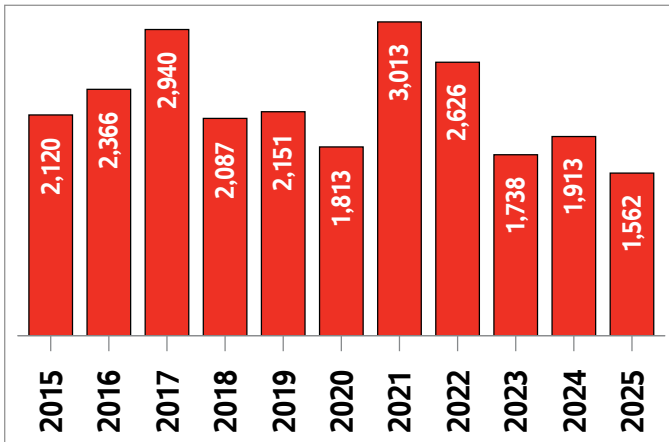
**Months of Inventory
(April only)**



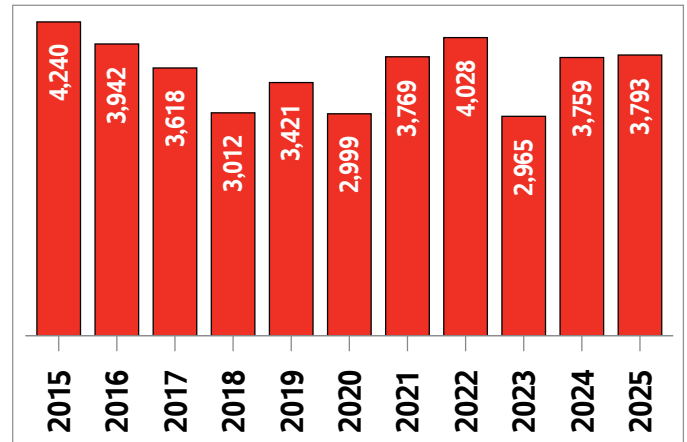
MLS® HPI Single Family Benchmark Price and Average Price



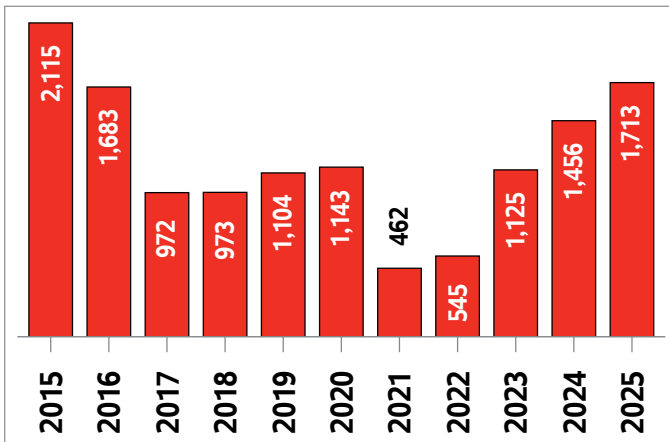
Sales Activity
(April Year-to-Date)



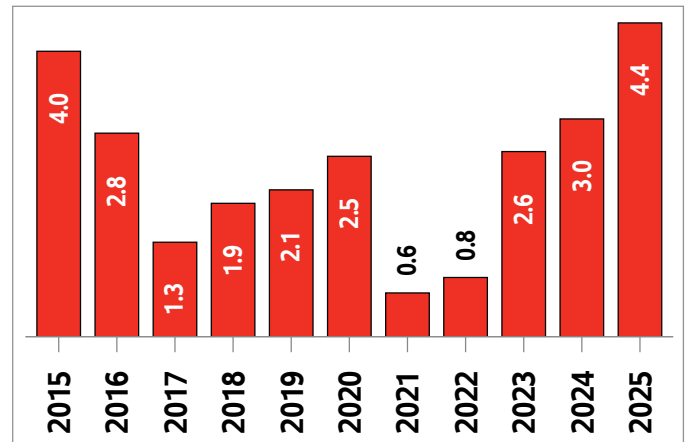
New Listings
(April Year-to-Date)



Active Listings ¹
(April Year-to-Date)



Months of Inventory ²
(April Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	100	-10.7%	-20.6%	-32.0%	104.1%	-15.3%	-9.9%
Dollar Volume	\$52,522,489	-13.0%	-24.6%	-44.0%	215.8%	73.6%	135.4%
New Listings	191	-28.7%	23.2%	-34.8%	132.9%	32.6%	-9.9%
Active Listings	392	5.7%	56.8%	91.2%	221.3%	422.7%	5.1%
Sales to New Listings Ratio ¹	52.4	41.8	81.3	50.2	59.8	81.9	52.4
Months of Inventory ²	3.9	3.3	2.0	1.4	2.5	0.6	3.4
Average Price	\$525,225	-2.5%	-5.1%	-17.8%	54.7%	104.8%	161.3%
Median Price	\$531,000	-0.1%	-6.0%	-16.4%	68.6%	118.7%	161.6%
Sale to List Price Ratio ³	98.6	99.2	99.6	115.8	99.7	108.2	98.0
Median Days on Market	24.0	20.5	15.0	7.0	14.0	7.0	32.0

Year-to-Date	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	330	-25.3%	-14.1%	-42.9%	-0.3%	6.8%	-0.3%
Dollar Volume	\$170,376,330	-26.5%	-15.5%	-56.4%	43.6%	117.5%	167.9%
New Listings	728	-12.2%	6.6%	-19.7%	60.0%	94.1%	11.3%
Active Listings ⁴	348	17.7%	42.7%	221.7%	280.6%	572.9%	10.9%
Sales to New Listings Ratio ⁵	45.3	53.3	56.2	63.7	72.7	82.4	50.6
Months of Inventory ⁶	4.2	2.7	2.5	0.7	1.1	0.7	3.8
Average Price	\$516,292	-1.5%	-1.7%	-23.7%	44.0%	103.6%	168.7%
Median Price	\$528,250	-0.3%	0.8%	-21.7%	51.8%	124.5%	200.1%
Sale to List Price Ratio ⁷	98.7	98.7	98.8	122.2	104.7	107.3	97.7
Median Days on Market	27.0	20.5	16.0	6.0	7.0	7.0	34.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

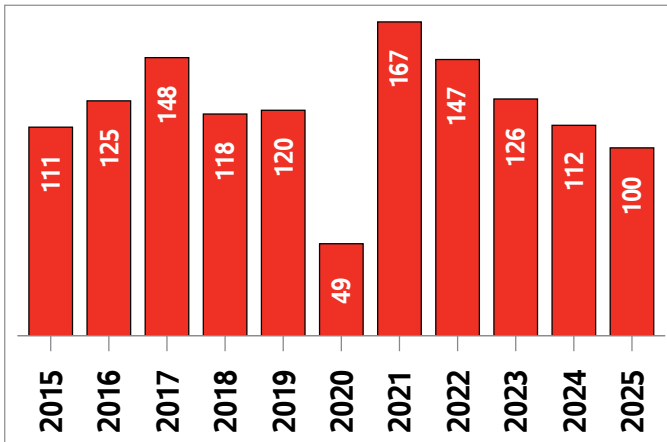
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

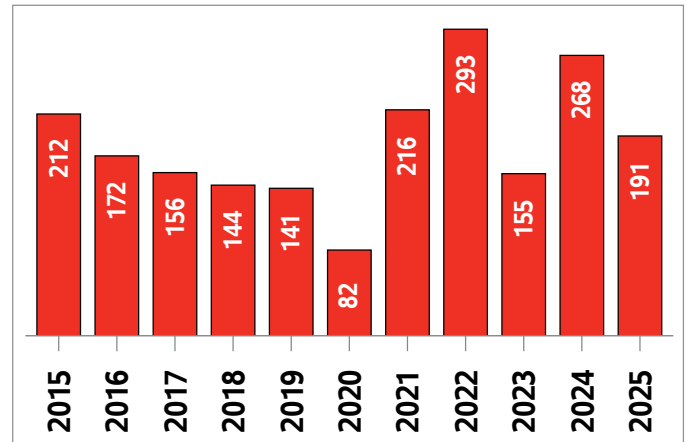
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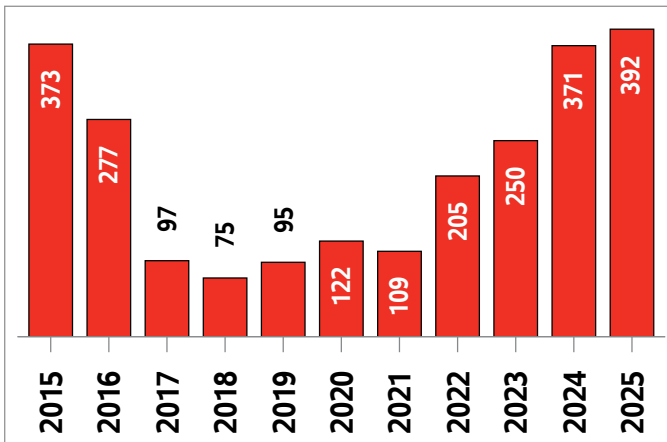
Sales Activity
(April only)



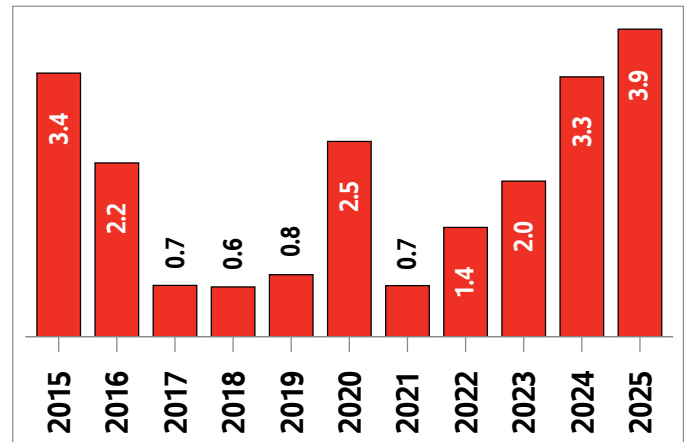
New Listings
(April only)



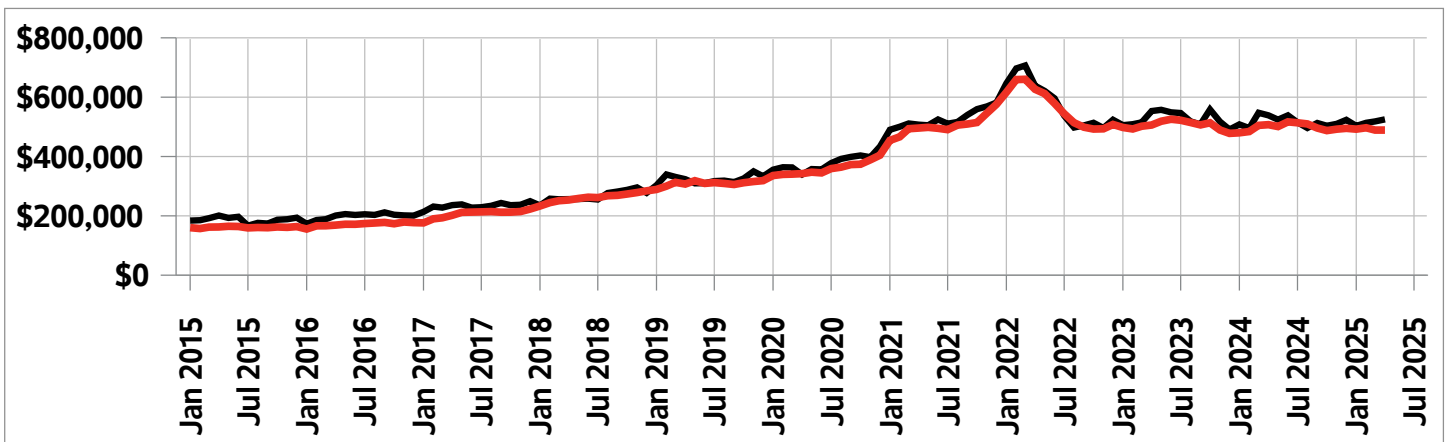
Active Listings
(April only)



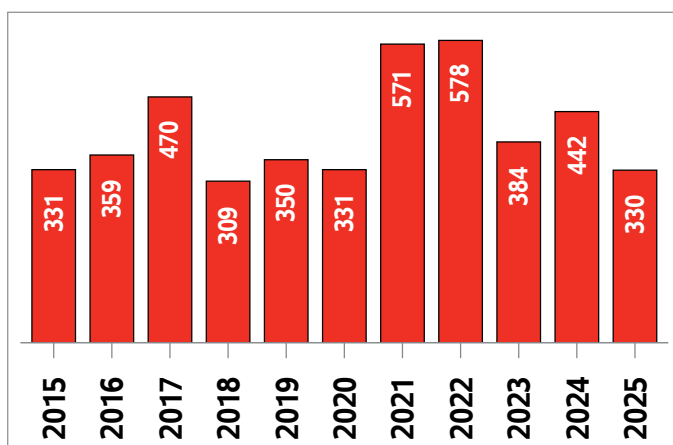
Months of Inventory
(April only)



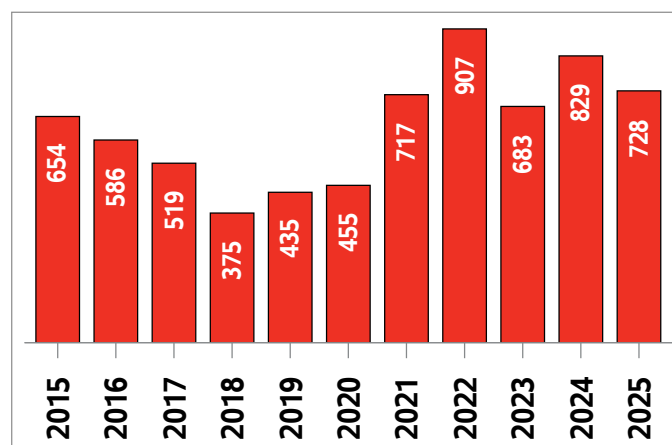
MLS® HPI Townhouse Benchmark Price and Average Price



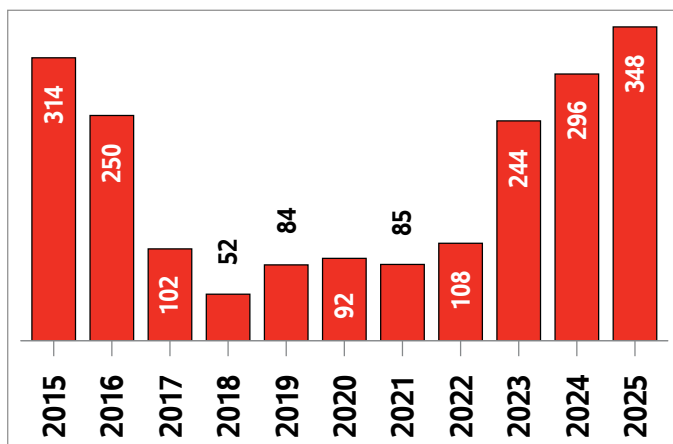
Sales Activity
(April Year-to-Date)



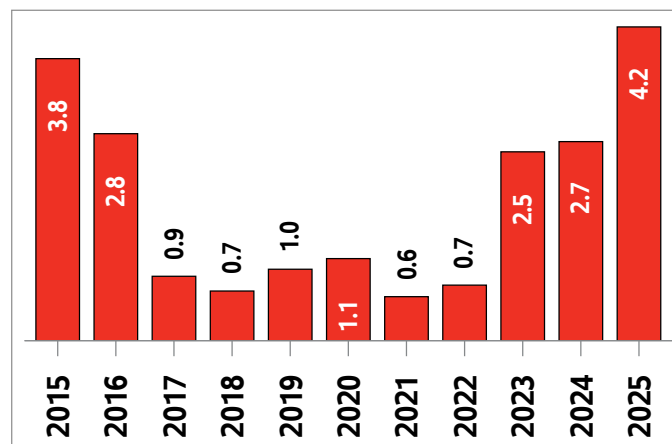
New Listings
(April Year-to-Date)



Active Listings ¹
(April Year-to-Date)



Months of Inventory ²
(April Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	53	-15.9%	-18.5%	-37.6%	26.2%	-37.6%	-10.2%
Dollar Volume	\$23,248,348	-10.1%	-20.8%	-41.0%	73.1%	17.6%	187.7%
New Listings	124	-3.1%	49.4%	-11.4%	148.0%	13.8%	7.8%
Active Listings	247	35.0%	171.4%	165.6%	258.0%	183.9%	-8.5%
Sales to New Listings Ratio ¹	42.7	49.2	78.3	60.7	84.0	78.0	51.3
Months of Inventory ²	4.7	2.9	1.4	1.1	1.6	1.0	4.6
Average Price	\$438,648	6.8%	-2.9%	-5.4%	37.1%	88.7%	220.2%
Median Price	\$370,000	5.7%	-4.1%	-14.9%	39.9%	77.9%	216.2%
Sale to List Price Ratio ³	97.2	97.9	97.3	112.7	99.7	103.5	97.0
Median Days on Market	36.0	21.0	22.0	7.0	19.5	12.0	41.0

Year-to-Date	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	157	-28.0%	-20.7%	-51.7%	-48.4%	-39.4%	-11.8%
Dollar Volume	\$59,891,678	-30.4%	-24.2%	-60.3%	-38.1%	5.2%	139.4%
New Listings	440	6.8%	56.0%	-1.3%	13.7%	28.7%	12.0%
Active Listings ⁴	224	36.1%	144.3%	325.7%	183.8%	209.3%	-11.2%
Sales to New Listings Ratio ⁵	35.7	52.9	70.2	72.9	78.6	75.7	45.3
Months of Inventory ⁶	5.7	3.0	1.8	0.6	1.0	1.1	5.7
Average Price	\$381,476	-3.4%	-4.5%	-17.8%	19.8%	73.5%	171.4%
Median Price	\$325,000	-7.1%	-7.8%	-25.3%	11.7%	64.3%	177.9%
Sale to List Price Ratio ⁷	97.2	97.5	97.3	116.6	102.3	103.1	97.0
Median Days on Market	28.0	23.0	23.0	6.0	9.5	14.0	43.5

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² Active listings at month end / monthly sales; compared to levels from previous periods.

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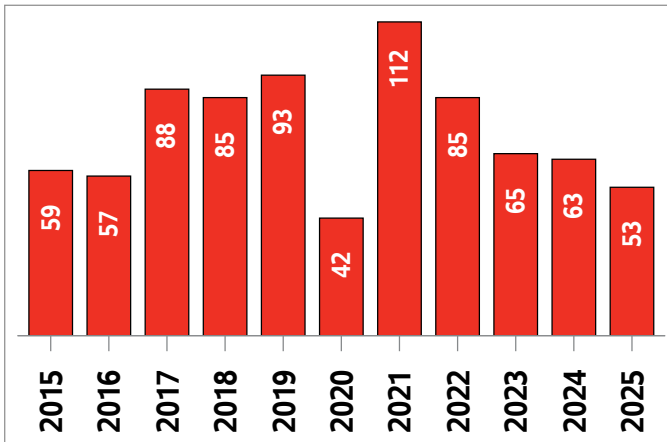
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

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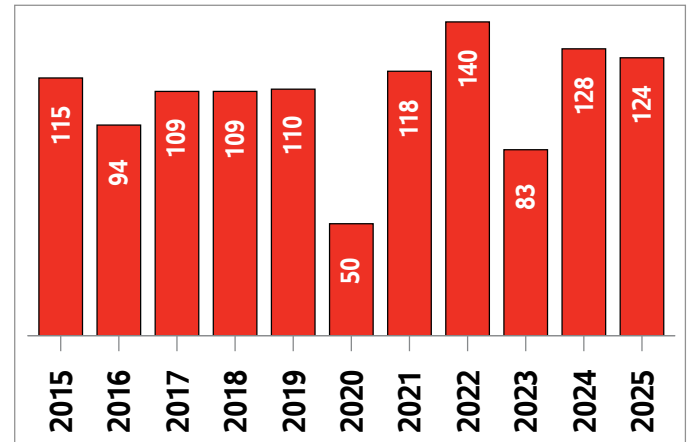
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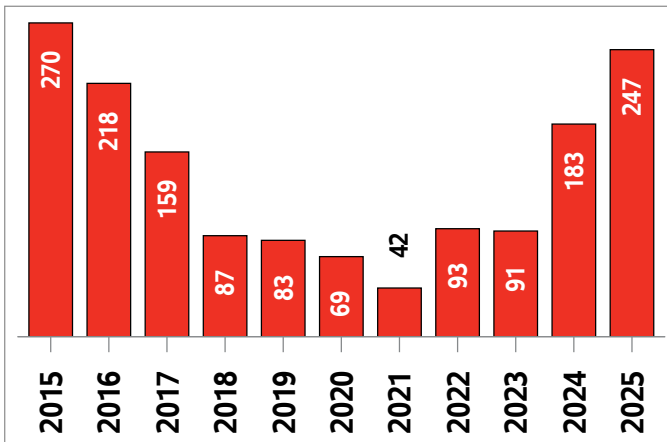
Sales Activity
(April only)



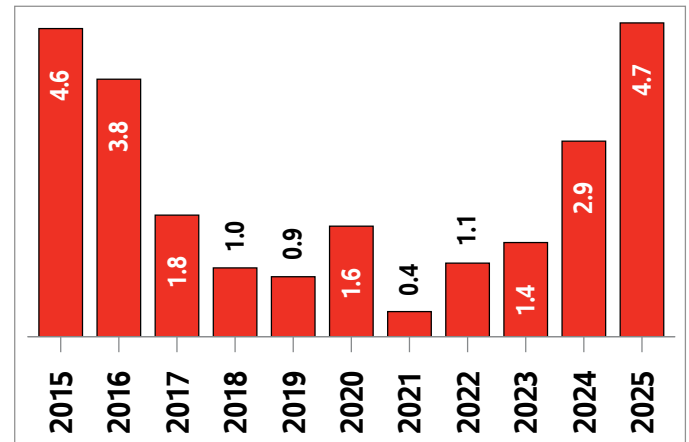
New Listings
(April only)



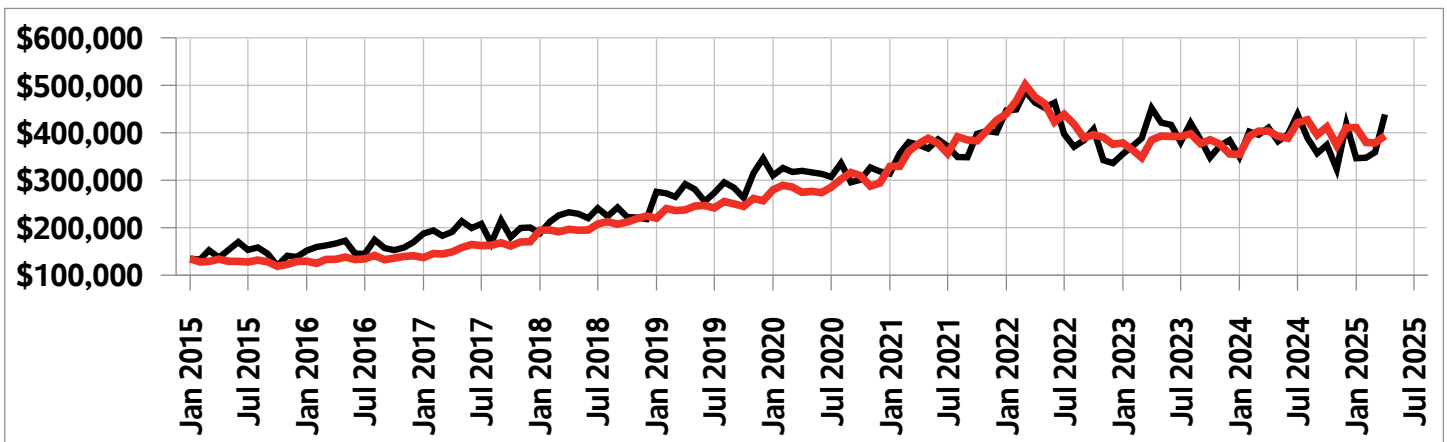
Active Listings
(April only)



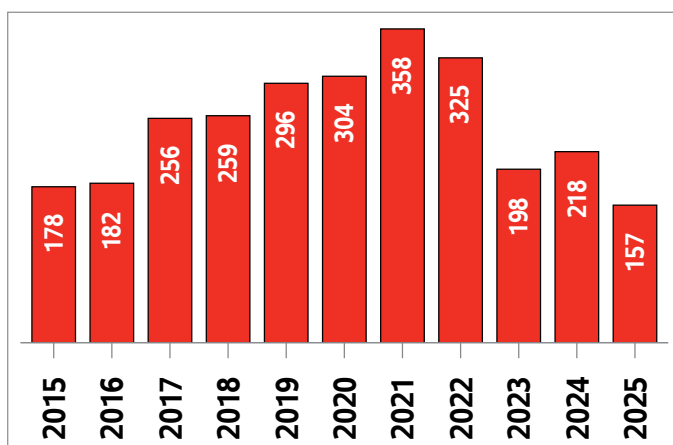
Months of Inventory
(April only)



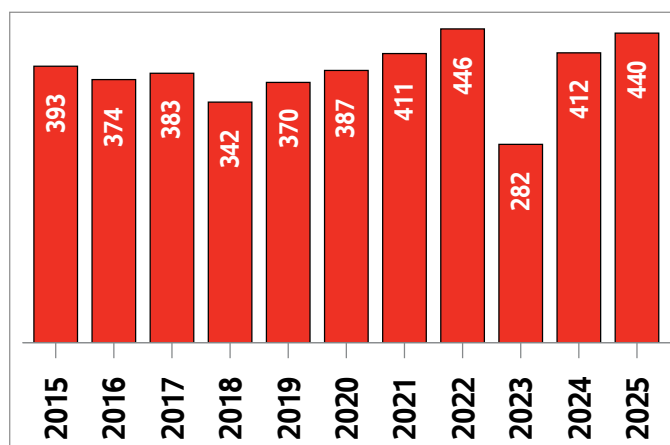
MLS® HPI Apartment Benchmark Price and Average Price



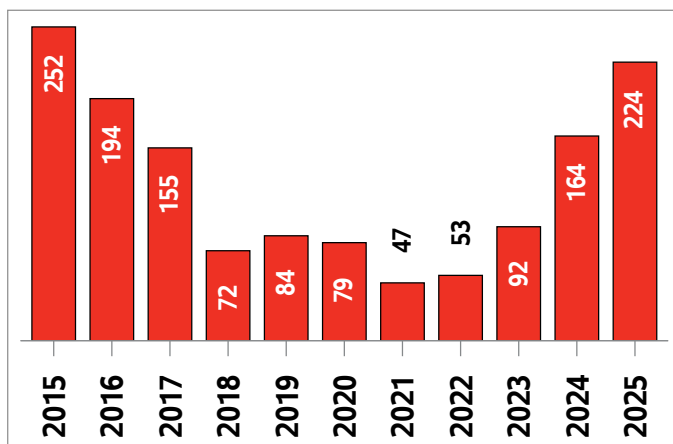
Sales Activity
(April Year-to-Date)



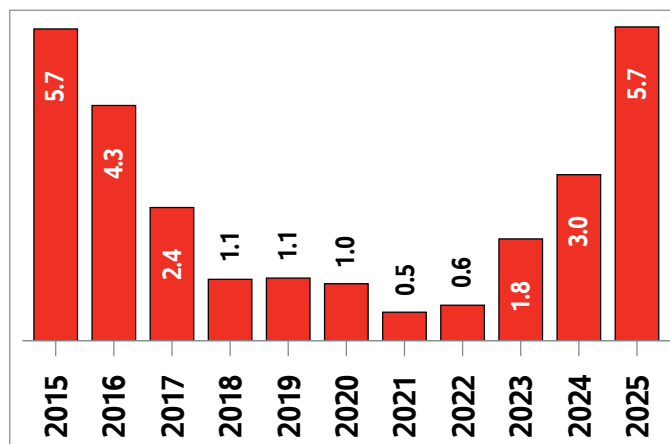
New Listings
(April Year-to-Date)



Active Listings ¹
(April Year-to-Date)



Months of Inventory ²
(April Year-to-Date)



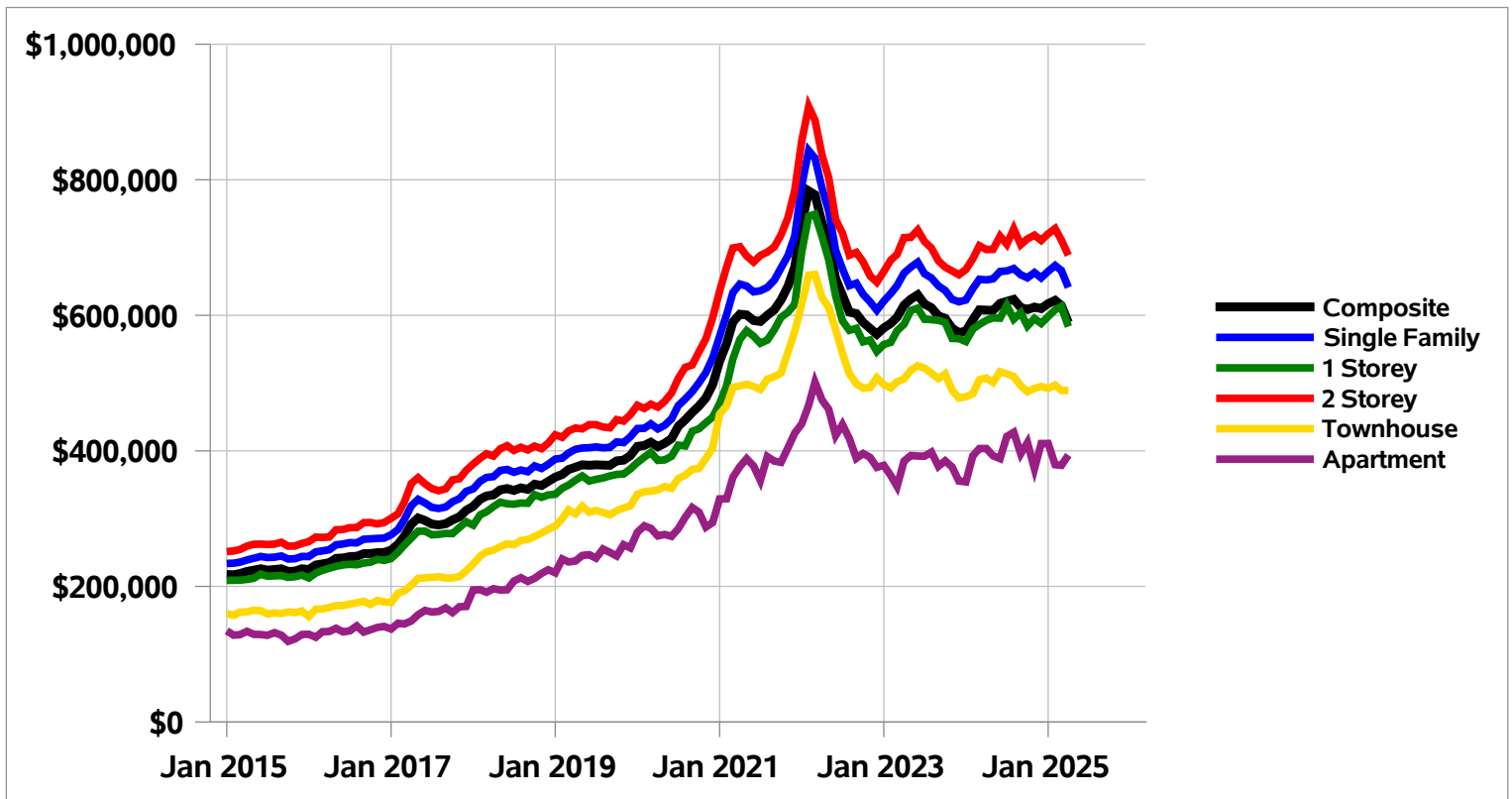
¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

MLS® Home Price Index Benchmark Price

Benchmark Type:	April 2025	percentage change vs.					
		1 month ago	3 months ago	6 months ago	12 months ago	3 years ago	5 years ago
Composite	\$589,200	-4.1	-4.6	-3.2	-3.0	-20.0	45.1
Single Family	\$641,100	-3.8	-3.6	-2.2	-1.7	-18.7	48.3
One Storey	\$583,300	-4.9	-2.5	-0.2	-1.6	-18.6	51.1
Two Storey	\$688,600	-3.1	-4.4	-3.4	-1.2	-17.7	48.2
Townhouse	\$489,100	0.0	-0.6	0.4	-3.6	-21.9	42.9
Apartment	\$393,800	4.0	-4.2	-4.5	-2.4	-17.1	43.5

MLS® HPI Benchmark Price



Composite 

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1316
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	10
Type Of Foundation	Basement, Poured concrete
Wastewater Disposal	Municipal sewers

Single Family 

Features	Value
Above Ground Bedrooms	3
Age Category	51 to 99
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1400
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	5933
Number of Fireplaces	0
Total Number Of Rooms	11
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

1 Storey 🏠

Features	Value
Above Ground Bedrooms	3
Age Category	51 to 99
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1146
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	6594
Number of Fireplaces	0
Total Number Of Rooms	11
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

2 Storey 🏠

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1650
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	5584
Number of Fireplaces	1
Total Number Of Rooms	11
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

Townhouse 

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Attached Specification	Row
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1260
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	10
Type Of Foundation	Basement, Poured concrete
Wastewater Disposal	Municipal sewers

Apartment 

Features	Value
Above Ground Bedrooms	2
Age Category	31 to 50
Attached Specification	Row
Bedrooms	2
Below Ground Bedrooms	0
Exterior Walls	Masonry
Freshwater Supply	Municipal waterworks
Full Bathrooms	1
Gross Living Area (Above Ground; in sq. ft.)	960
Half Bathrooms	0
Heating Fuel	Electricity
Number of Fireplaces	0
Total Number Of Rooms	7
Type Of Foundation	Poured concrete
Wastewater Disposal	Municipal sewers

Actual	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	422	-16.4%	-19.3%	-35.6%	38.4%	-38.6%	-37.7%
Dollar Volume	\$275,458,380	-15.8%	-21.0%	-44.0%	111.4%	4.6%	49.0%
New Listings	1,029	-8.8%	37.8%	-23.3%	107.9%	2.4%	-15.2%
Active Listings	1,830	26.4%	105.4%	102.7%	92.6%	112.8%	-6.8%
Sales to New Listings Ratio ¹	41.0	44.8	70.0	48.8	61.6	68.4	55.8
Months of Inventory ²	4.3	2.9	1.7	1.4	3.1	1.3	2.9
Average Price	\$652,745	0.7%	-2.1%	-13.0%	52.8%	70.3%	139.1%
Median Price	\$590,000	-2.5%	-5.1%	-17.0%	43.4%	68.6%	138.4%
Sale to List Price Ratio ³	98.2	99.8	100.0	114.9	99.9	105.0	98.3
Median Days on Market	19.0	14.0	12.0	7.0	14.0	8.0	21.0

Year-to-Date	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	1,406	-21.9%	-12.8%	-44.6%	-21.8%	-28.0%	-27.5%
Dollar Volume	\$902,610,815	-20.4%	-10.6%	-55.3%	12.7%	25.0%	77.9%
New Listings	3,503	3.9%	31.5%	-12.8%	26.5%	26.4%	-8.1%
Active Listings ⁴	1,504	28.9%	73.3%	207.3%	78.5%	119.2%	-9.6%
Sales to New Listings Ratio ⁵	40.1	53.4	60.5	63.2	64.9	70.5	50.9
Months of Inventory ⁶	4.3	2.6	2.2	0.8	1.9	1.4	3.4
Average Price	\$641,971	2.0%	2.5%	-19.3%	44.0%	73.7%	145.5%
Median Price	\$590,000	-1.7%	-0.8%	-22.5%	39.5%	73.5%	145.8%
Sale to List Price Ratio ⁷	98.2	99.1	98.6	120.6	103.6	104.0	98.0
Median Days on Market	21.0	16.0	15.0	6.0	8.0	9.0	25.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

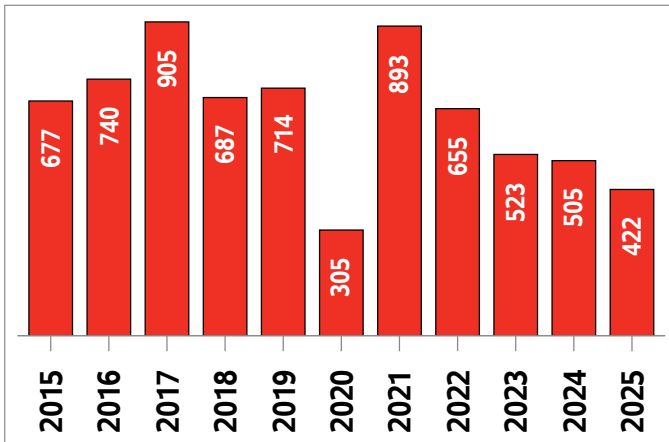
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

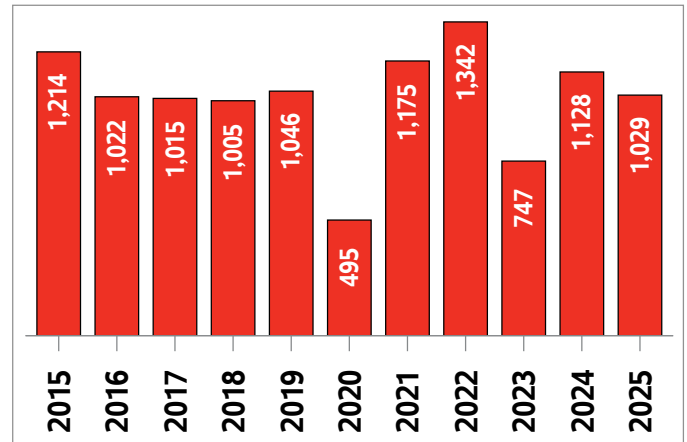
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

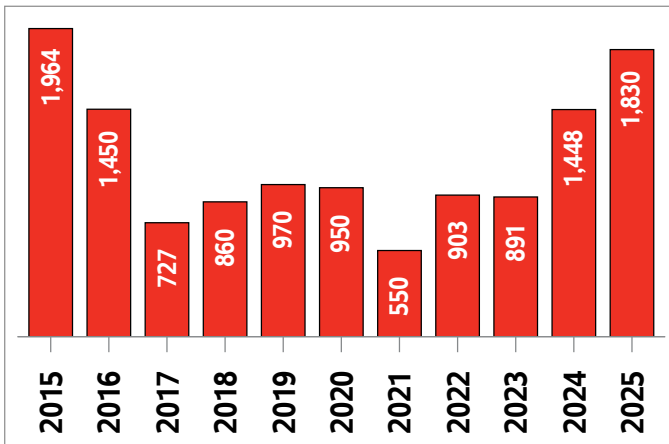
Sales Activity
(April only)



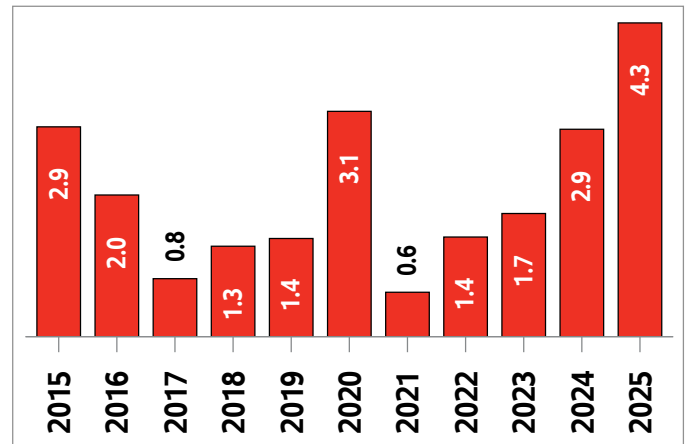
New Listings
(April only)



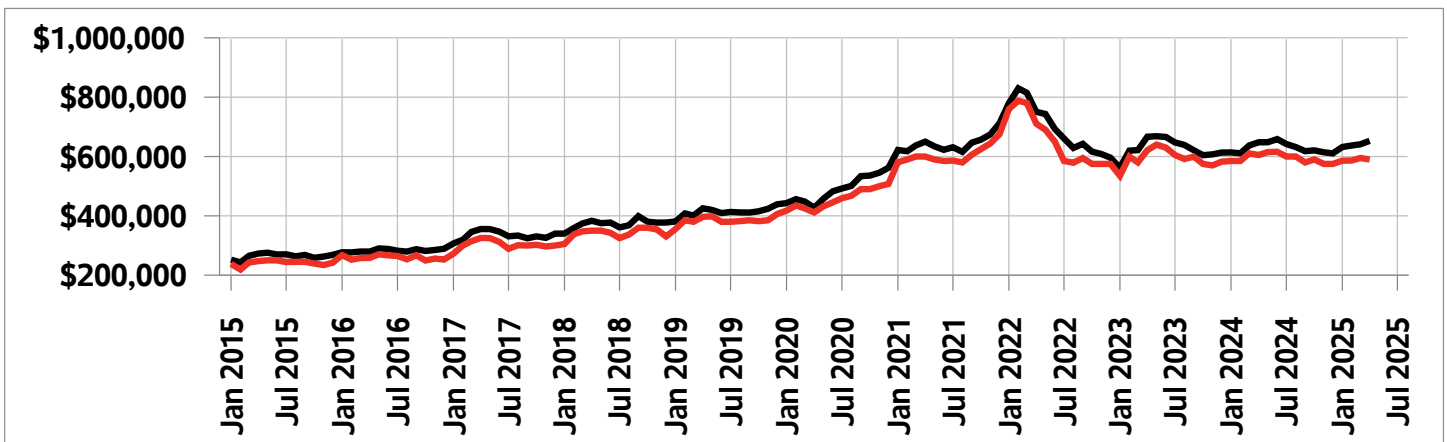
Active Listings
(April only)



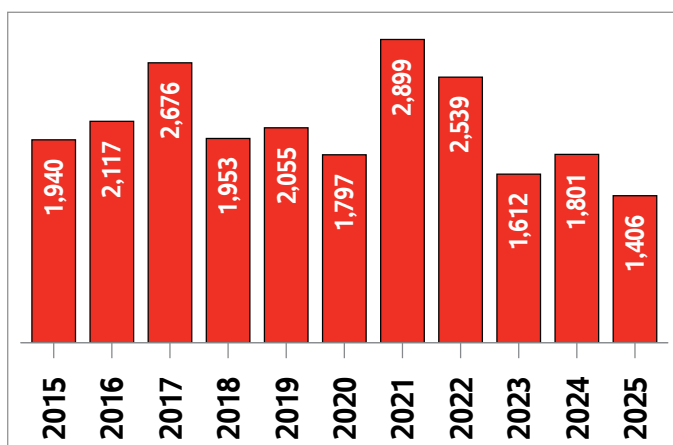
Months of Inventory
(April only)



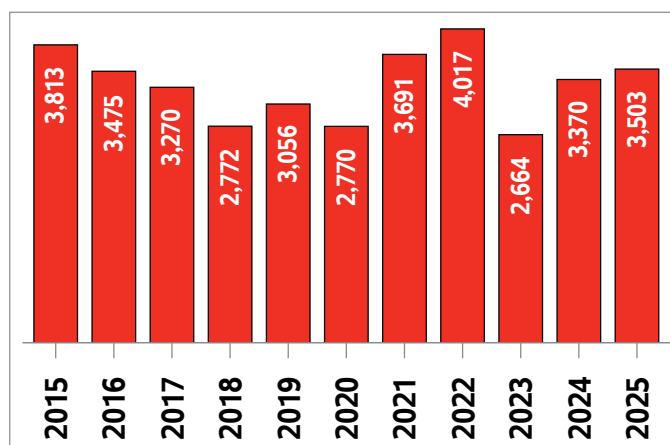
Average Price and Median Price



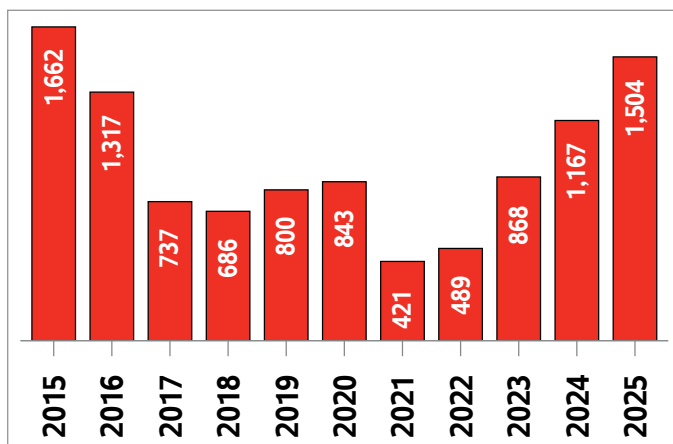
Sales Activity
(April Year-to-Date)



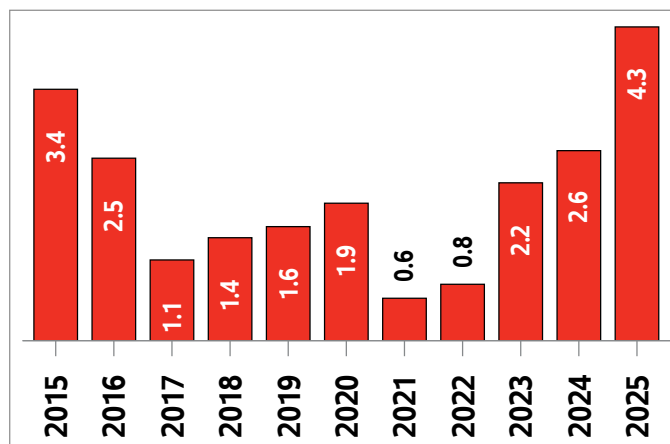
New Listings
(April Year-to-Date)



Active Listings ¹
(April Year-to-Date)



Months of Inventory ²
(April Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	3	200.0%	—	—	200.0%	50.0%	200.0%
Dollar Volume	\$2,495,000	169.7%	—	—	264.2%	244.1%	539.7%
New Listings	4	100.0%	—	—	100.0%	0.0%	-20.0%
Active Listings	6	100.0%	—	—	50.0%	-14.3%	-33.3%
Sales to New Listings Ratio ¹	75.0	50.0	—	—	50.0	50.0	20.0
Months of Inventory ²	2.0	3.0	—	—	4.0	3.5	9.0
Average Price	\$831,667	-10.1%	—	—	21.4%	129.4%	113.2%
Median Price	\$730,000	-21.1%	—	—	6.6%	101.4%	87.2%
Sale to List Price Ratio ³	103.6	102.8	—	—	93.8	98.1	97.5
Median Days on Market	14.0	1.0	—	—	88.0	84.5	46.0

Year-to-Date	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	5	150.0%	400.0%	-16.7%	-28.6%	-37.5%	-16.7%
Dollar Volume	\$3,840,000	163.0%	509.5%	-36.3%	-11.6%	-24.2%	146.2%
New Listings	10	100.0%	400.0%	100.0%	25.0%	11.1%	-23.1%
Active Listings ⁴	6	46.7%	633.3%	—	0.0%	-26.7%	-38.9%
Sales to New Listings Ratio ⁵	50.0	40.0	50.0	120.0	87.5	88.9	46.2
Months of Inventory ⁶	4.4	7.5	3.0	0.0	3.1	3.8	6.0
Average Price	\$768,000	5.2%	21.9%	-23.6%	23.7%	21.3%	195.4%
Median Price	\$725,000	-0.7%	15.1%	-18.9%	36.8%	11.1%	174.6%
Sale to List Price Ratio ⁷	100.6	100.0	94.0	110.6	95.3	97.8	91.5
Median Days on Market	14.0	66.0	169.0	13.5	36.0	12.0	51.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

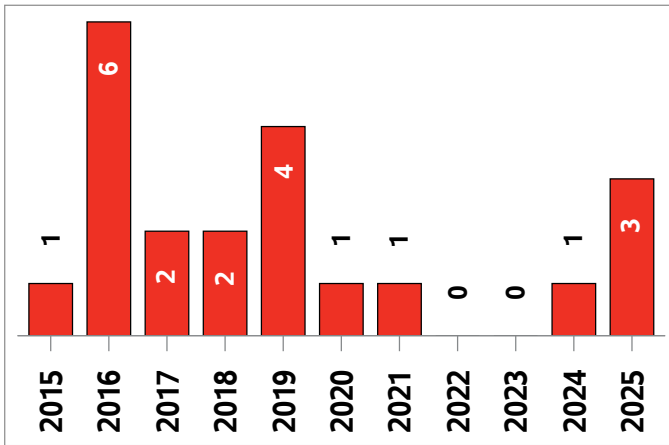
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

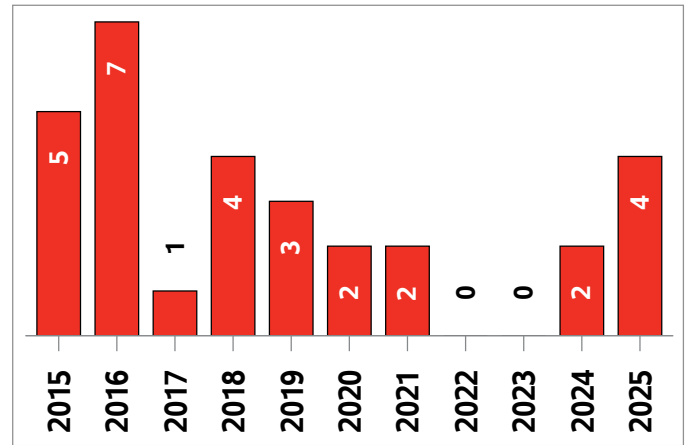
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

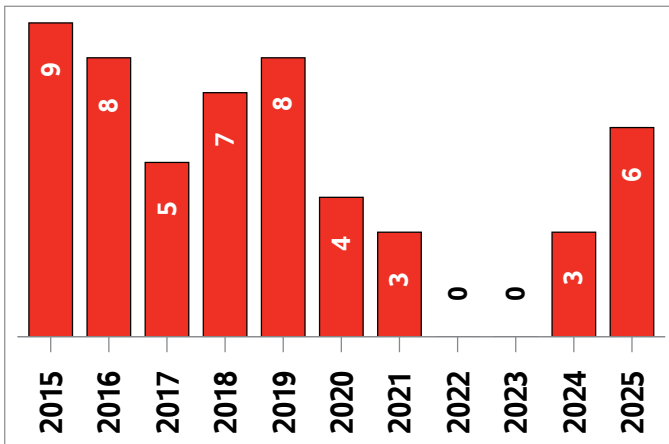
**Sales Activity
(April only)**



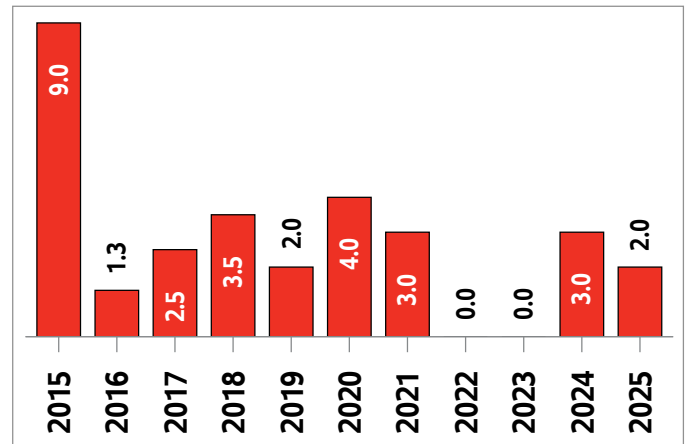
**New Listings
(April only)**



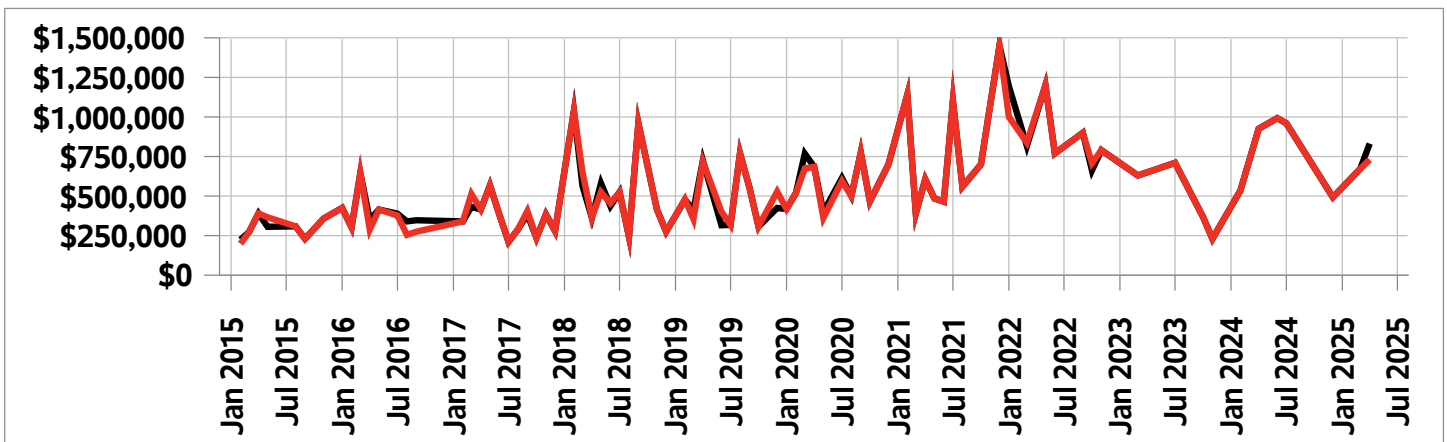
**Active Listings
(April only)**



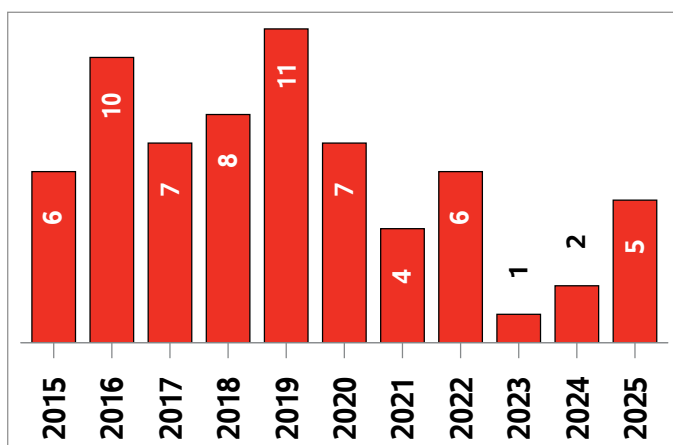
**Months of Inventory
(April only)**



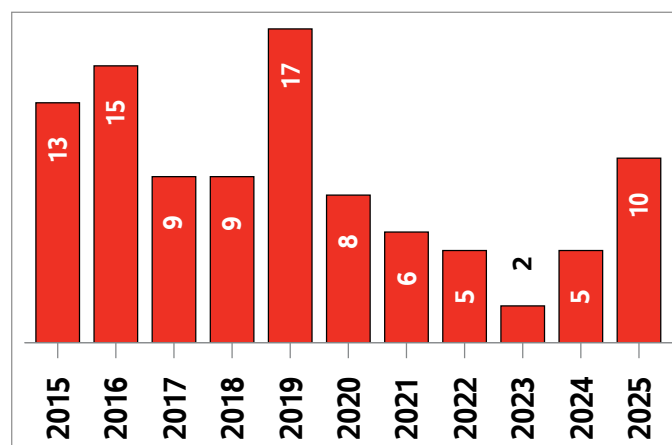
Average Price and Median Price



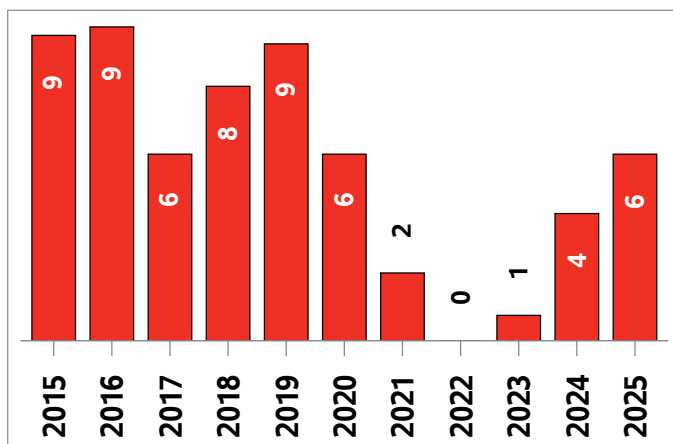
Sales Activity
(April Year-to-Date)



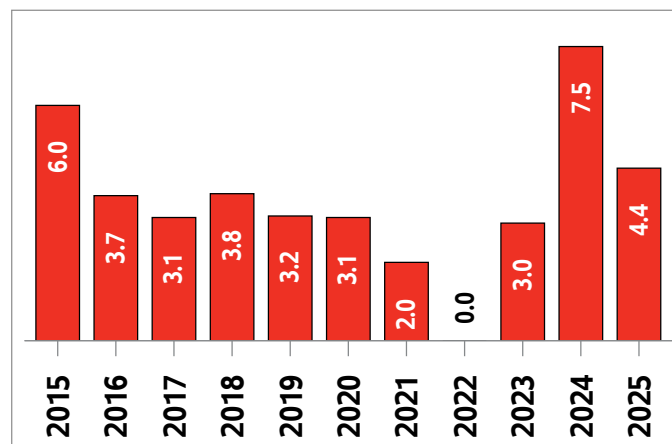
New Listings
(April Year-to-Date)



Active Listings ¹
(April Year-to-Date)



Months of Inventory ²
(April Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	26	23.8%	-18.8%	-21.2%	188.9%	0.0%	18.2%
Dollar Volume	\$16,487,800	17.9%	-23.5%	-39.3%	305.8%	82.3%	228.6%
New Listings	65	-11.0%	80.6%	27.5%	209.5%	91.2%	10.2%
Active Listings	121	-9.0%	37.5%	227.0%	40.7%	80.6%	-35.6%
Sales to New Listings Ratio ¹	40.0	28.8	88.9	64.7	42.9	76.5	37.3
Months of Inventory ²	4.7	6.3	2.8	1.1	9.6	2.6	8.5
Average Price	\$634,146	-4.8%	-5.8%	-23.0%	40.5%	82.3%	178.1%
Median Price	\$625,000	-3.8%	-3.8%	-7.4%	55.1%	92.6%	155.9%
Sale to List Price Ratio ³	99.2	98.8	98.5	112.6	104.3	100.4	97.4
Median Days on Market	26.0	26.0	33.0	8.0	14.0	14.5	40.5

Year-to-Date	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	56	-35.6%	-30.9%	-48.6%	-30.9%	-34.1%	-28.2%
Dollar Volume	\$36,123,328	-33.4%	-34.5%	-60.4%	3.6%	14.6%	92.1%
New Listings	187	-6.5%	18.4%	26.4%	28.1%	58.5%	-1.1%
Active Listings ⁴	97	-3.5%	5.4%	274.0%	24.3%	44.1%	-37.8%
Sales to New Listings Ratio ⁵	29.9	43.5	51.3	73.6	55.5	72.0	41.3
Months of Inventory ⁶	6.9	4.6	4.6	1.0	3.9	3.2	8.0
Average Price	\$645,059	3.5%	-5.3%	-22.8%	49.9%	74.0%	167.6%
Median Price	\$642,500	6.2%	-2.7%	-16.0%	57.9%	74.6%	171.7%
Sale to List Price Ratio ⁷	98.6	98.3	97.1	111.0	99.9	99.1	96.4
Median Days on Market	28.0	35.0	41.0	8.0	21.0	20.0	65.5

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

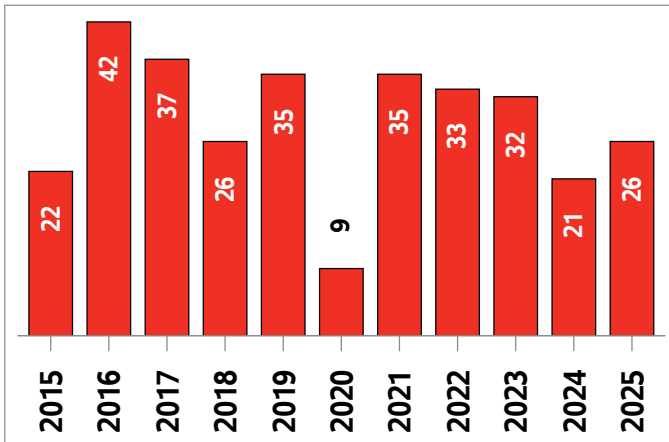
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

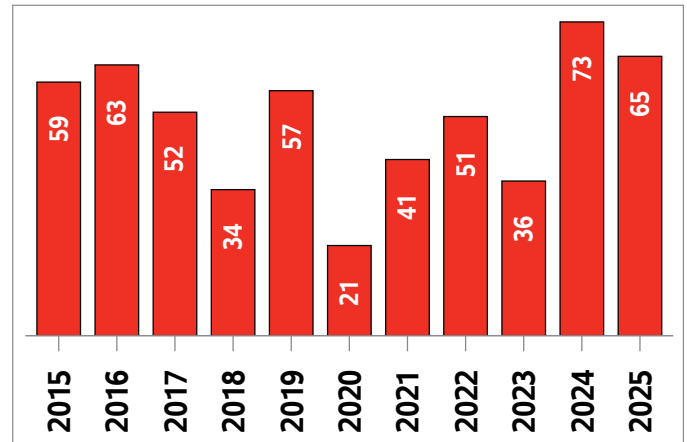
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

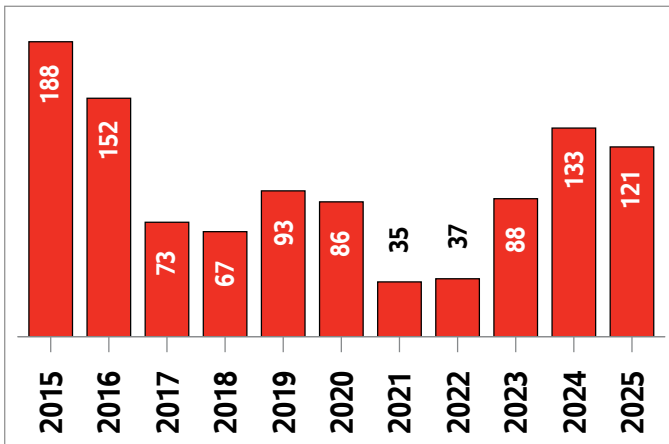
**Sales Activity
(April only)**



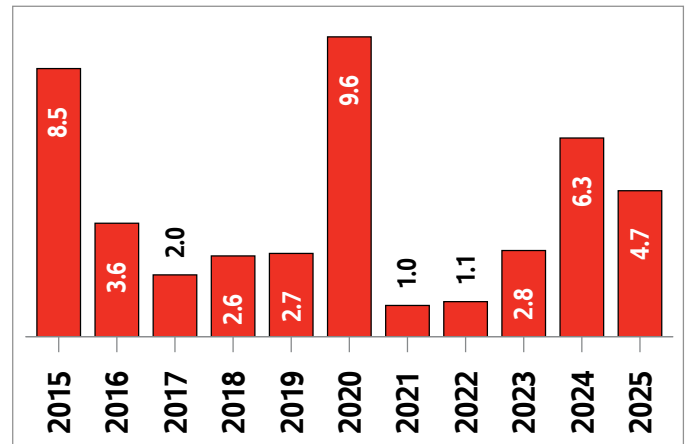
**New Listings
(April only)**



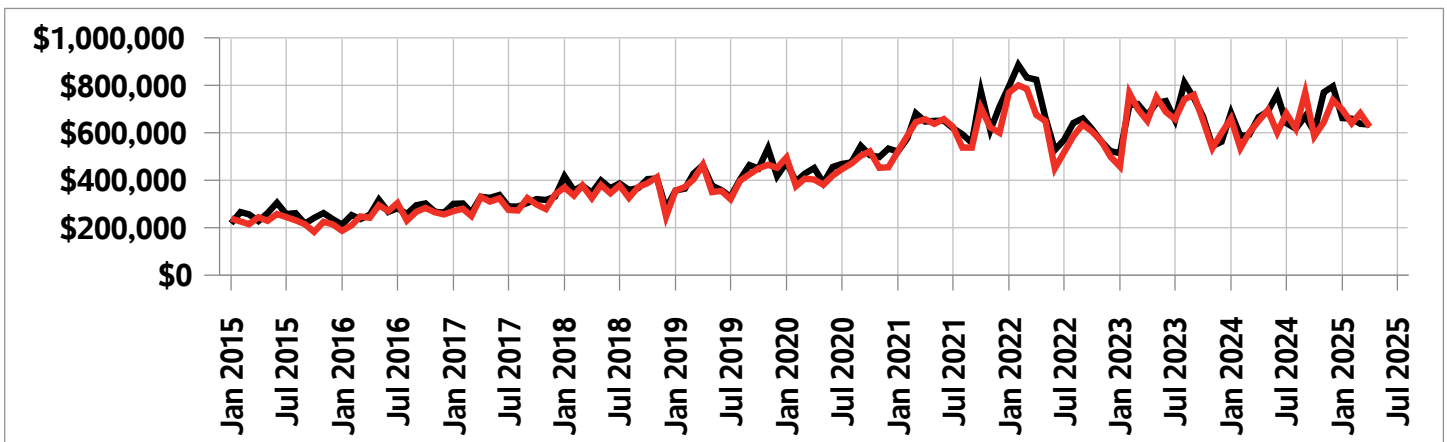
**Active Listings
(April only)**



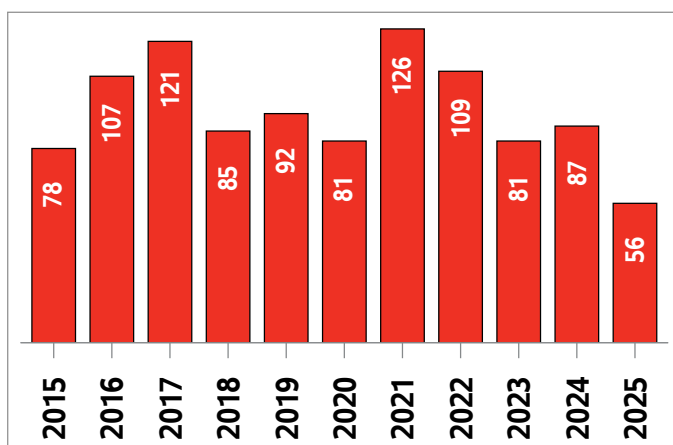
**Months of Inventory
(April only)**



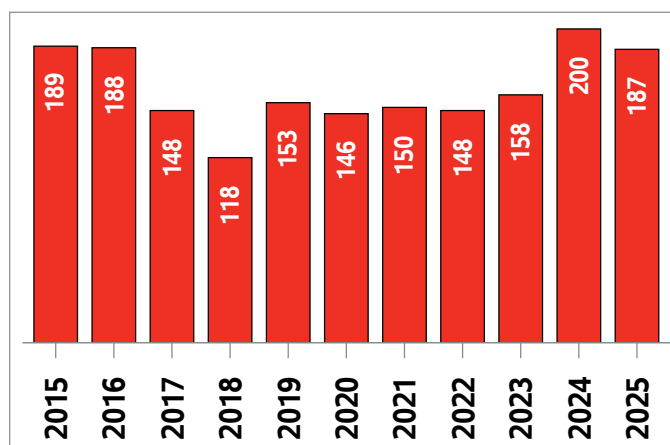
Average Price and Median Price



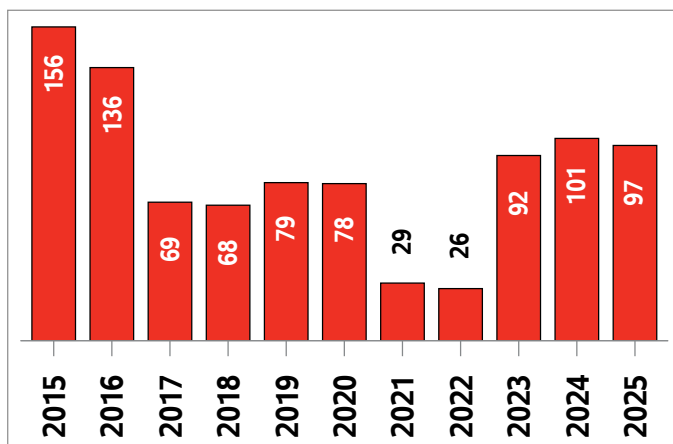
Sales Activity
(April Year-to-Date)



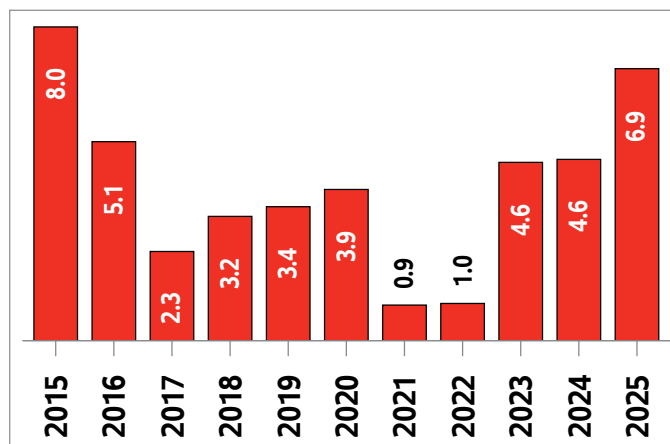
New Listings
(April Year-to-Date)



Active Listings ¹
(April Year-to-Date)



Months of Inventory ²
(April Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	44	10.0%	33.3%	-10.2%	144.4%	-6.4%	18.9%
Dollar Volume	\$33,930,686	11.2%	25.0%	-29.8%	242.9%	63.6%	172.7%
New Listings	84	-30.6%	12.0%	-4.5%	104.9%	64.7%	-37.3%
Active Listings	249	13.7%	93.0%	388.2%	132.7%	200.0%	9.7%
Sales to New Listings Ratio ¹	52.4	33.1	44.0	55.7	43.9	92.2	27.6
Months of Inventory ²	5.7	5.5	3.9	1.0	5.9	1.8	6.1
Average Price	\$771,152	1.1%	-6.2%	-21.9%	40.3%	74.8%	129.3%
Median Price	\$720,000	3.8%	-5.9%	-17.7%	50.8%	53.2%	127.1%
Sale to List Price Ratio ³	99.1	97.6	98.8	110.0	97.6	101.8	97.3
Median Days on Market	27.5	20.0	23.0	7.0	20.0	13.0	32.0

Year-to-Date	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	120	-11.8%	3.4%	-27.3%	37.9%	3.4%	21.2%
Dollar Volume	\$97,865,226	-5.1%	4.8%	-40.9%	125.1%	84.2%	208.6%
New Listings	341	-3.4%	33.2%	45.1%	96.0%	101.8%	14.4%
Active Listings ⁴	224	23.0%	90.0%	545.3%	116.7%	188.4%	22.0%
Sales to New Listings Ratio ⁵	35.2	38.5	45.3	70.2	50.0	68.6	33.2
Months of Inventory ⁶	7.5	5.4	4.1	0.8	4.8	2.7	7.4
Average Price	\$815,544	7.6%	1.3%	-18.8%	63.2%	78.0%	154.6%
Median Price	\$772,000	6.5%	3.3%	-16.5%	62.6%	61.4%	162.6%
Sale to List Price Ratio ⁷	98.5	98.0	97.0	112.9	100.4	100.8	96.8
Median Days on Market	33.0	18.5	25.0	7.0	14.0	17.0	50.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

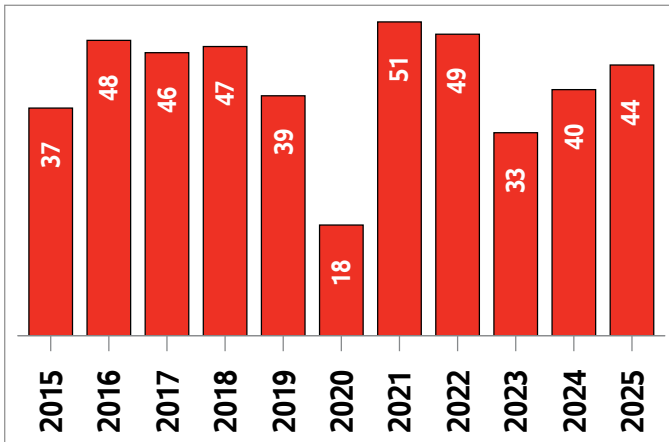
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

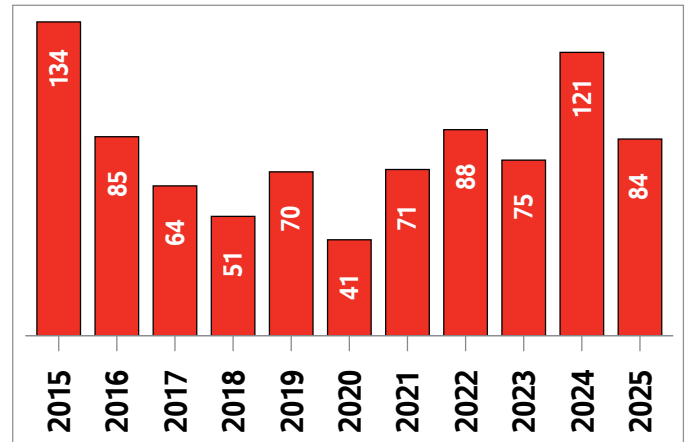
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

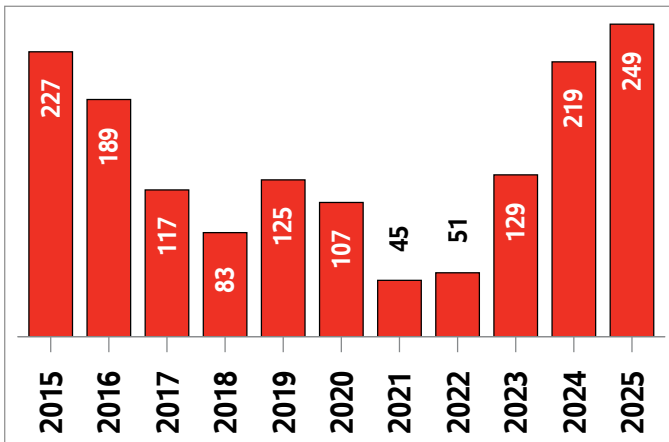
**Sales Activity
(April only)**



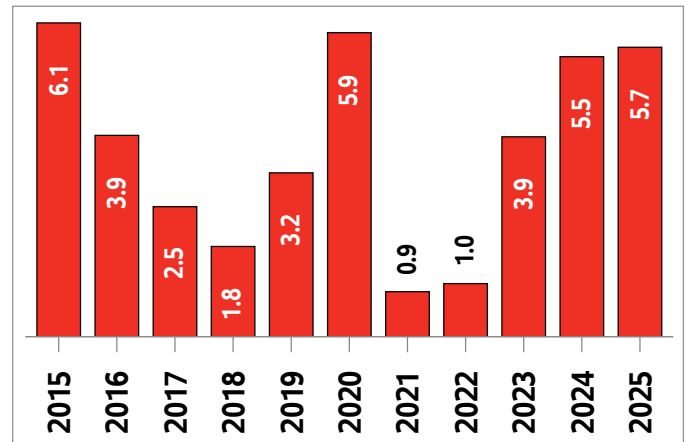
**New Listings
(April only)**



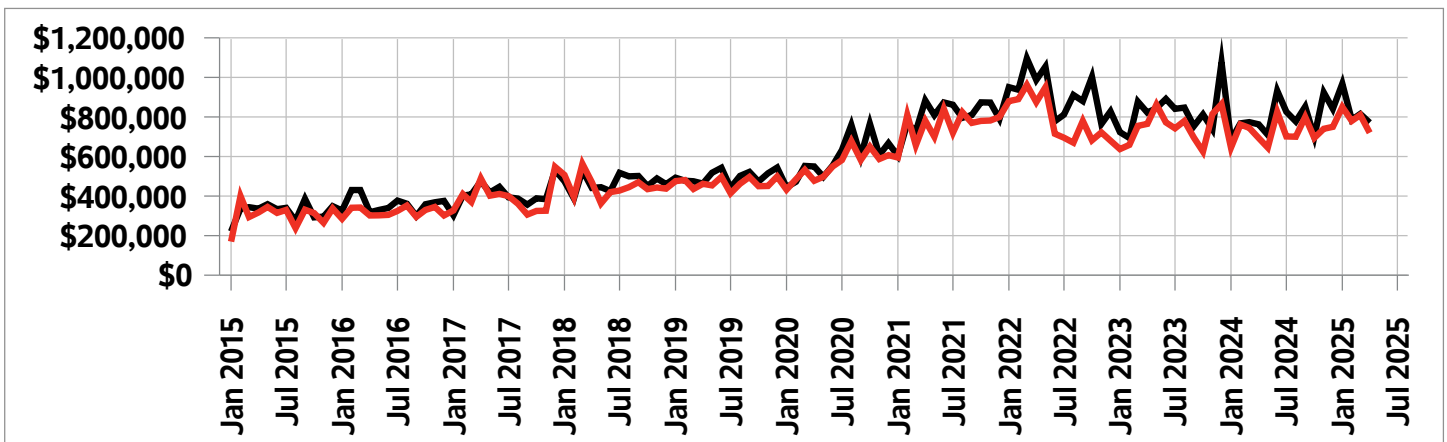
**Active Listings
(April only)**



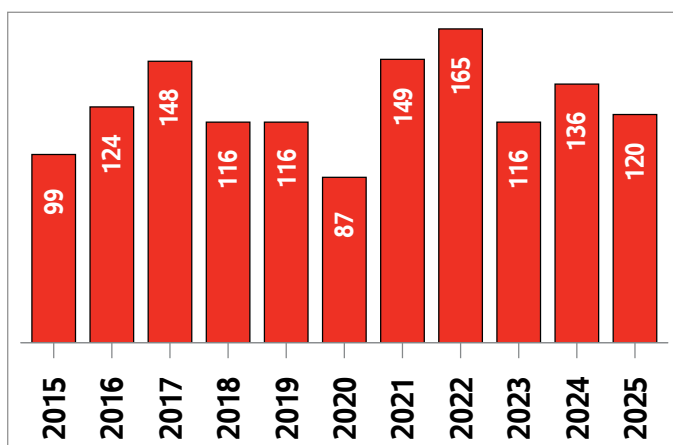
**Months of Inventory
(April only)**



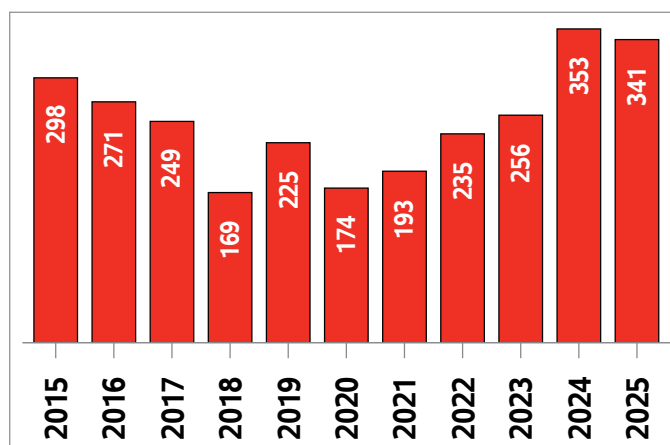
Average Price and Median Price



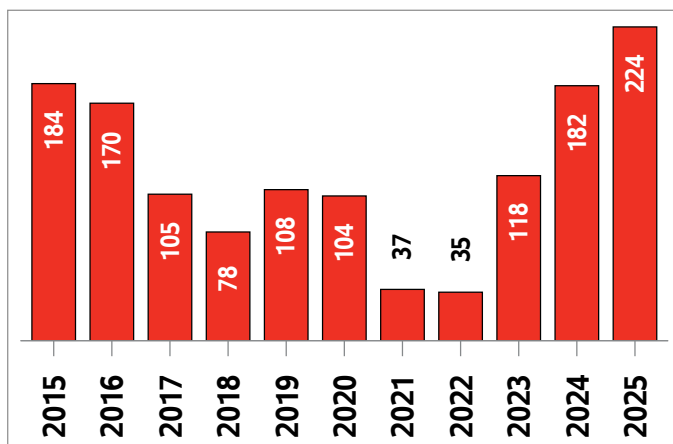
Sales Activity
(April Year-to-Date)



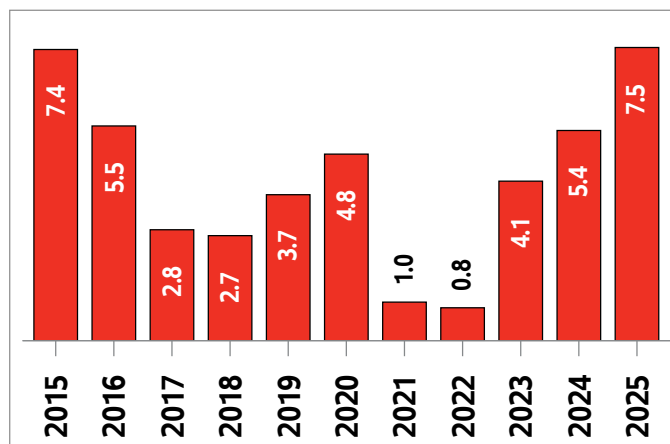
New Listings
(April Year-to-Date)



Active Listings ¹
(April Year-to-Date)



Months of Inventory ²
(April Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	35	-37.5%	-20.5%	-22.2%	169.2%	-14.6%	-20.5%
Dollar Volume	\$23,875,213	-33.7%	-24.6%	-35.3%	397.7%	76.8%	120.5%
New Listings	77	-14.4%	57.1%	6.9%	156.7%	32.8%	1.3%
Active Listings	155	17.4%	112.3%	121.4%	32.5%	91.4%	4.0%
Sales to New Listings Ratio ¹	45.5	62.2	89.8	62.5	43.3	70.7	57.9
Months of Inventory ²	4.4	2.4	1.7	1.6	9.0	2.0	3.4
Average Price	\$682,149	6.1%	-5.3%	-16.8%	84.9%	107.1%	177.2%
Median Price	\$620,000	0.8%	-4.6%	-13.3%	77.1%	101.3%	163.0%
Sale to List Price Ratio ³	97.9	98.6	98.9	114.4	101.4	99.0	98.3
Median Days on Market	27.0	17.5	21.0	8.0	9.0	17.0	30.5

Year-to-Date	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	112	-30.0%	-5.1%	-26.8%	10.9%	2.8%	5.7%
Dollar Volume	\$75,177,674	-28.3%	-3.9%	-40.0%	65.0%	107.1%	192.9%
New Listings	280	-0.4%	35.9%	17.2%	42.9%	77.2%	28.4%
Active Listings ⁴	132	9.8%	58.6%	137.8%	32.0%	97.0%	5.6%
Sales to New Listings Ratio ⁵	40.0	56.9	57.3	64.0	51.5	69.0	48.6
Months of Inventory ⁶	4.7	3.0	2.8	1.5	4.0	2.5	4.7
Average Price	\$671,229	2.5%	1.3%	-18.0%	48.8%	101.5%	177.2%
Median Price	\$642,500	3.8%	2.0%	-17.1%	49.4%	100.8%	181.5%
Sale to List Price Ratio ⁷	97.4	98.5	97.1	116.3	100.6	99.5	97.9
Median Days on Market	27.5	22.0	24.0	7.0	15.0	19.0	34.5

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

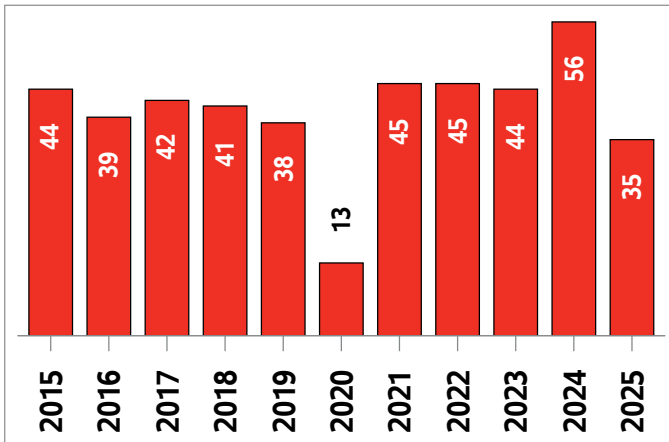
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

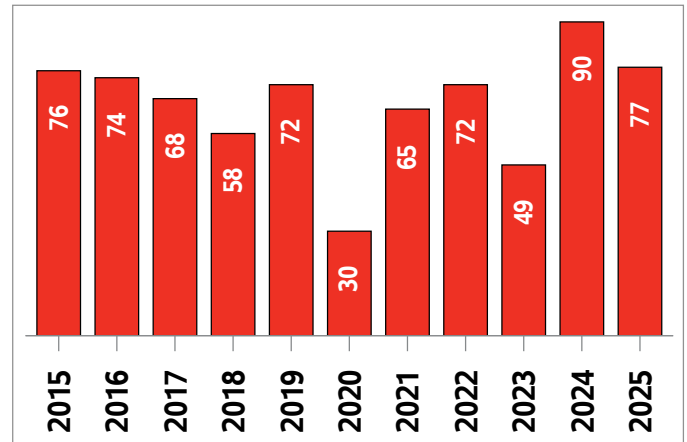
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

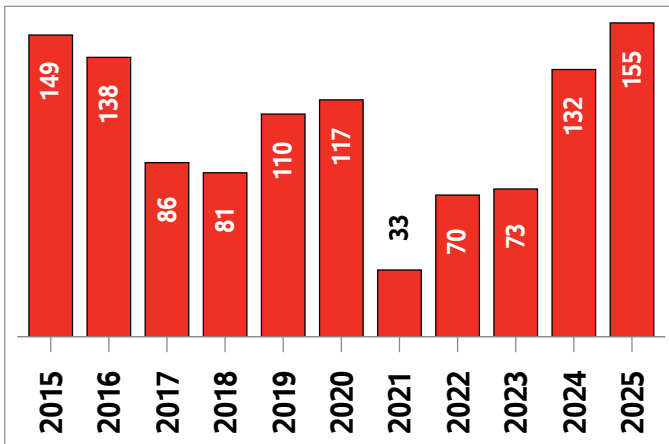
**Sales Activity
(April only)**



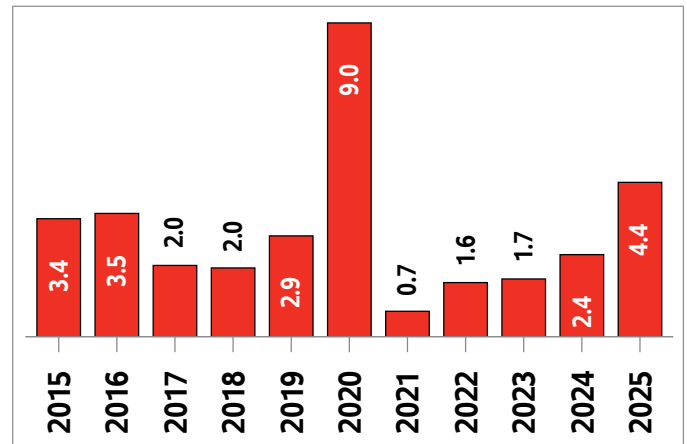
**New Listings
(April only)**



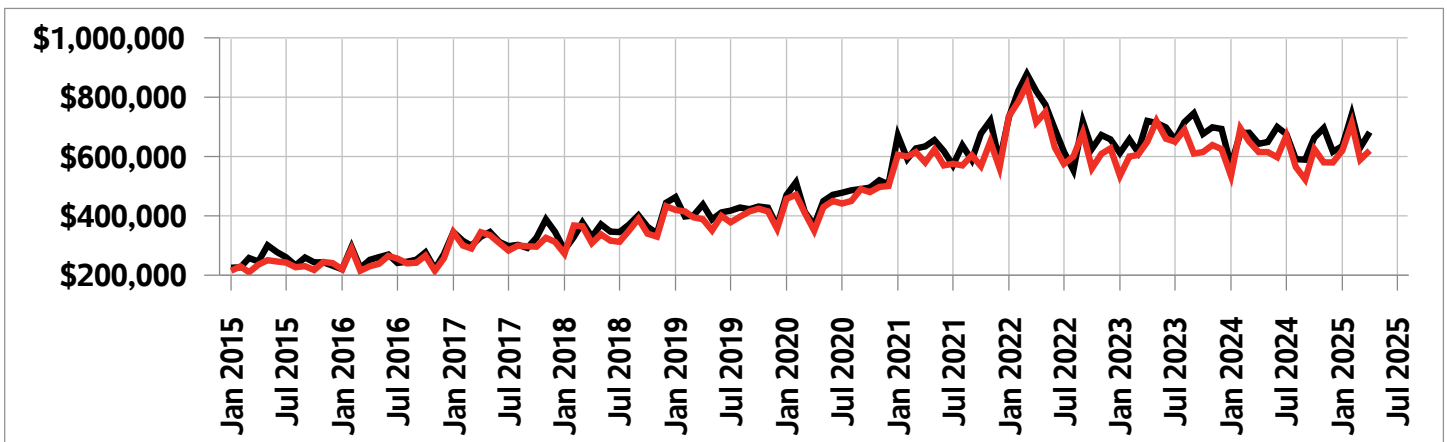
**Active Listings
(April only)**



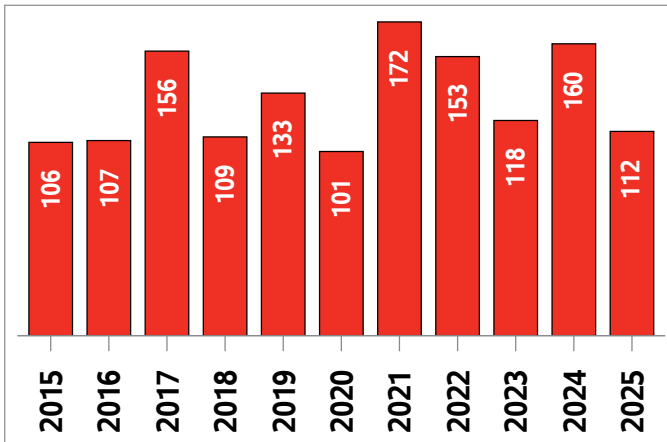
**Months of Inventory
(April only)**



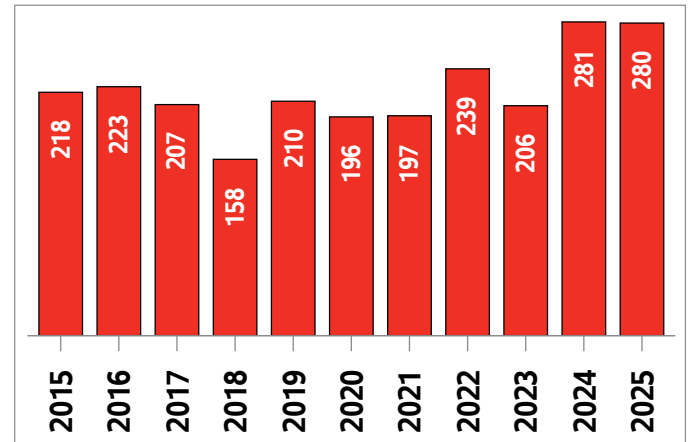
Average Price and Median Price



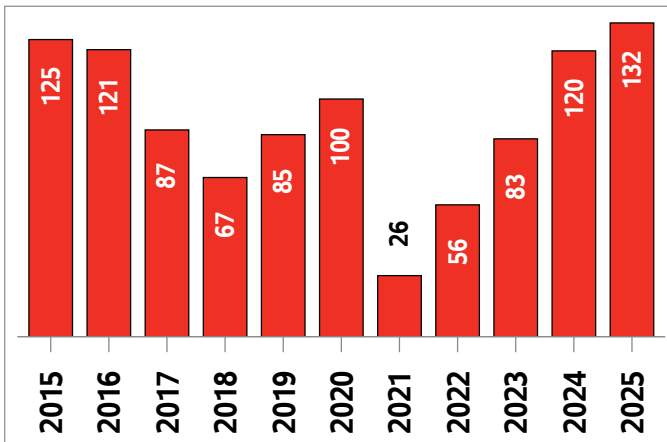
Sales Activity
(April Year-to-Date)



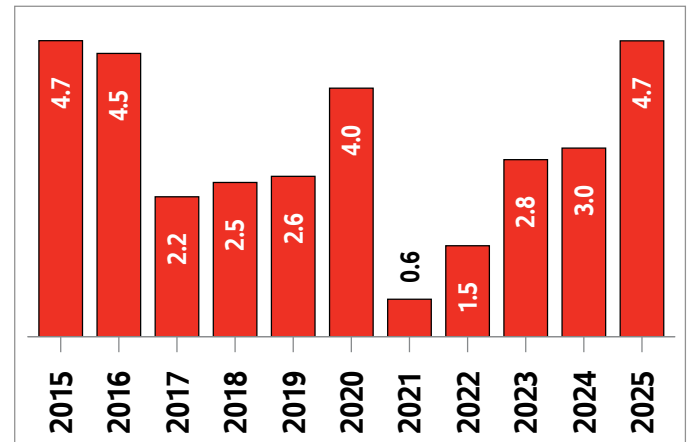
New Listings
(April Year-to-Date)



Active Listings ¹
(April Year-to-Date)



Months of Inventory ²
(April Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	68	-8.1%	-8.1%	-22.7%	74.4%	13.3%	-9.3%
Dollar Volume	\$39,092,303	-8.8%	-7.2%	-34.2%	180.0%	129.8%	153.9%
New Listings	127	1.6%	49.4%	-16.4%	111.7%	53.0%	12.4%
Active Listings	190	15.2%	118.4%	123.5%	187.9%	239.3%	-13.6%
Sales to New Listings Ratio ¹	53.5	59.2	87.1	57.9	65.0	72.3	66.4
Months of Inventory ²	2.8	2.2	1.2	1.0	1.7	0.9	2.9
Average Price	\$574,887	-0.8%	1.0%	-14.9%	60.6%	102.7%	180.0%
Median Price	\$575,500	-0.8%	0.5%	-13.8%	75.0%	103.4%	195.1%
Sale to List Price Ratio ³	98.1	98.3	100.6	111.8	99.8	103.5	98.0
Median Days on Market	25.0	17.0	14.5	7.0	13.0	9.0	23.0

Year-to-Date	April 2025	Compared to ⁸					
		April 2024	April 2023	April 2022	April 2020	April 2018	April 2015
Sales Activity	231	2.2%	-2.9%	-30.4%	18.5%	13.2%	11.1%
Dollar Volume	\$130,124,562	-1.4%	-4.2%	-45.1%	78.5%	127.5%	209.2%
New Listings	405	-2.2%	27.0%	-7.7%	53.4%	68.0%	16.0%
Active Listings ⁴	164	20.2%	52.0%	265.9%	199.1%	227.5%	-17.2%
Sales to New Listings Ratio ⁵	57.0	54.6	74.6	75.6	73.9	84.6	59.6
Months of Inventory ⁶	2.8	2.4	1.8	0.5	1.1	1.0	3.8
Average Price	\$563,310	-3.5%	-1.3%	-21.0%	50.7%	100.9%	178.4%
Median Price	\$560,000	-3.1%	-0.9%	-20.0%	61.1%	107.0%	187.2%
Sale to List Price Ratio ⁷	98.1	97.9	98.9	117.6	101.1	101.1	97.4
Median Days on Market	33.0	19.0	20.0	6.0	10.0	10.0	32.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

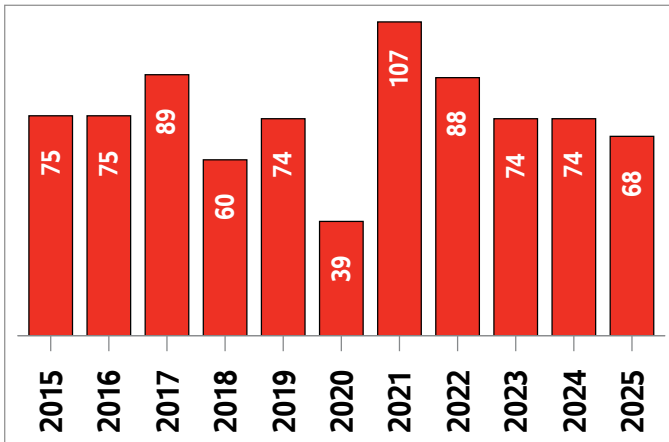
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

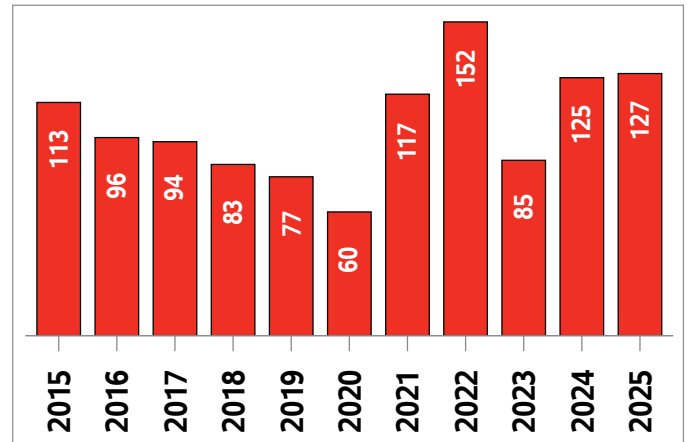
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

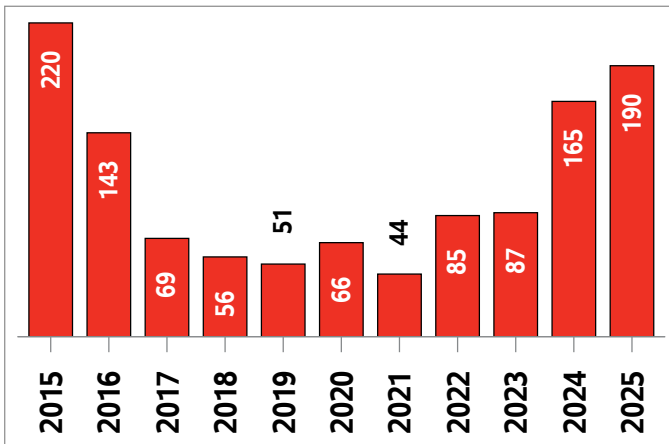
**Sales Activity
(April only)**



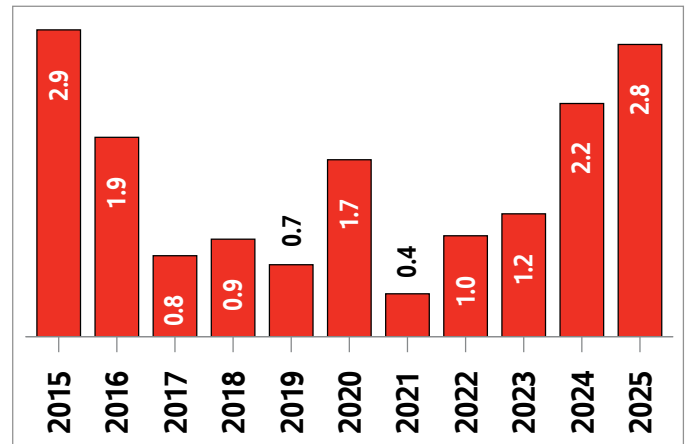
**New Listings
(April only)**



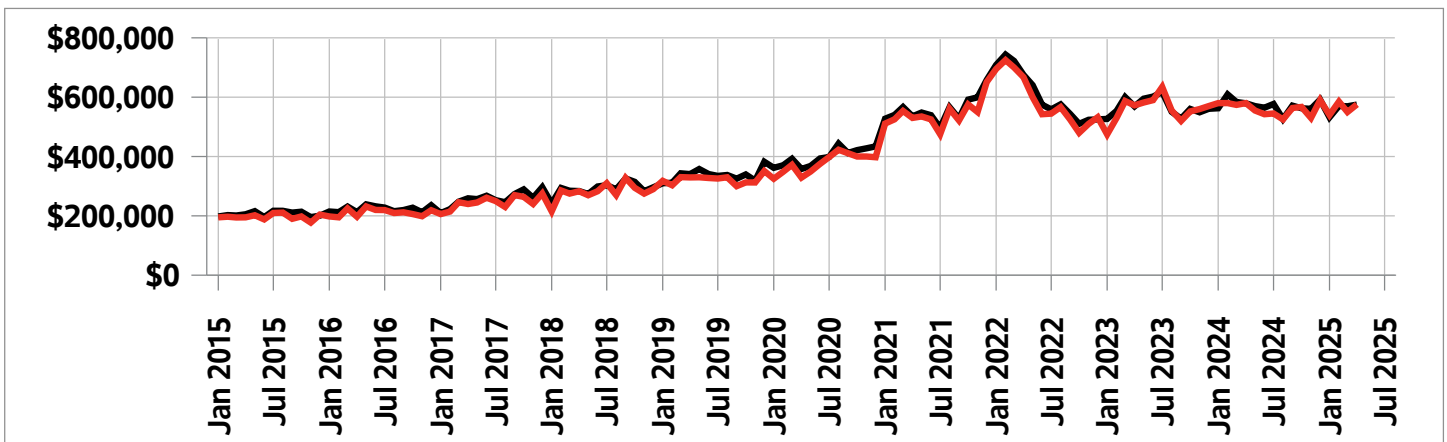
**Active Listings
(April only)**



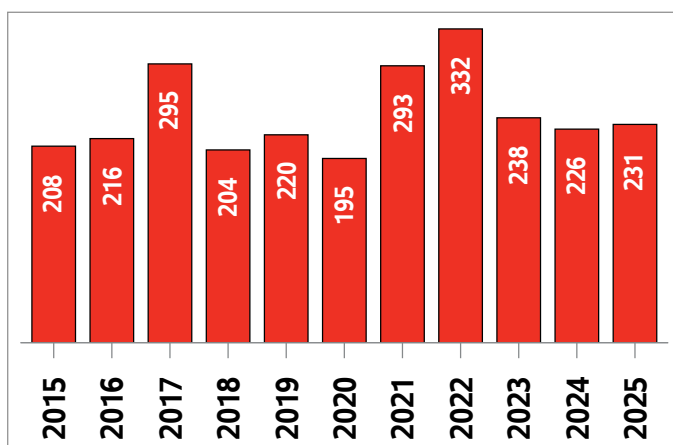
**Months of Inventory
(April only)**



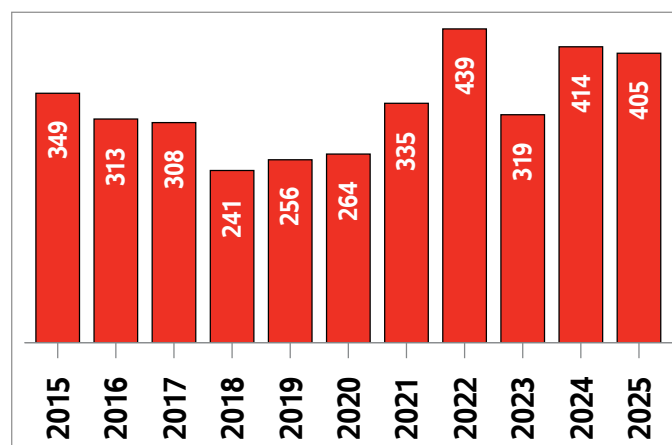
Average Price and Median Price



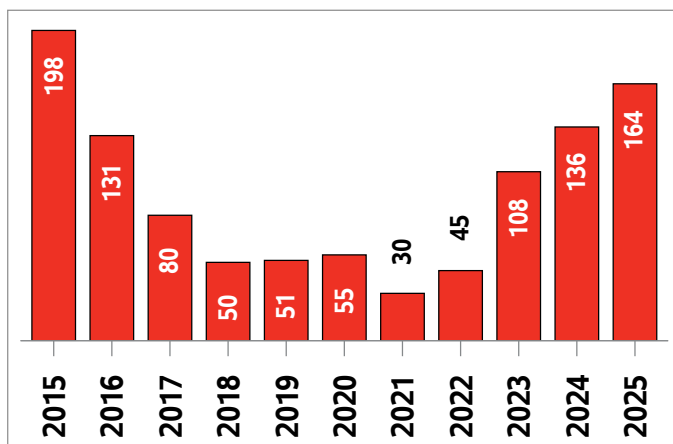
Sales Activity
(April Year-to-Date)



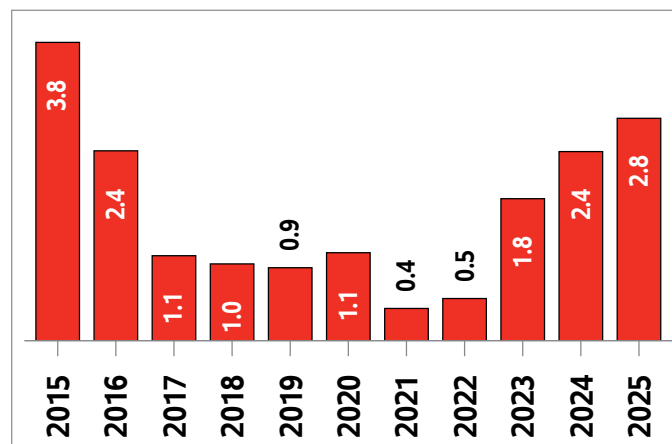
New Listings
(April Year-to-Date)



Active Listings ¹
(April Year-to-Date)



Months of Inventory ²
(April Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.