



London and St. Thomas Residential Market Activity and MLS® Home Price Index Report July 2025



Prepared for the London and St. Thomas Association of REALTORS® by the Canadian Real Estate Association. All present and historical information contained within this report is based on the full set of data from the PropTx MLS® System collected on the first calendar day of the month, and cannot be directly compared to previous reports due to possible revisions in the data. Multiple MLS® Systems operate within Ontario, and while none can be guaranteed to include every property listed or sold within a given area, they effectively illustrate market trends.

Actual	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	725	28.1%	12.1%	31.6%	-37.6%	-18.4%	-18.3%
Dollar Volume	\$469,997,754	27.3%	8.6%	31.2%	-17.4%	44.9%	99.1%
New Listings	1,625	14.0%	17.6%	25.1%	25.1%	39.2%	14.3%
Active Listings	3,236	21.5%	60.6%	61.5%	170.3%	115.2%	3.2%
Sales to New Listings Ratio ¹	44.6	39.7	46.8	42.4	89.4	76.1	62.4
Months of Inventory ²	4.5	4.7	3.1	3.6	1.0	1.7	3.5
Average Price	\$648,273	-0.6%	-3.1%	-0.3%	32.3%	77.5%	143.5%
Median Price	\$600,000	-0.8%	-4.0%	3.4%	31.9%	84.6%	150.8%
Sale to List Price Ratio ³	97.6	98.5	99.6	98.5	103.2	101.3	97.4
Median Days on Market	25.0	20.5	15.0	16.0	10.0	13.0	29.0

Year-to-Date	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	4,312	-4.0%	-4.7%	-20.9%	-18.4%	-23.7%	-23.3%
Dollar Volume	\$2,791,344,718	-4.2%	-6.0%	-33.1%	14.6%	35.5%	87.6%
New Listings	10,694	13.4%	31.2%	5.3%	46.1%	37.2%	7.1%
Active Listings ⁴	2,754	28.5%	73.8%	133.0%	114.3%	119.1%	-5.3%
Sales to New Listings Ratio ⁵	40.3	47.6	55.5	53.7	72.2	72.5	56.3
Months of Inventory ⁶	4.5	3.3	2.5	1.5	1.7	1.6	3.6
Average Price	\$647,343	-0.2%	-1.5%	-15.4%	40.5%	77.6%	144.7%
Median Price	\$599,000	-1.5%	-3.2%	-16.2%	39.3%	78.8%	149.6%
Sale to List Price Ratio ⁷	97.9	98.7	99.3	112.7	102.4	102.7	97.7
Median Days on Market	23.0	18.0	15.0	7.0	10.0	11.0	27.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

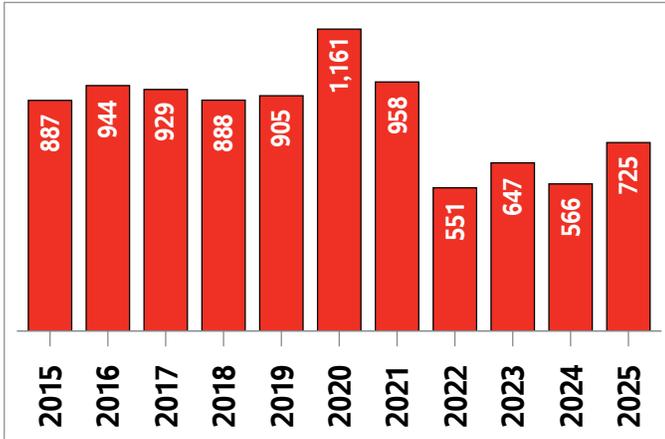
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

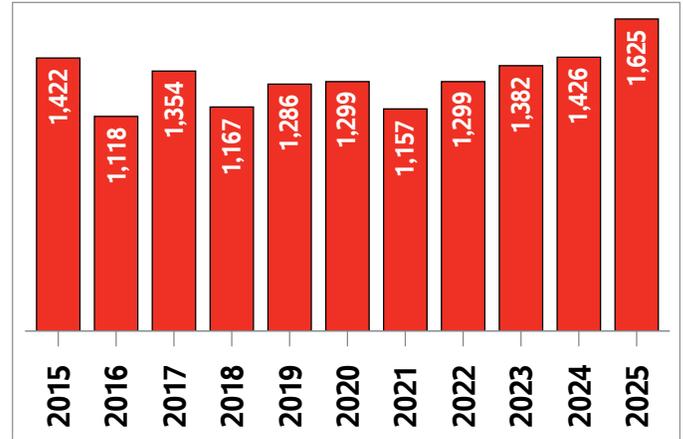
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

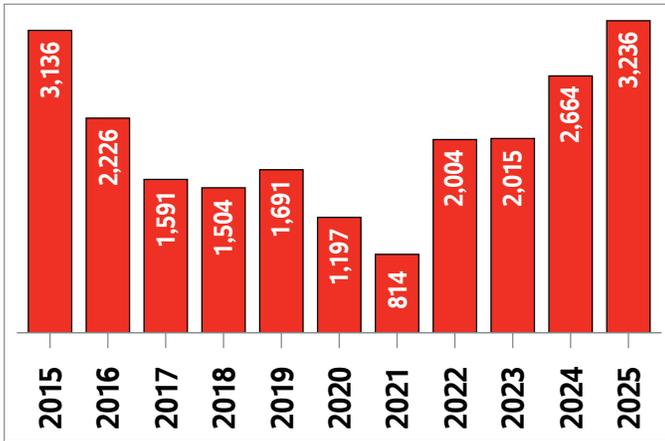
Sales Activity
(July only)



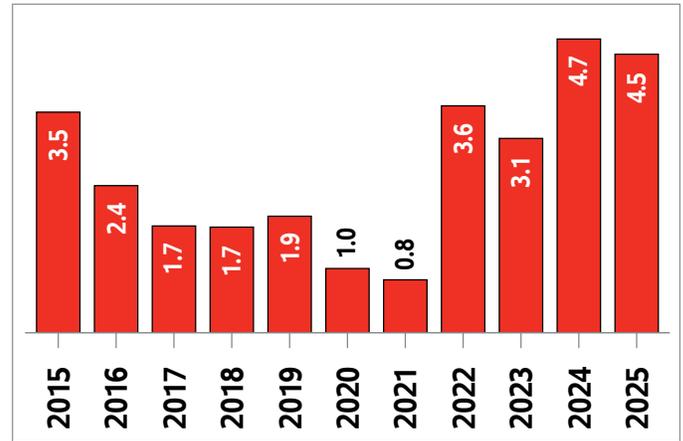
New Listings
(July only)



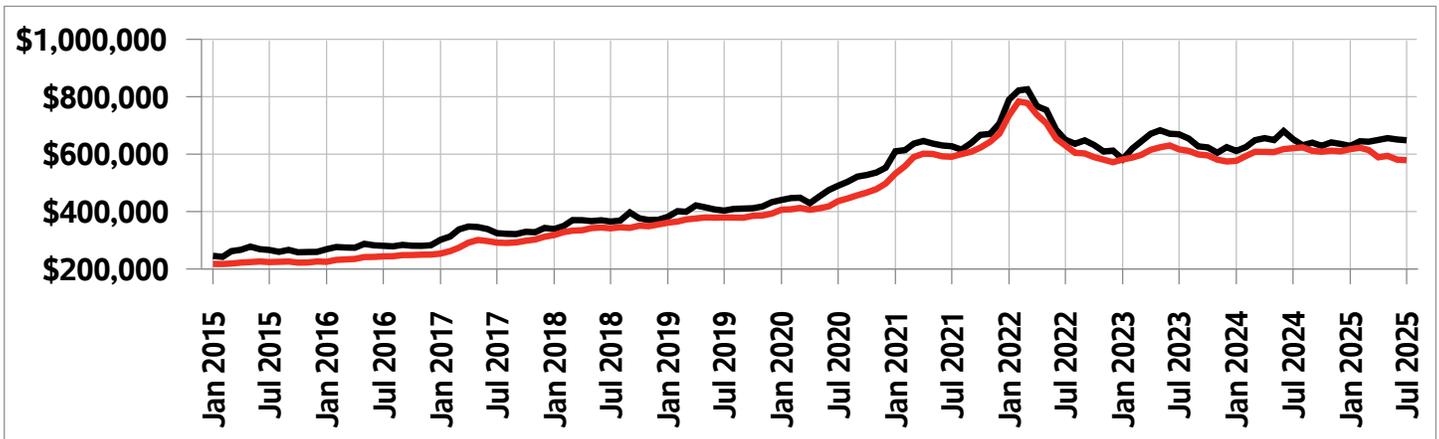
Active Listings
(July only)



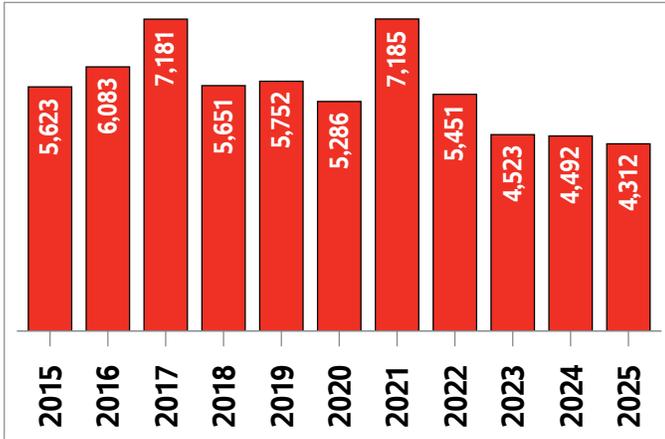
Months of Inventory
(July only)



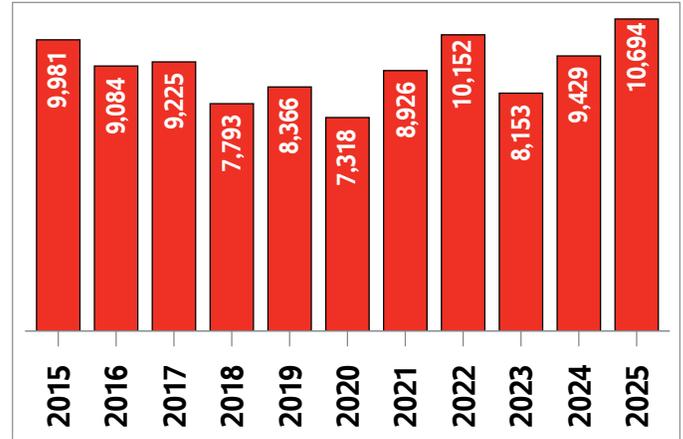
MLS® HPI Composite Benchmark Price and Average Price



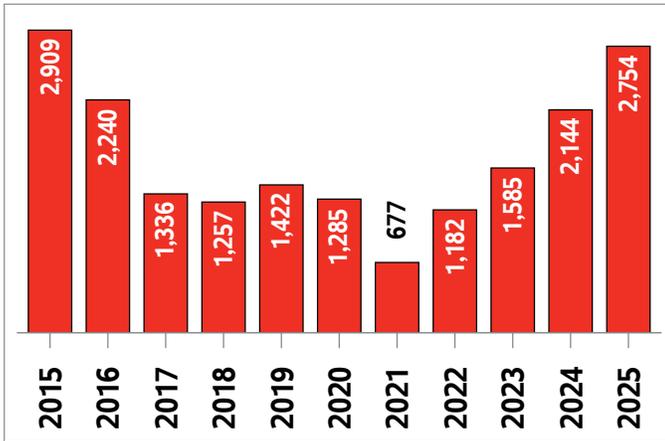
Sales Activity
(July Year-to-Date)



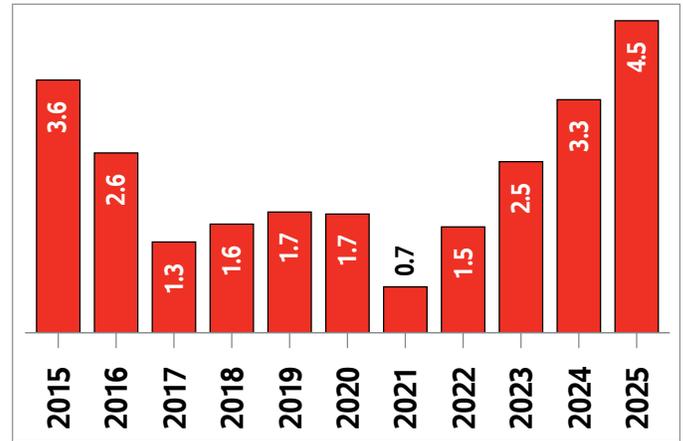
New Listings
(July Year-to-Date)



Active Listings ¹
(July Year-to-Date)



Months of Inventory ²
(July Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	562	27.1%	16.6%	30.1%	-37.4%	-18.7%	-23.7%
Dollar Volume	\$392,022,923	27.4%	11.4%	30.4%	-17.9%	42.0%	85.6%
New Listings	1,241	18.6%	14.6%	28.5%	20.4%	32.3%	5.2%
Active Listings	2,359	23.2%	52.7%	57.3%	130.6%	81.3%	-4.3%
Sales to New Listings Ratio ¹	45.3	42.3	44.5	44.7	87.1	73.7	62.5
Months of Inventory ²	4.2	4.3	3.2	3.5	1.1	1.9	3.3
Average Price	\$697,550	0.2%	-4.4%	0.2%	31.2%	74.6%	143.4%
Median Price	\$635,000	-1.6%	-7.0%	3.3%	27.0%	78.9%	148.5%
Sale to List Price Ratio ³	97.6	98.7	99.7	98.4	103.3	101.1	97.6
Median Days on Market	23.0	19.0	14.0	16.0	9.0	12.0	26.0

Year-to-Date	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	3,261	-3.7%	-3.2%	-20.2%	-19.1%	-26.7%	-28.6%
Dollar Volume	\$2,282,074,066	-4.0%	-5.0%	-32.6%	13.6%	28.8%	75.2%
New Listings	7,960	13.8%	28.7%	4.9%	38.1%	26.1%	-0.9%
Active Listings ⁴	1,976	25.8%	64.2%	123.6%	79.1%	80.4%	-13.0%
Sales to New Listings Ratio ⁵	41.0	48.4	54.4	53.8	69.9	70.5	56.9
Months of Inventory ⁶	4.2	3.2	2.5	1.5	1.9	1.7	3.5
Average Price	\$699,808	-0.4%	-1.9%	-15.6%	40.4%	75.8%	145.4%
Median Price	\$641,200	-1.5%	-2.8%	-16.7%	37.9%	76.0%	151.5%
Sale to List Price Ratio ⁷	98.1	98.9	99.4	112.4	102.3	102.2	97.8
Median Days on Market	21.0	16.0	14.0	7.0	10.0	10.0	24.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

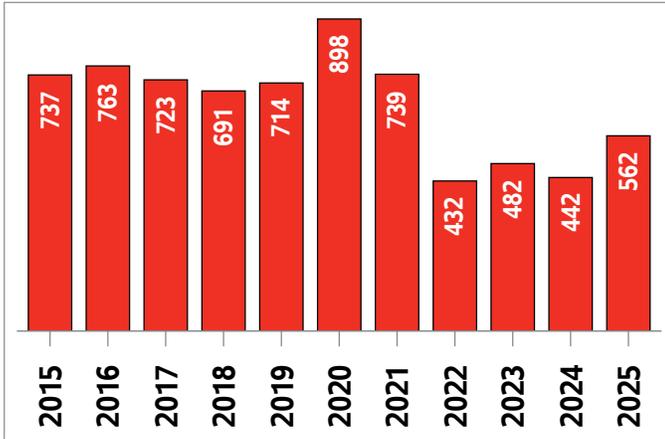
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

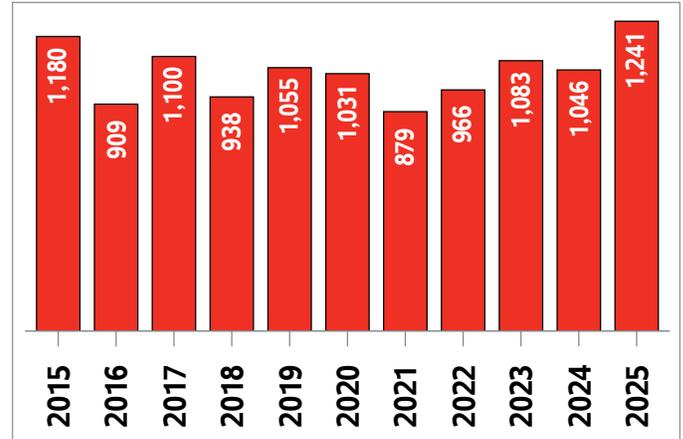
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

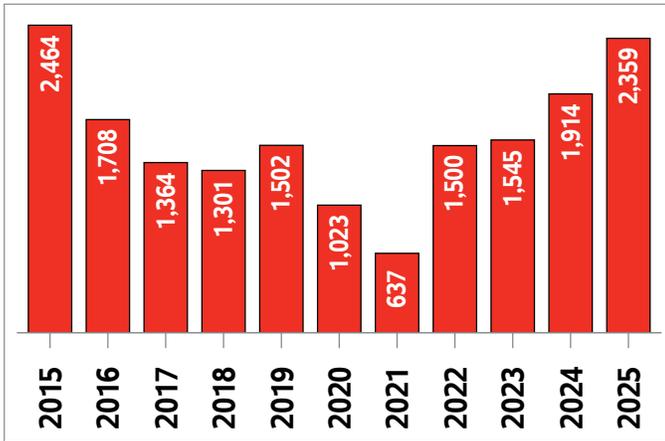
Sales Activity
(July only)



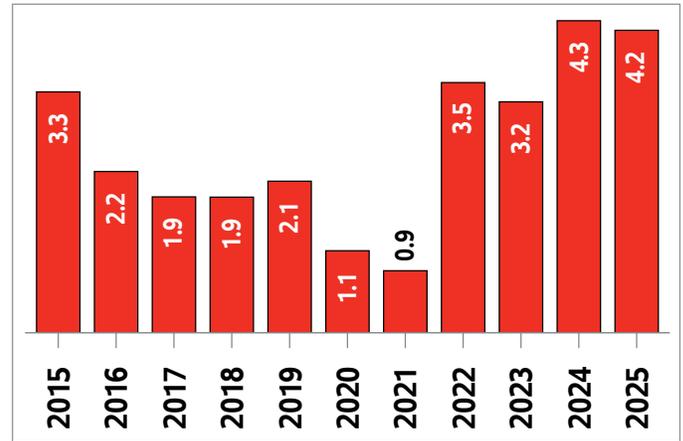
New Listings
(July only)



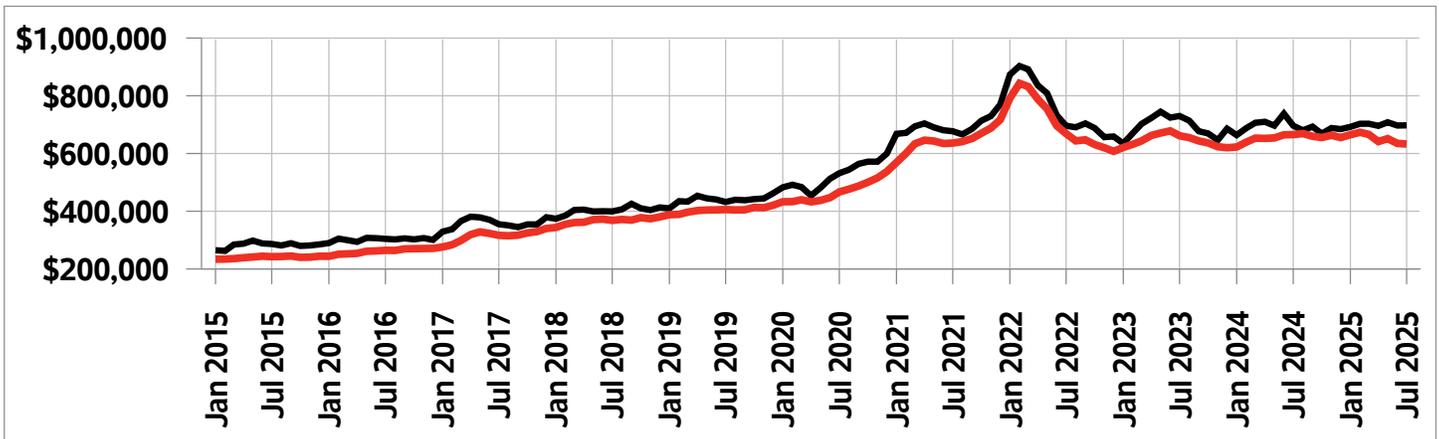
Active Listings
(July only)



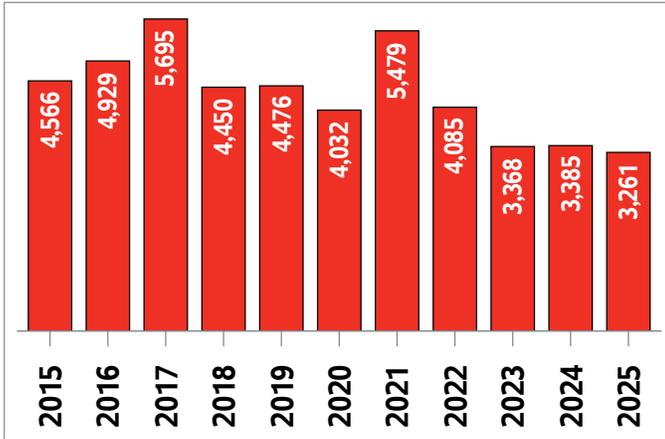
Months of Inventory
(July only)



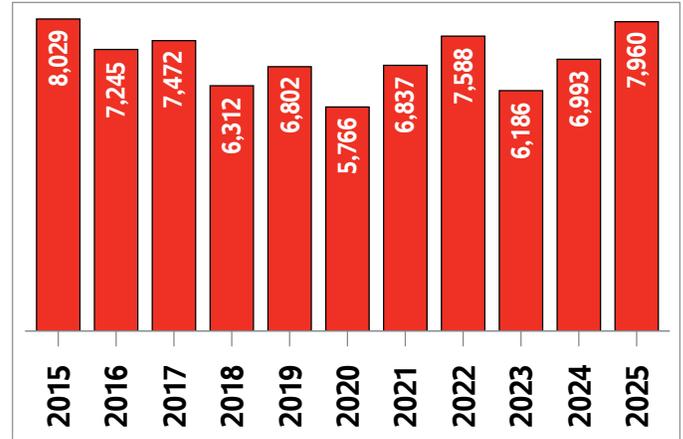
MLS® HPI Single Family Benchmark Price and Average Price



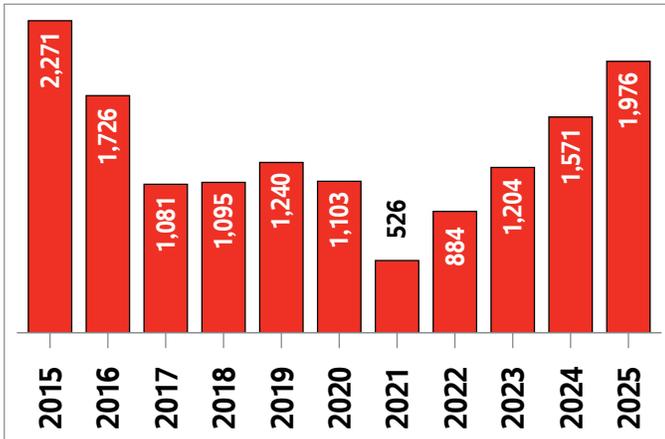
Sales Activity
(July Year-to-Date)



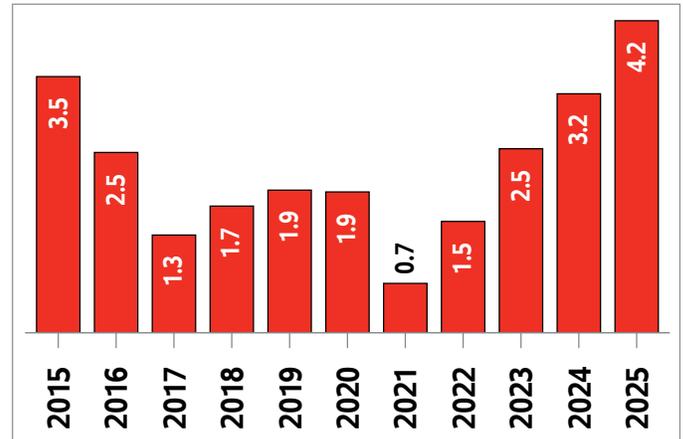
New Listings
(July Year-to-Date)



Active Listings ¹
(July Year-to-Date)



Months of Inventory ²
(July Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	81	3.8%	-29.6%	6.6%	-46.0%	-26.4%	-18.2%
Dollar Volume	\$41,925,080	5.3%	-33.3%	2.7%	-26.0%	49.3%	153.6%
New Listings	218	-4.8%	14.7%	1.9%	39.7%	63.9%	41.6%
Active Listings	446	16.4%	52.2%	36.8%	355.1%	390.1%	20.9%
Sales to New Listings Ratio ¹	37.2	34.1	60.5	35.5	96.2	82.7	64.3
Months of Inventory ²	5.5	4.9	2.5	4.3	0.7	0.8	3.7
Average Price	\$517,594	1.4%	-5.3%	-3.7%	37.0%	102.7%	210.0%
Median Price	\$529,381	-0.6%	-0.0%	0.6%	41.2%	131.2%	280.8%
Sale to List Price Ratio ³	98.4	98.5	99.6	99.5	103.1	103.2	97.0
Median Days on Market	32.0	24.5	18.0	18.0	9.0	13.0	39.0

Year-to-Date	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	608	-13.5%	-20.6%	-28.7%	-9.0%	-5.1%	-9.3%
Dollar Volume	\$313,412,516	-14.8%	-24.1%	-43.4%	29.7%	91.8%	147.1%
New Listings	1,459	0.9%	11.8%	-12.9%	74.7%	91.5%	21.5%
Active Listings ⁴	385	22.9%	52.1%	103.8%	295.9%	496.5%	12.1%
Sales to New Listings Ratio ⁵	41.7	48.6	58.7	50.9	80.0	84.1	55.8
Months of Inventory ⁶	4.4	3.1	2.3	1.6	1.0	0.7	3.6
Average Price	\$515,481	-1.5%	-4.4%	-20.5%	42.5%	102.3%	172.3%
Median Price	\$528,700	-0.2%	-0.2%	-18.0%	51.1%	125.0%	201.3%
Sale to List Price Ratio ⁷	98.4	98.9	99.6	115.3	103.2	106.0	97.7
Median Days on Market	28.0	21.0	15.0	7.0	9.0	9.0	34.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

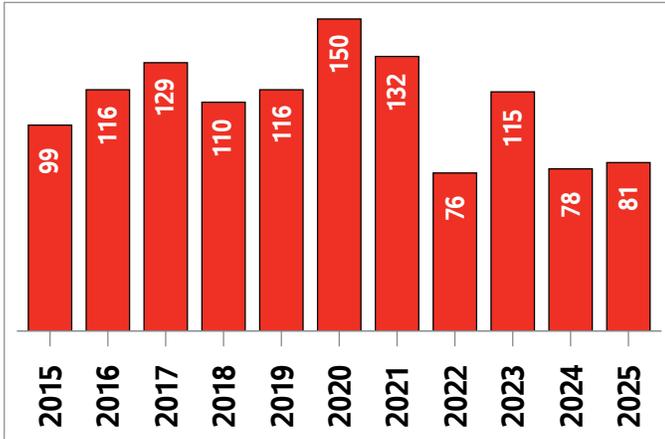
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

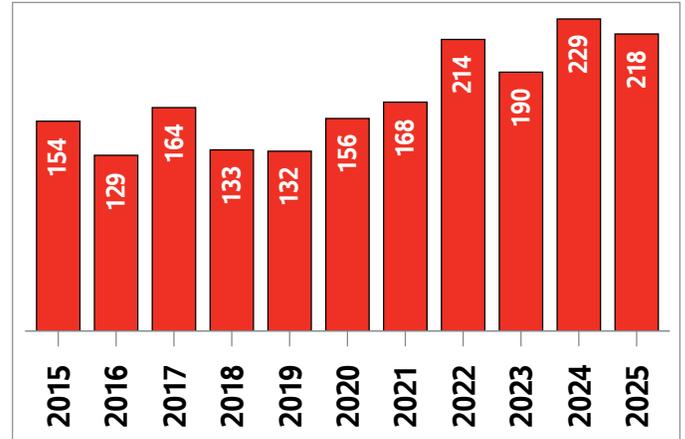
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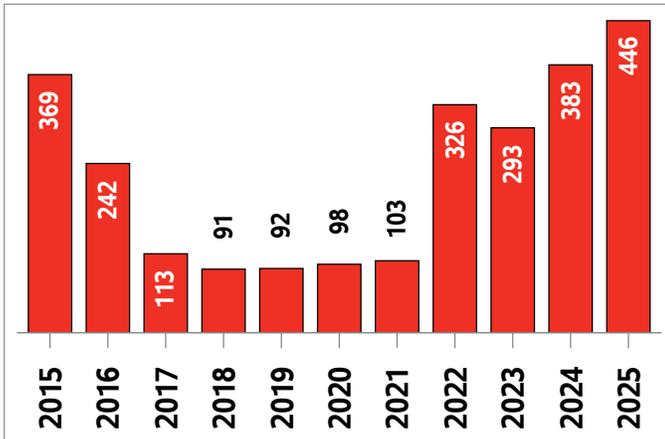
Sales Activity
(July only)



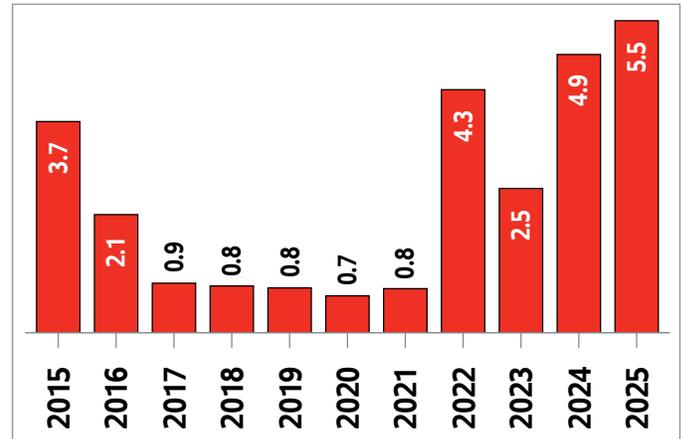
New Listings
(July only)



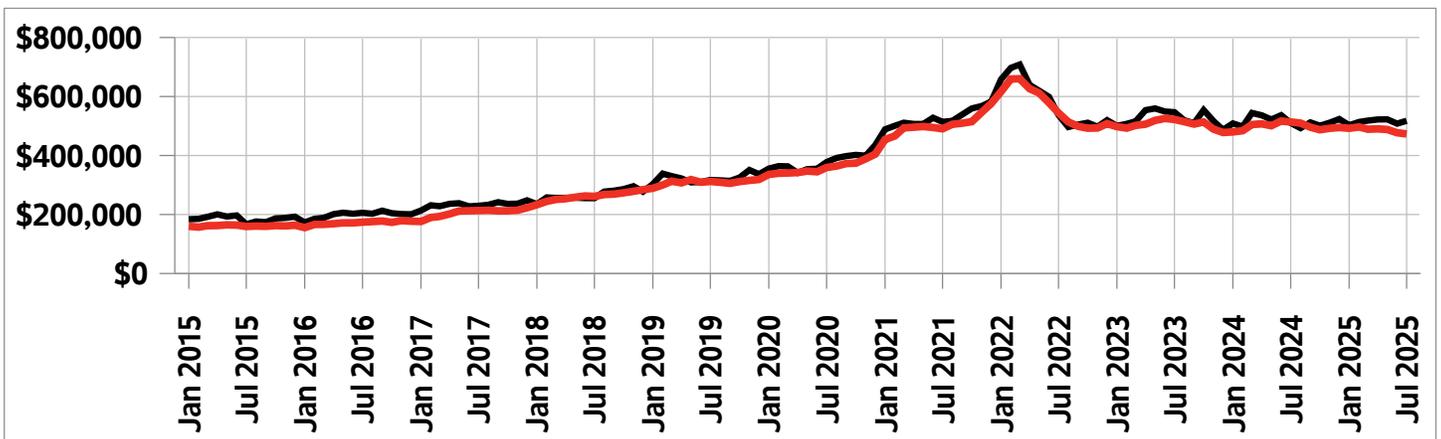
Active Listings
(July only)



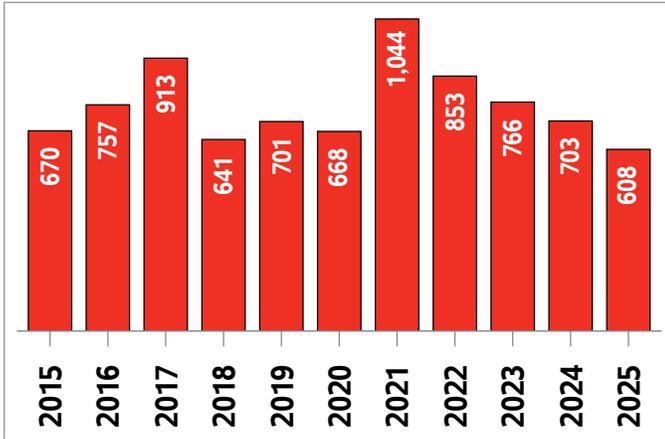
Months of Inventory
(July only)



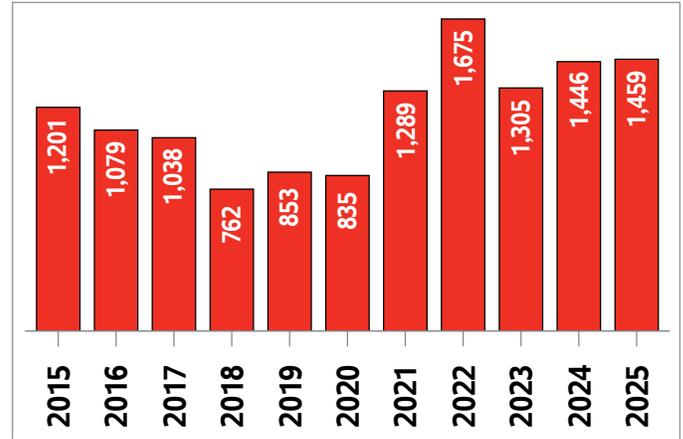
MLS® HPI Townhouse Benchmark Price and Average Price



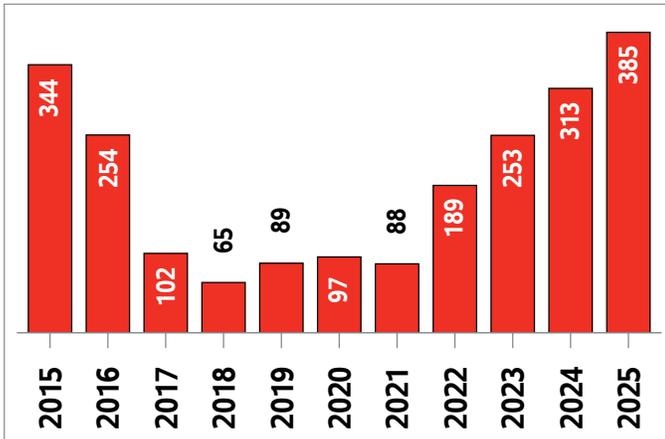
Sales Activity
(July Year-to-Date)



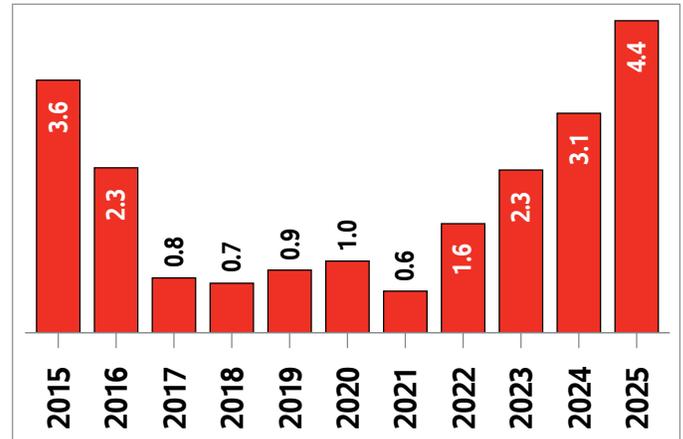
New Listings
(July Year-to-Date)



Active Listings ¹
(July Year-to-Date)



Months of Inventory ²
(July Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	54	100.0%	17.4%	31.7%	-50.5%	-34.1%	12.5%
Dollar Volume	\$21,105,851	77.2%	19.9%	29.3%	-37.1%	7.6%	187.1%
New Listings	91	-2.2%	-4.2%	-13.3%	-13.3%	4.6%	13.8%
Active Listings	237	8.7%	63.4%	64.6%	270.3%	137.0%	-11.6%
Sales to New Listings Ratio ¹	59.3	29.0	48.4	39.0	103.8	94.3	60.0
Months of Inventory ²	4.4	8.1	3.2	3.5	0.6	1.2	5.6
Average Price	\$390,849	-11.4%	2.1%	-1.9%	27.1%	63.5%	155.2%
Median Price	\$354,950	-11.2%	2.6%	-2.8%	31.5%	62.1%	196.0%
Sale to List Price Ratio ³	97.0	97.2	98.5	98.3	102.2	100.3	96.5
Median Days on Market	30.5	29.0	18.0	18.0	13.0	20.0	47.0

Year-to-Date	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	310	-4.9%	-11.7%	-34.3%	-44.0%	-41.6%	-14.8%
Dollar Volume	\$118,871,879	-7.7%	-16.3%	-44.5%	-32.0%	-0.5%	117.0%
New Listings	810	13.4%	42.9%	1.8%	20.2%	19.8%	16.2%
Active Listings ⁴	238	36.5%	131.8%	165.0%	222.4%	179.2%	-8.9%
Sales to New Listings Ratio ⁵	38.3	45.7	61.9	59.3	82.2	78.6	52.2
Months of Inventory ⁶	5.4	3.7	2.0	1.3	0.9	1.1	5.0
Average Price	\$383,458	-3.0%	-5.2%	-15.6%	21.5%	70.4%	154.8%
Median Price	\$335,500	-4.1%	-5.5%	-21.1%	19.9%	71.6%	168.5%
Sale to List Price Ratio ⁷	97.1	97.3	98.0	111.4	101.7	102.4	96.8
Median Days on Market	28.0	26.0	18.0	7.0	11.0	14.0	46.0

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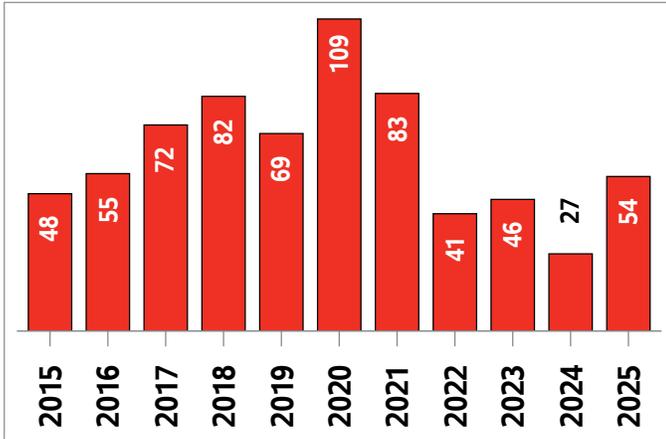
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

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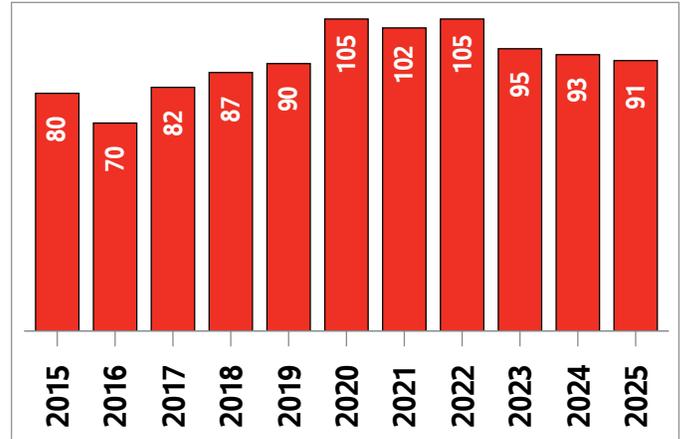
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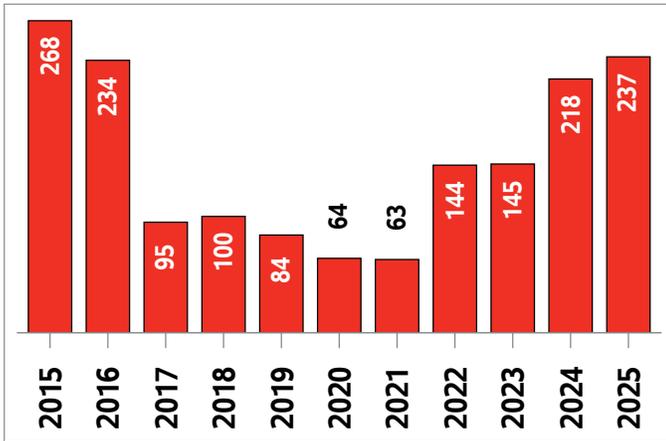
Sales Activity
(July only)



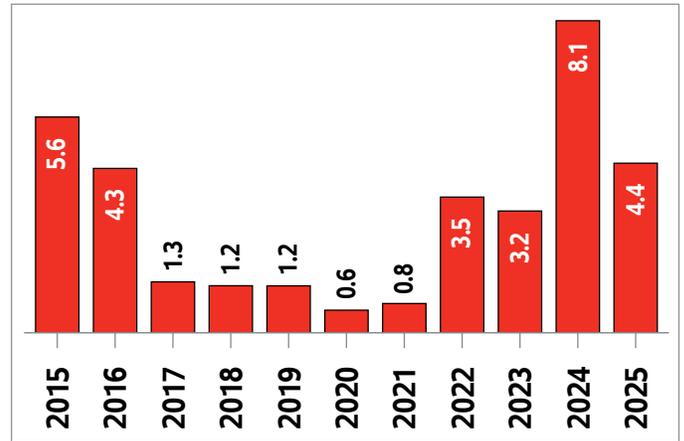
New Listings
(July only)



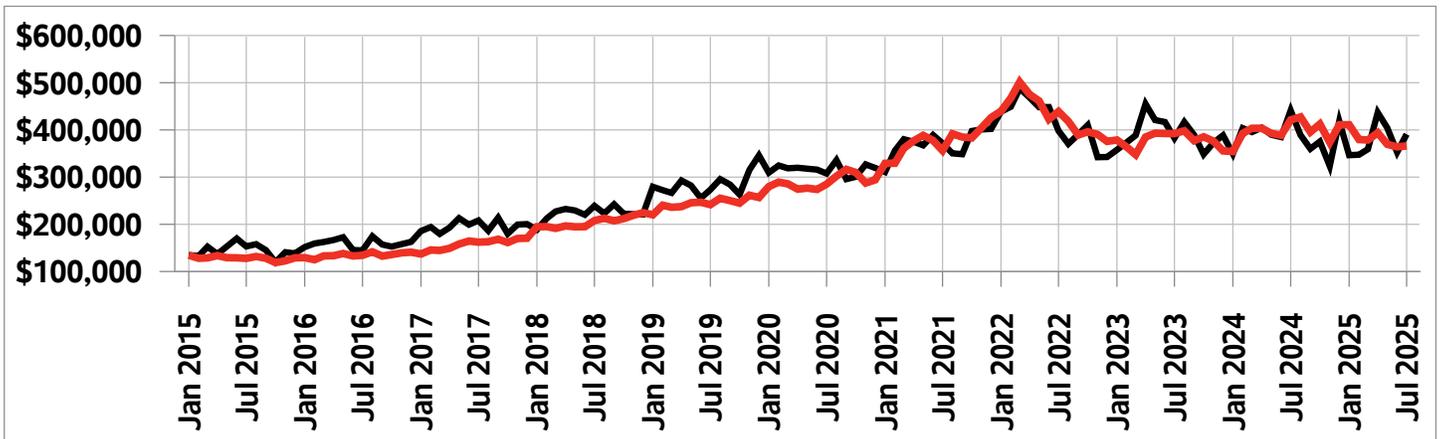
Active Listings
(July only)



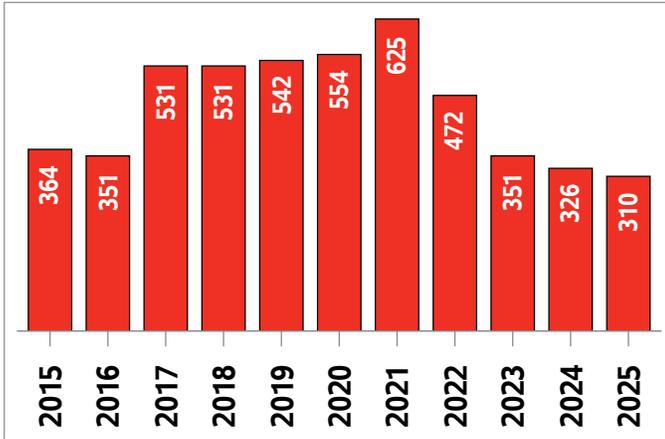
Months of Inventory
(July only)



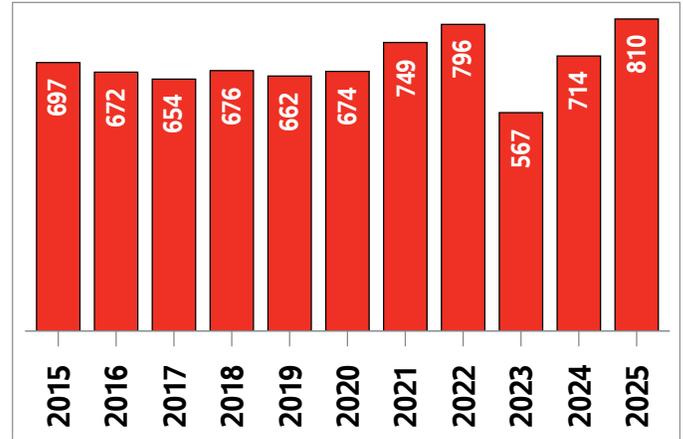
MLS® HPI Apartment Benchmark Price and Average Price



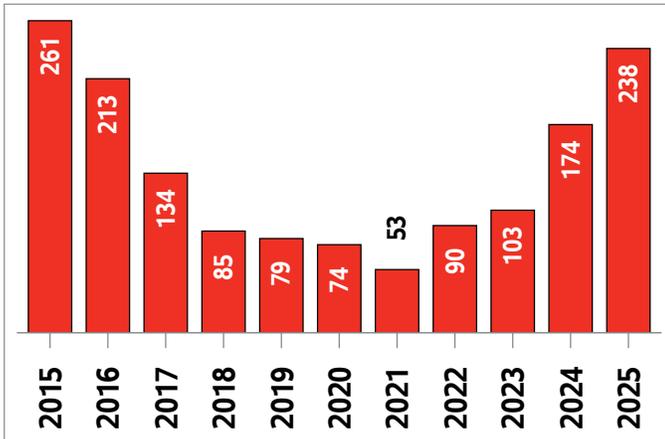
Sales Activity
(July Year-to-Date)



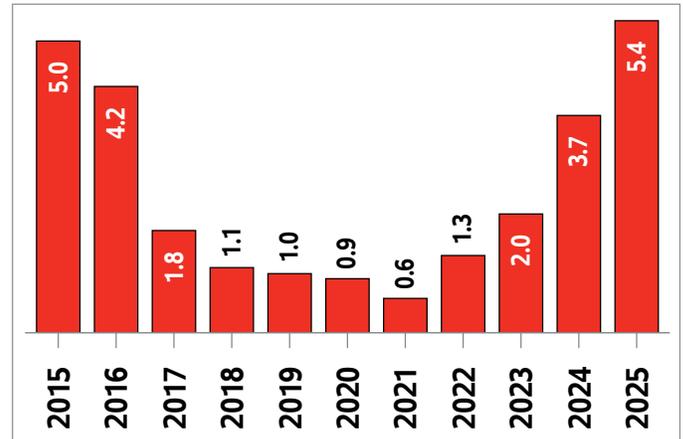
New Listings
(July Year-to-Date)



Active Listings ¹
(July Year-to-Date)



Months of Inventory ²
(July Year-to-Date)



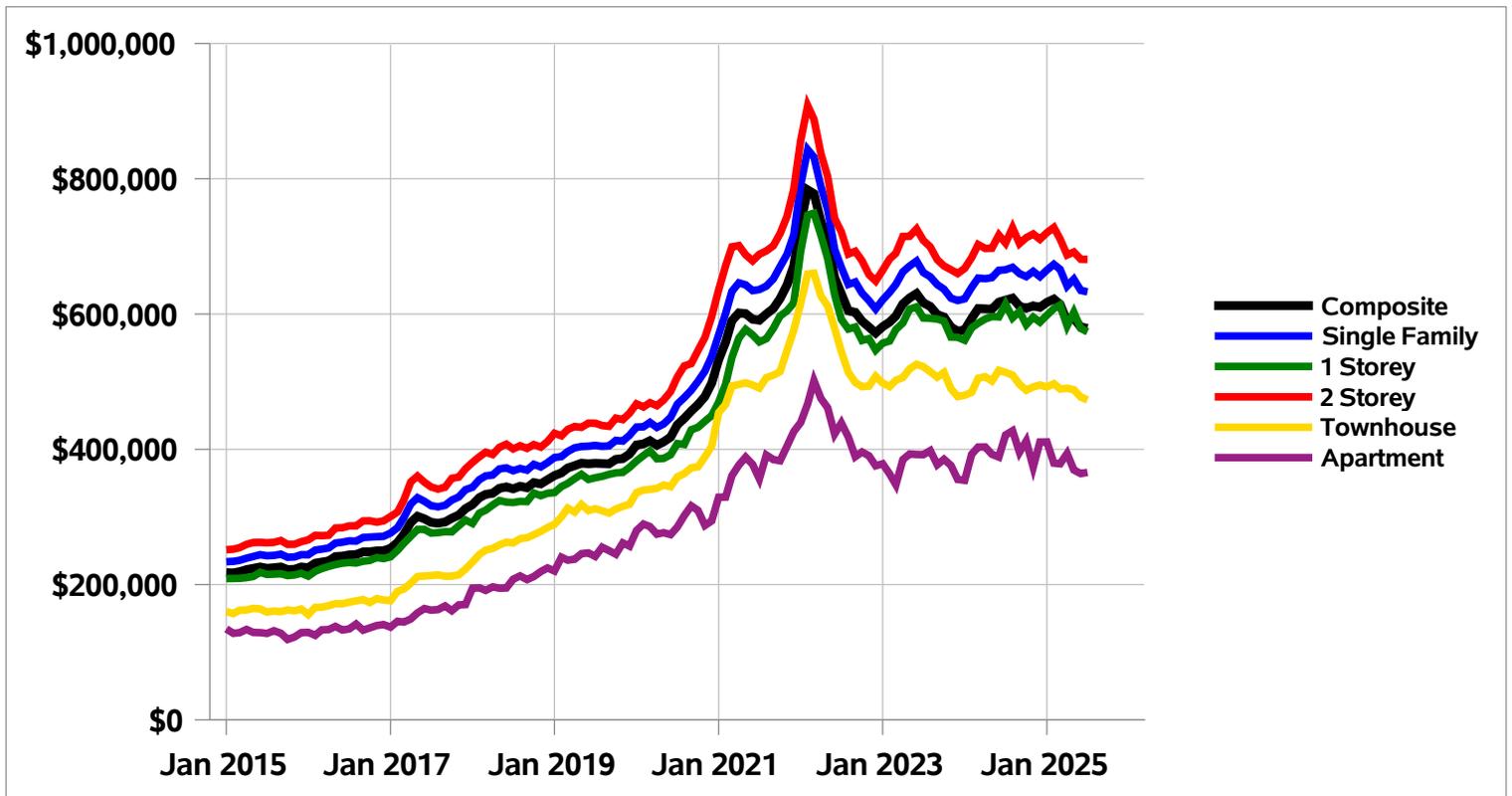
¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

MLS® Home Price Index Benchmark Price

Benchmark Type:	July 2025	percentage change vs.					
		1 month ago	3 months ago	6 months ago	12 months ago	3 years ago	5 years ago
Composite	\$578,900	-0.3	-1.7	-6.2	-6.7	-8.1	32.7
Single Family	\$632,800	-0.3	-1.3	-4.8	-4.9	-5.4	35.5
One Storey	\$573,700	-0.9	-1.5	-4.1	-6.7	-3.1	40.5
Two Storey	\$680,800	-0.0	-0.9	-5.5	-3.4	-5.6	34.3
Townhouse	\$473,100	-0.9	-3.5	-3.9	-7.9	-13.1	31.7
Apartment	\$366,000	0.5	-7.1	-10.9	-13.1	-16.6	28.4

MLS® HPI Benchmark Price



Composite 

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1316
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	10
Type Of Foundation	Basement, Poured concrete
Wastewater Disposal	Municipal sewers

Single Family 

Features	Value
Above Ground Bedrooms	3
Age Category	51 to 99
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1400
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	5933
Number of Fireplaces	0
Total Number Of Rooms	11
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

1 Storey 🏠

Features	Value
Above Ground Bedrooms	3
Age Category	51 to 99
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1146
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	6594
Number of Fireplaces	0
Total Number Of Rooms	11
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

2 Storey 🏠

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1650
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	5584
Number of Fireplaces	1
Total Number Of Rooms	11
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

Townhouse 

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Attached Specification	Row
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1260
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	10
Type Of Foundation	Basement, Poured concrete
Wastewater Disposal	Municipal sewers

Apartment 

Features	Value
Above Ground Bedrooms	2
Age Category	31 to 50
Attached Specification	Row
Bedrooms	2
Below Ground Bedrooms	0
Exterior Walls	Masonry
Freshwater Supply	Municipal waterworks
Full Bathrooms	1
Gross Living Area (Above Ground; in sq. ft.)	960
Half Bathrooms	0
Heating Fuel	Electricity
Number of Fireplaces	0
Total Number Of Rooms	7
Type Of Foundation	Poured concrete
Wastewater Disposal	Municipal sewers

Actual	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	482	24.2%	2.8%	20.8%	-44.3%	-26.0%	-24.0%
Dollar Volume	\$314,394,945	25.7%	3.8%	20.0%	-26.0%	34.0%	83.1%
New Listings	1,150	16.3%	15.9%	26.0%	22.1%	37.9%	15.2%
Active Listings	2,062	20.3%	64.6%	58.5%	162.7%	108.7%	7.7%
Sales to New Listings Ratio ¹	41.9	39.2	47.3	43.7	91.8	78.1	63.5
Months of Inventory ²	4.3	4.4	2.7	3.3	0.9	1.5	3.0
Average Price	\$652,272	1.2%	1.0%	-0.7%	32.8%	80.9%	140.8%
Median Price	\$603,750	0.6%	-0.0%	3.2%	32.4%	85.8%	147.2%
Sale to List Price Ratio ³	97.6	98.8	99.9	98.8	103.4	101.7	97.7
Median Days on Market	24.0	19.0	14.0	16.0	9.0	13.0	25.0

Year-to-Date	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	2,864	-7.3%	-9.6%	-26.7%	-25.1%	-30.5%	-30.1%
Dollar Volume	\$1,842,932,762	-6.6%	-9.7%	-37.6%	3.8%	21.1%	68.1%
New Listings	7,301	13.5%	30.8%	-1.1%	38.2%	28.0%	2.8%
Active Listings ⁴	1,738	30.8%	84.1%	118.4%	109.1%	115.3%	-2.6%
Sales to New Listings Ratio ⁵	39.2	48.0	56.7	52.9	72.4	72.2	57.7
Months of Inventory ⁶	4.2	3.0	2.1	1.4	1.5	1.4	3.0
Average Price	\$643,482	0.7%	-0.1%	-15.0%	38.6%	74.2%	140.7%
Median Price	\$590,000	-2.5%	-3.3%	-17.0%	35.9%	73.5%	140.8%
Sale to List Price Ratio ⁷	98.0	99.0	99.6	113.9	103.0	103.5	98.0
Median Days on Market	21.0	16.0	13.0	7.0	9.0	10.0	24.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

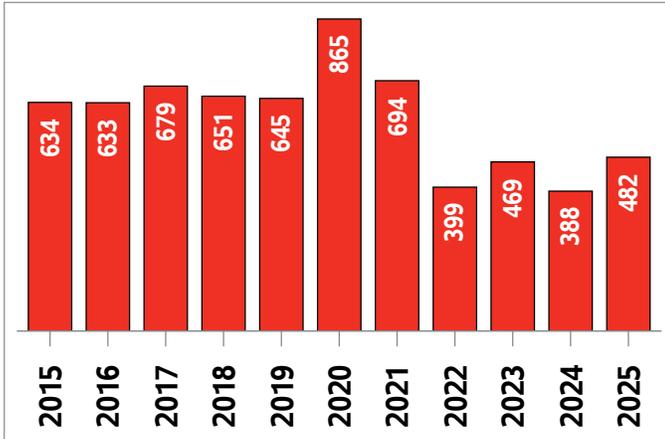
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

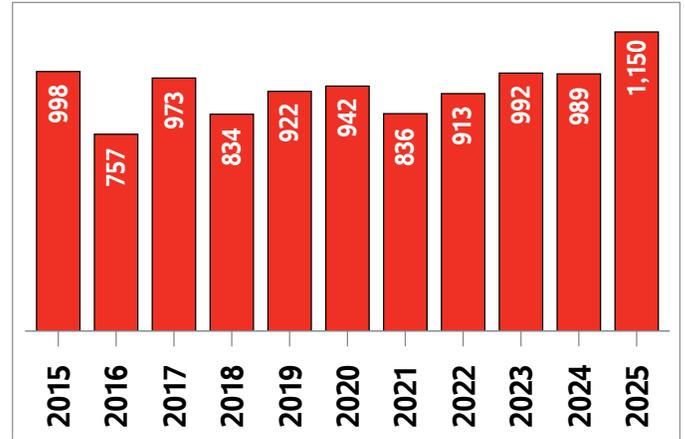
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

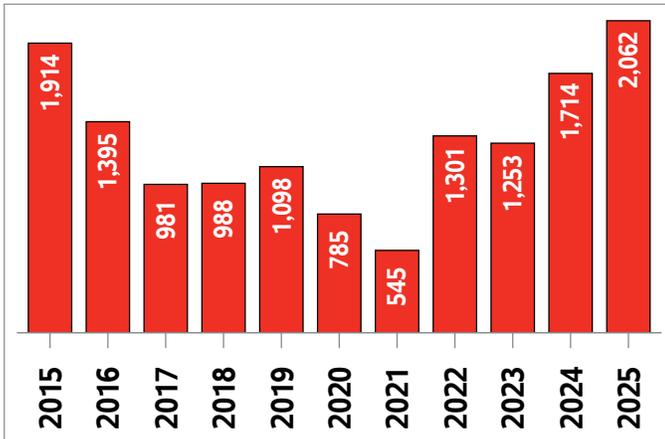
Sales Activity (July only)



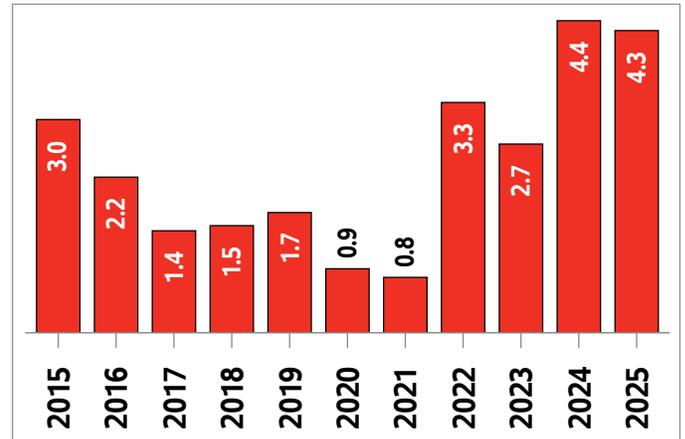
New Listings (July only)



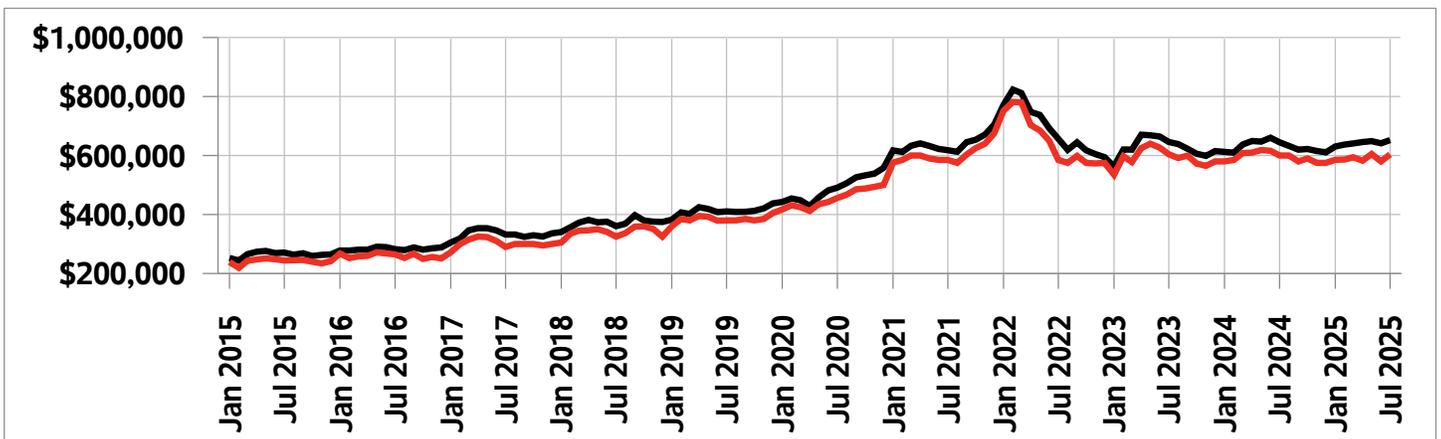
Active Listings (July only)



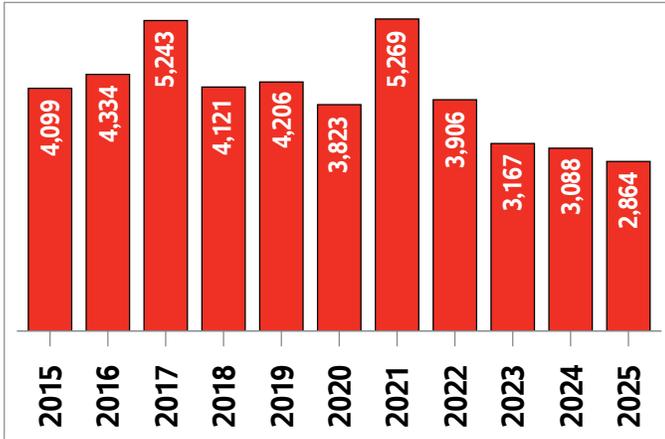
Months of Inventory (July only)



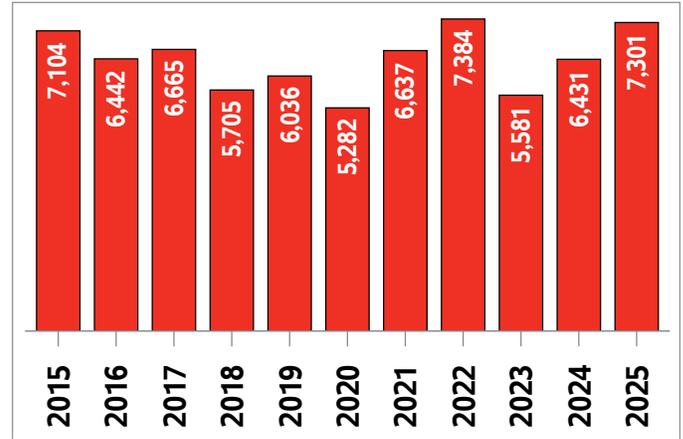
Average Price and Median Price



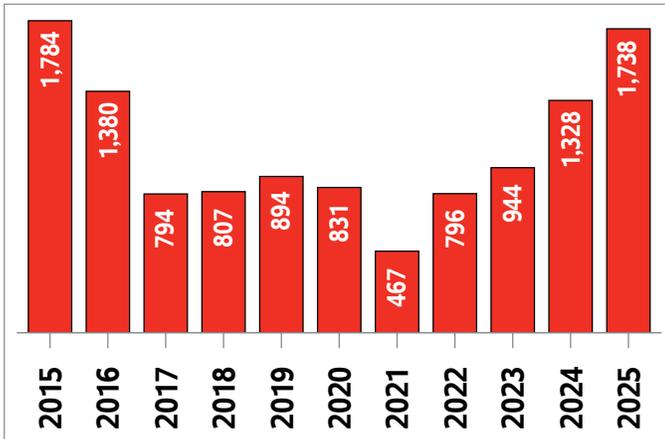
Sales Activity
(July Year-to-Date)



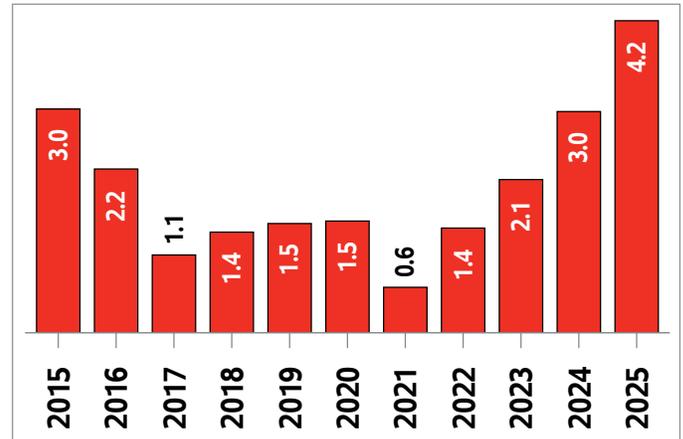
New Listings
(July Year-to-Date)



Active Listings ¹
(July Year-to-Date)



Months of Inventory ²
(July Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	1	—	0.0%	—	-50.0%	-50.0%	—
Dollar Volume	\$377,500	—	-46.8%	—	-63.2%	-64.0%	—
New Listings	2	100.0%	100.0%	100.0%	-50.0%	0.0%	-66.7%
Active Listings	5	150.0%	400.0%	66.7%	150.0%	0.0%	-58.3%
Sales to New Listings Ratio ¹	50.0	—	100.0	—	50.0	100.0	—
Months of Inventory ²	5.0	—	1.0	—	1.0	2.5	—
Average Price	\$377,500	—	-46.8%	—	-26.3%	-28.1%	—
Median Price	\$377,500	—	-46.8%	—	-26.3%	-28.1%	—
Sale to List Price Ratio ³	94.4	—	101.6	—	101.4	104.5	—
Median Days on Market	33.0	—	11.0	—	5.0	18.0	—

Year-to-Date	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	9	200.0%	200.0%	28.6%	12.5%	-40.0%	50.0%
Dollar Volume	\$7,721,500	206.4%	312.5%	9.5%	78.9%	-11.4%	512.1%
New Listings	16	220.0%	700.0%	60.0%	100.0%	-5.9%	-20.0%
Active Listings ⁴	4	66.7%	650.0%	275.0%	114.3%	-36.2%	-49.2%
Sales to New Listings Ratio ⁵	56.3	60.0	150.0	70.0	100.0	88.2	30.0
Months of Inventory ⁶	3.3	6.0	1.3	1.1	1.8	3.1	9.8
Average Price	\$857,944	2.1%	37.5%	-14.8%	59.1%	47.7%	308.1%
Median Price	\$765,000	4.1%	21.4%	-8.7%	53.0%	28.6%	285.4%
Sale to List Price Ratio ⁷	98.4	99.8	97.5	107.7	96.2	99.2	90.1
Median Days on Market	33.0	18.0	36.0	16.0	34.5	11.0	41.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

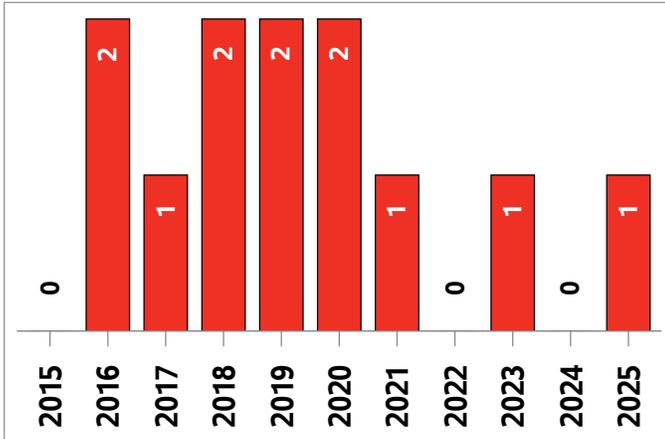
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

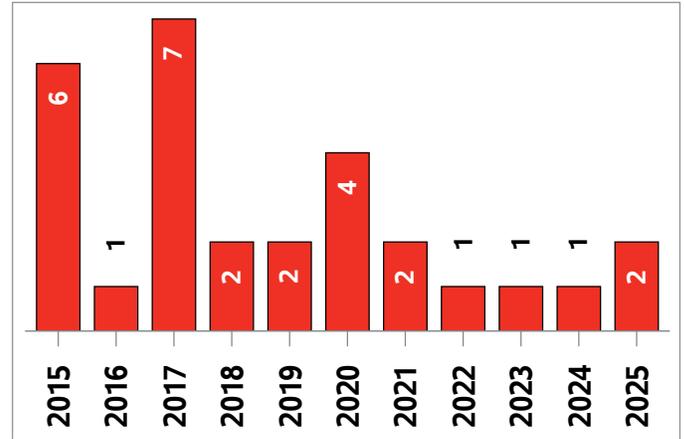
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

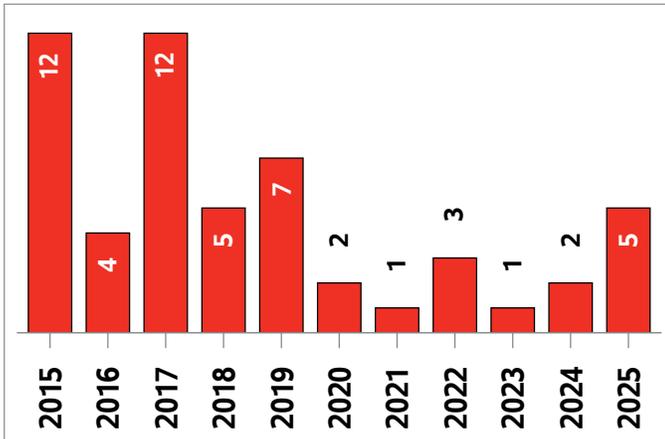
Sales Activity (July only)



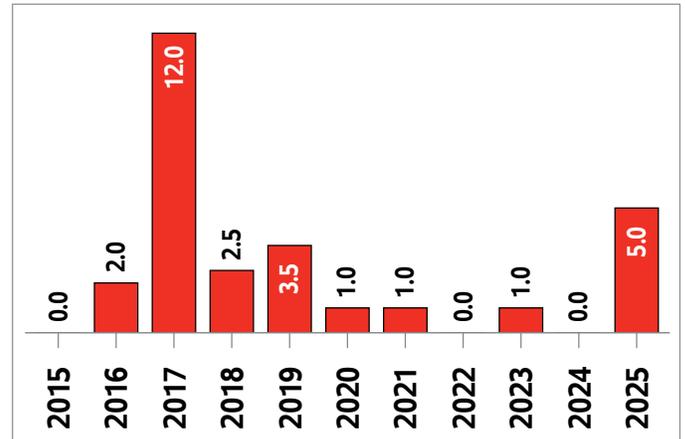
New Listings (July only)



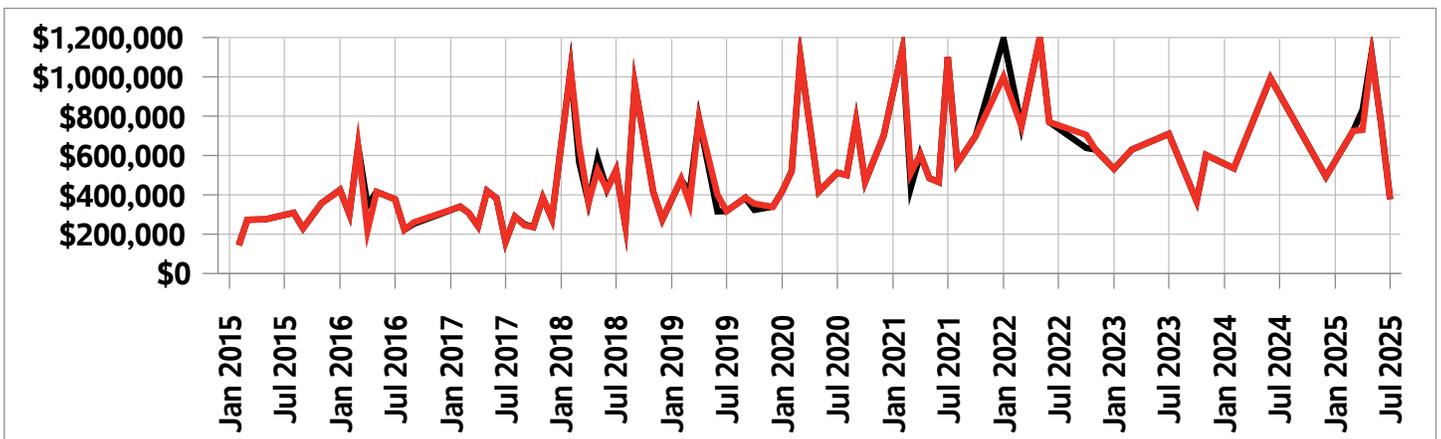
Active Listings (July only)



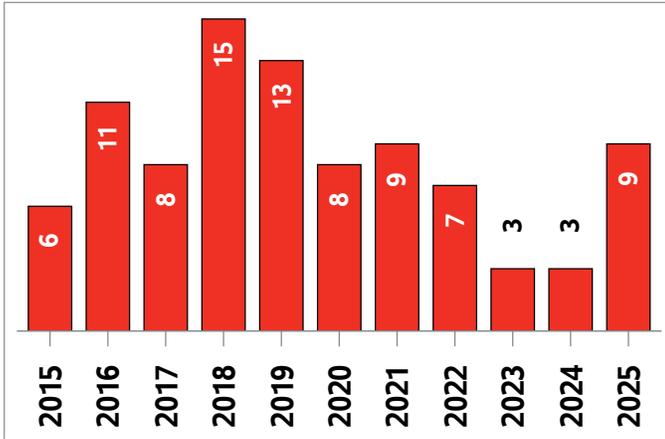
Months of Inventory (July only)



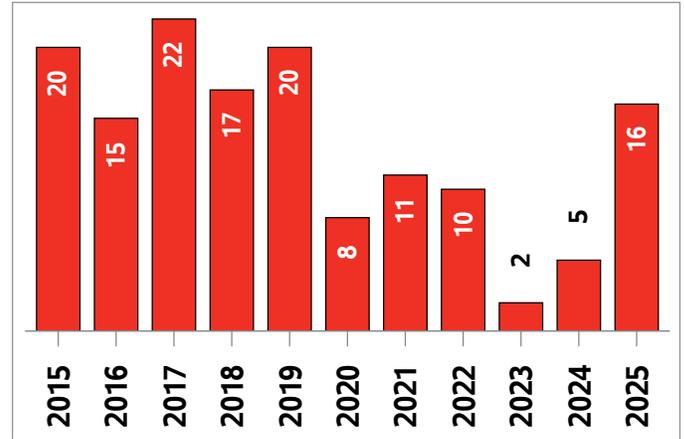
Average Price and Median Price



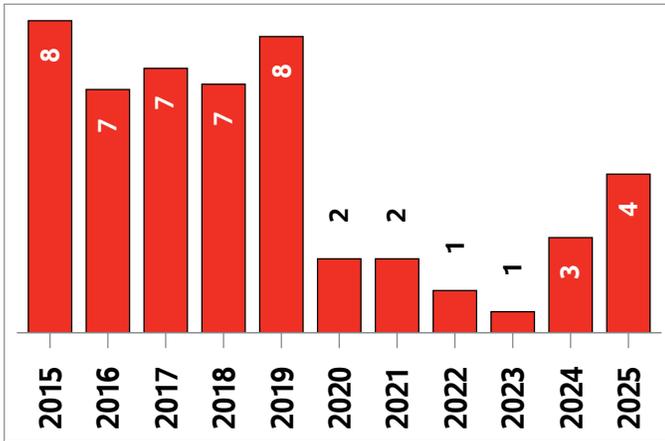
Sales Activity
(July Year-to-Date)



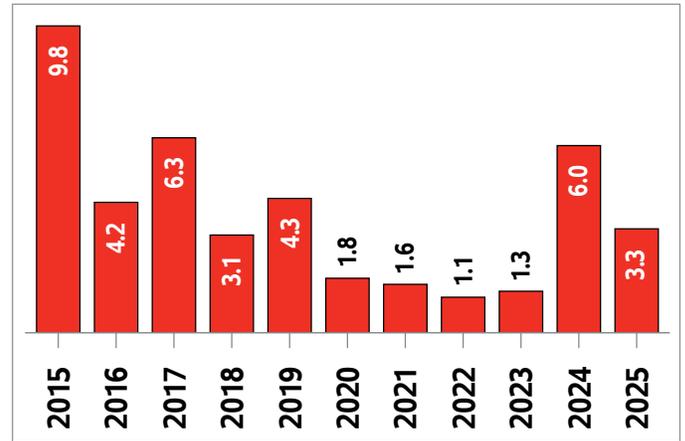
New Listings
(July Year-to-Date)



Active Listings ¹
(July Year-to-Date)



Months of Inventory ²
(July Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	23	4.5%	-8.0%	15.0%	-36.1%	15.0%	-23.3%
Dollar Volume	\$13,415,851	-10.2%	-22.4%	12.9%	-20.5%	73.5%	74.8%
New Listings	69	4.5%	13.1%	25.5%	40.8%	64.3%	7.8%
Active Listings	164	21.5%	29.1%	51.9%	124.7%	70.8%	-17.6%
Sales to New Listings Ratio ¹	33.3	33.3	41.0	36.4	73.5	47.6	46.9
Months of Inventory ²	7.1	6.1	5.1	5.4	2.0	4.8	6.6
Average Price	\$583,298	-14.1%	-15.6%	-1.9%	24.5%	50.9%	128.0%
Median Price	\$549,900	-22.5%	-20.3%	2.3%	23.2%	45.3%	131.5%
Sale to List Price Ratio ³	97.8	96.9	96.6	97.7	99.1	99.1	96.7
Median Days on Market	28.0	30.5	28.0	18.0	21.0	26.5	47.5

Year-to-Date	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	140	-19.1%	-23.1%	-23.5%	-24.3%	-18.6%	-27.8%
Dollar Volume	\$88,093,090	-24.6%	-30.0%	-35.7%	7.9%	34.6%	74.0%
New Listings	428	6.5%	9.7%	22.3%	49.7%	62.1%	10.9%
Active Listings ⁴	126	10.4%	18.1%	130.7%	63.4%	66.8%	-29.4%
Sales to New Listings Ratio ⁵	32.7	43.0	46.7	52.3	64.7	65.2	50.3
Months of Inventory ⁶	6.3	4.6	4.1	2.1	2.9	3.1	6.4
Average Price	\$629,236	-6.9%	-9.1%	-16.0%	42.5%	65.4%	141.2%
Median Price	\$627,950	-3.4%	-9.3%	-13.4%	47.8%	71.8%	163.0%
Sale to List Price Ratio ⁷	97.9	98.0	97.2	107.7	99.5	99.1	96.6
Median Days on Market	32.5	29.0	31.5	9.0	19.0	19.0	49.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

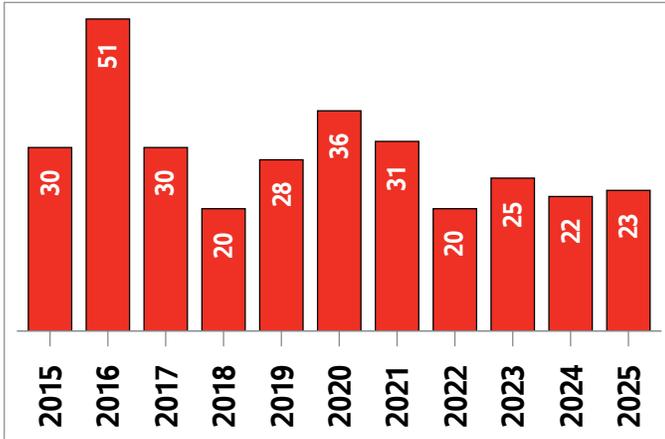
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

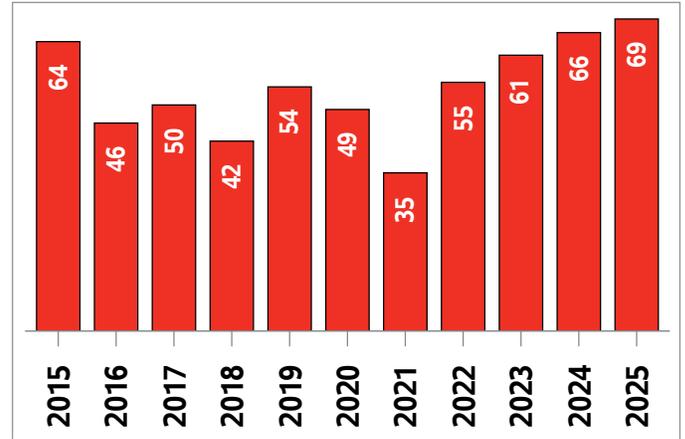
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

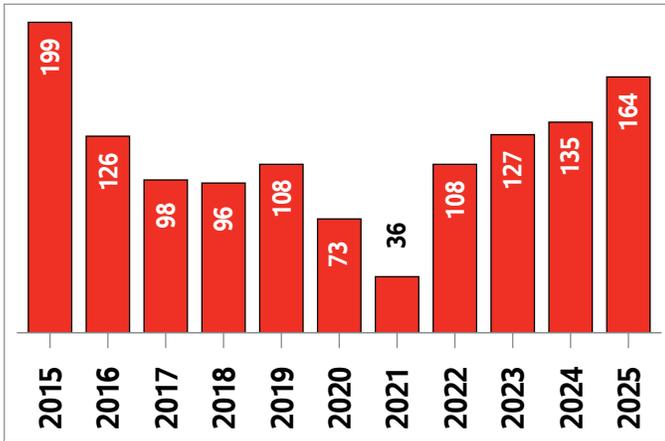
Sales Activity (July only)



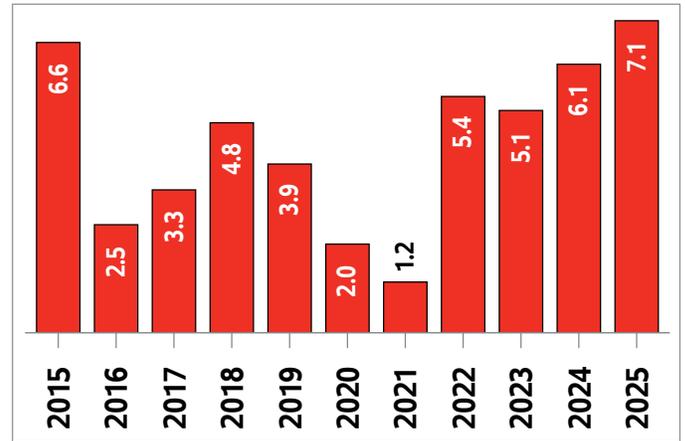
New Listings (July only)



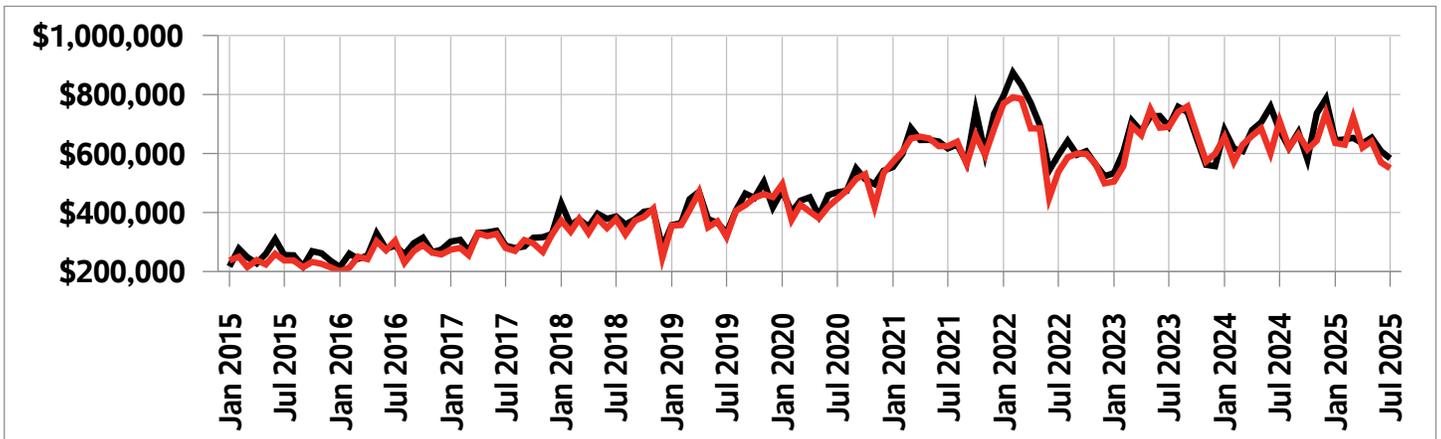
Active Listings (July only)



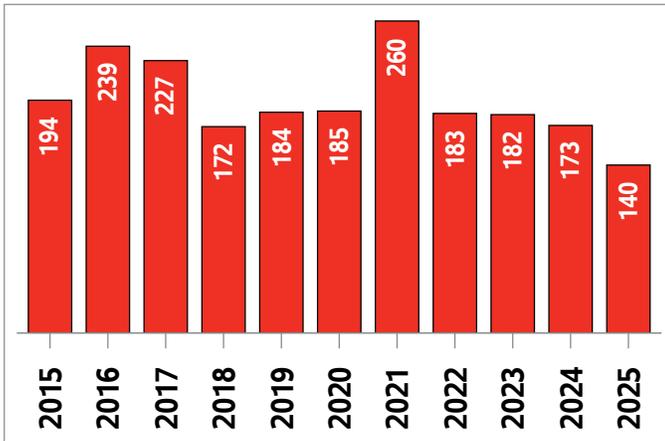
Months of Inventory (July only)



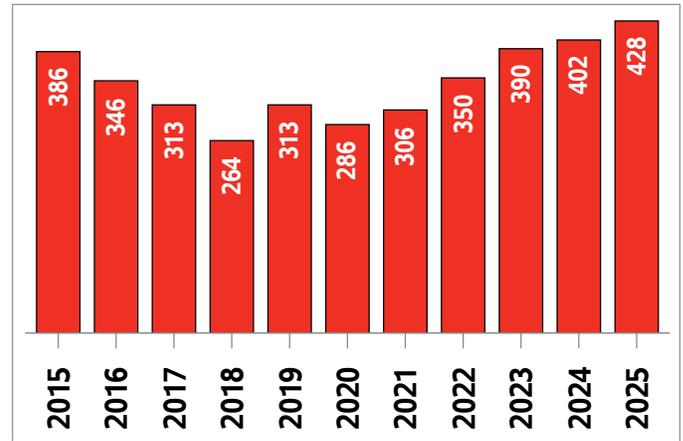
Average Price and Median Price



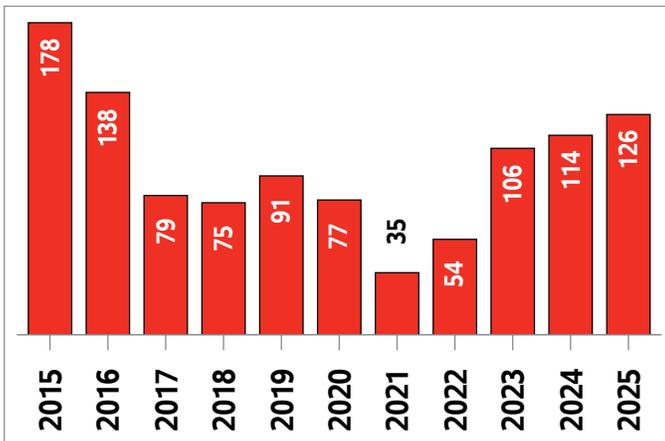
Sales Activity
(July Year-to-Date)



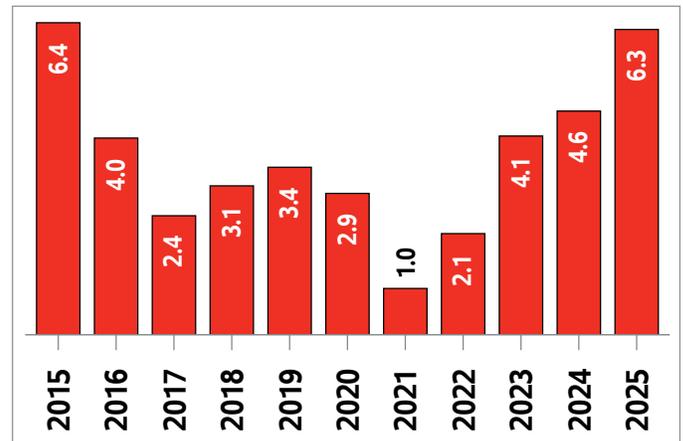
New Listings
(July Year-to-Date)



Active Listings ¹
(July Year-to-Date)



Months of Inventory ²
(July Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	40	42.9%	66.7%	66.7%	-33.3%	11.1%	-9.1%
Dollar Volume	\$29,710,200	27.1%	46.1%	55.6%	-22.0%	59.5%	97.5%
New Listings	81	14.1%	24.6%	19.1%	14.1%	62.0%	-9.0%
Active Listings	245	35.4%	73.8%	114.9%	178.4%	157.9%	2.9%
Sales to New Listings Ratio ¹	49.4	39.4	36.9	35.3	84.5	72.0	49.4
Months of Inventory ²	6.1	6.5	5.9	4.8	1.5	2.6	5.4
Average Price	\$742,755	-11.1%	-12.3%	-6.6%	16.9%	43.5%	117.2%
Median Price	\$728,250	2.1%	-2.6%	12.5%	25.1%	70.2%	121.4%
Sale to List Price Ratio ³	96.4	99.0	100.4	97.5	101.9	100.5	97.2
Median Days on Market	33.5	20.0	14.5	19.5	13.5	11.0	48.0

Year-to-Date	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	259	15.6%	19.9%	1.2%	20.5%	11.2%	3.2%
Dollar Volume	\$207,442,733	14.9%	19.5%	-15.2%	76.2%	92.8%	145.7%
New Listings	652	16.6%	39.9%	36.7%	86.8%	90.1%	10.9%
Active Listings ⁴	232	29.9%	100.6%	289.7%	139.8%	171.5%	12.3%
Sales to New Listings Ratio ⁵	39.7	40.1	46.4	53.7	61.6	67.9	42.7
Months of Inventory ⁶	6.3	5.6	3.7	1.6	3.1	2.6	5.8
Average Price	\$800,937	-0.6%	-0.4%	-16.2%	46.3%	73.4%	138.1%
Median Price	\$747,500	0.7%	-0.3%	-13.6%	47.5%	66.1%	133.6%
Sale to List Price Ratio ⁷	98.0	97.9	98.5	109.5	100.7	100.8	97.3
Median Days on Market	32.0	20.0	21.0	7.0	13.0	15.0	37.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

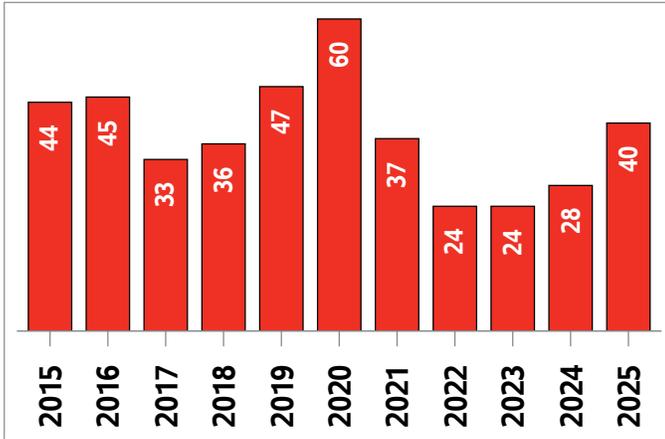
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

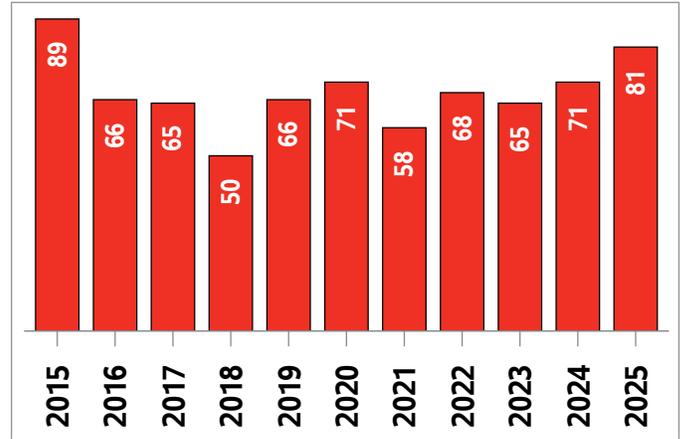
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

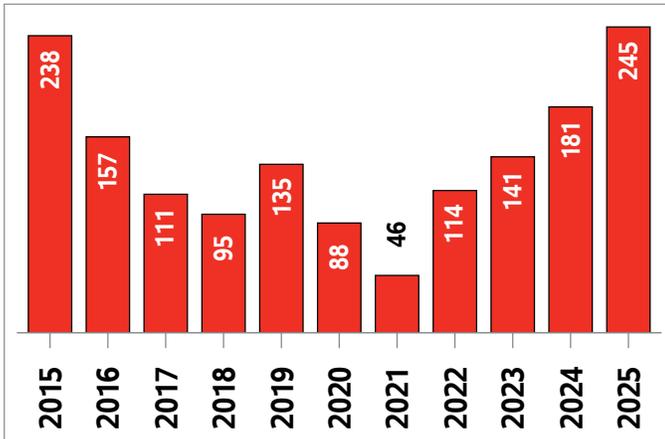
Sales Activity
(July only)



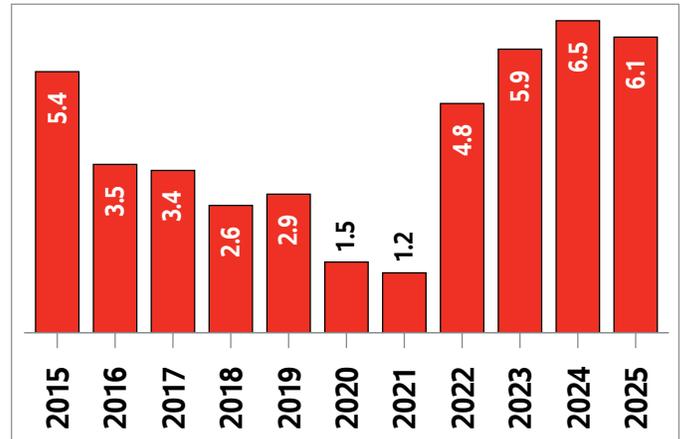
New Listings
(July only)



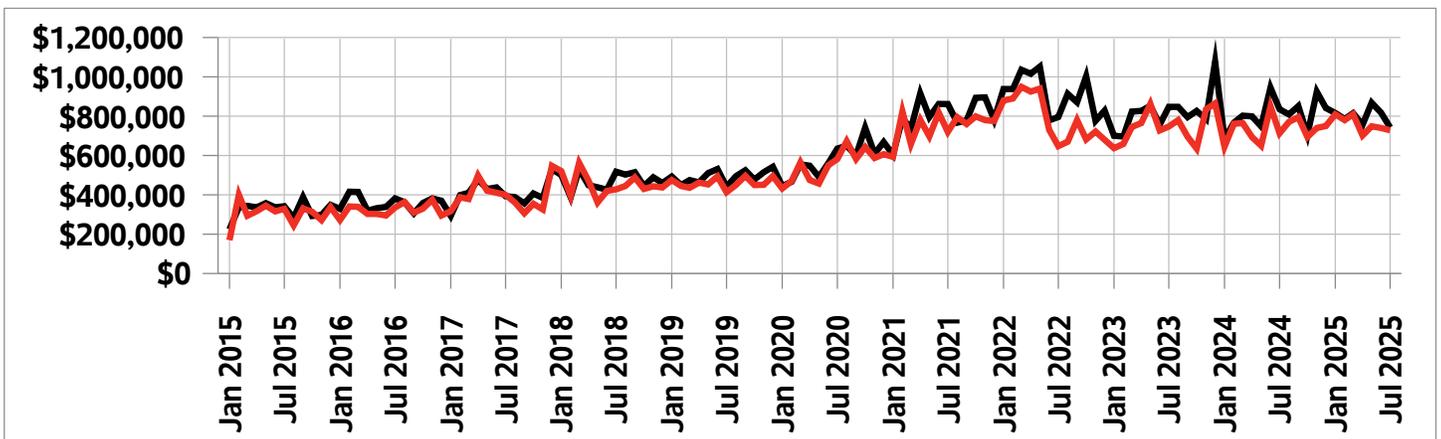
Active Listings
(July only)



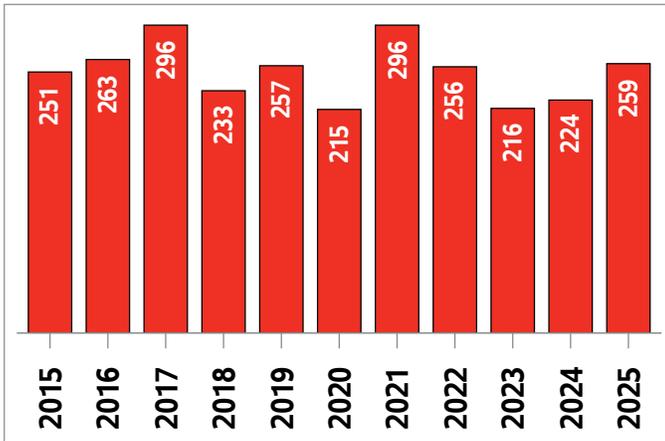
Months of Inventory
(July only)



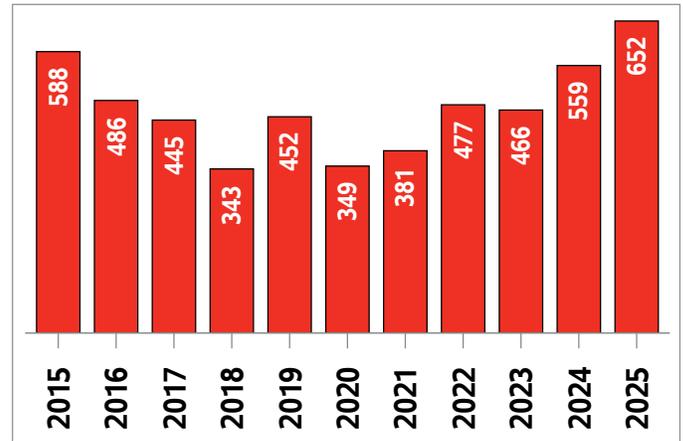
Average Price and Median Price



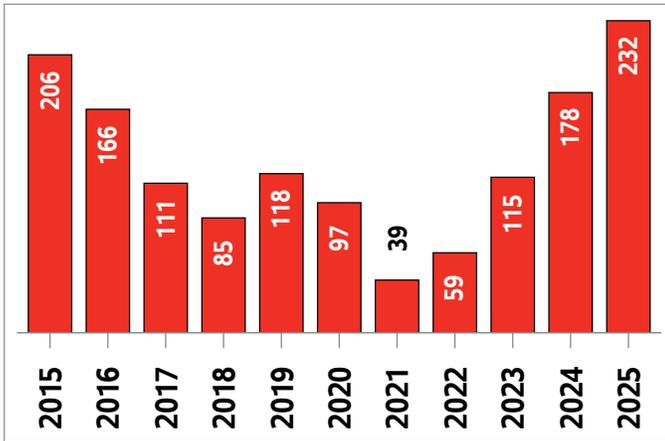
Sales Activity
(July Year-to-Date)



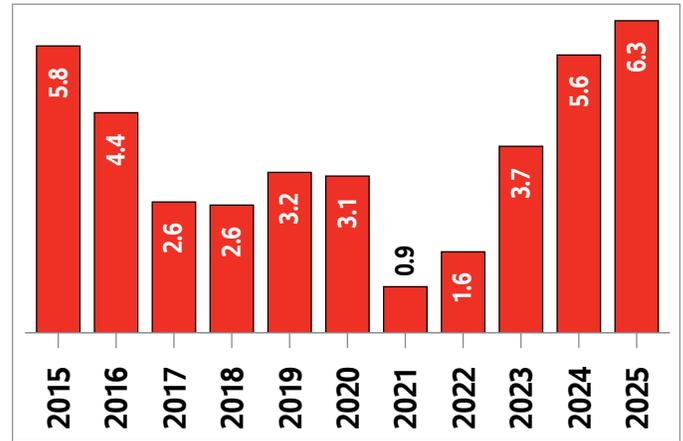
New Listings
(July Year-to-Date)



Active Listings ¹
(July Year-to-Date)



Months of Inventory ²
(July Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	38	123.5%	40.7%	35.7%	-29.6%	-19.1%	35.7%
Dollar Volume	\$24,656,962	116.5%	39.8%	42.9%	-1.7%	51.9%	250.4%
New Listings	63	43.2%	10.5%	3.3%	-11.3%	21.2%	28.6%
Active Listings	160	52.4%	61.6%	46.8%	72.0%	116.2%	28.0%
Sales to New Listings Ratio ¹	60.3	38.6	47.4	45.9	76.1	90.4	57.1
Months of Inventory ²	4.2	6.2	3.7	3.9	1.7	1.6	4.5
Average Price	\$648,867	-3.2%	-0.7%	5.3%	39.6%	87.9%	158.2%
Median Price	\$607,500	-9.3%	-6.5%	6.1%	39.2%	94.4%	150.8%
Sale to List Price Ratio ³	98.3	99.7	97.8	97.7	103.2	100.7	96.0
Median Days on Market	28.0	26.0	22.0	18.5	8.5	14.0	21.5

Year-to-Date	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	221	-8.7%	10.5%	-6.4%	-12.3%	-8.7%	-2.6%
Dollar Volume	\$147,853,276	-7.9%	10.9%	-19.2%	28.1%	77.7%	148.4%
New Listings	534	29.6%	38.0%	19.5%	47.1%	59.9%	39.4%
Active Listings ⁴	145	38.6%	65.1%	95.2%	45.1%	98.2%	10.9%
Sales to New Listings Ratio ⁵	41.4	58.7	51.7	52.8	69.4	72.5	59.3
Months of Inventory ⁶	4.6	3.0	3.1	2.2	2.8	2.1	4.0
Average Price	\$669,019	0.9%	0.4%	-13.8%	46.0%	94.6%	155.2%
Median Price	\$640,000	3.1%	0.5%	-12.8%	47.9%	99.4%	166.7%
Sale to List Price Ratio ⁷	97.8	98.5	97.8	111.0	101.0	99.9	97.5
Median Days on Market	27.0	22.5	20.0	7.0	15.0	14.0	29.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

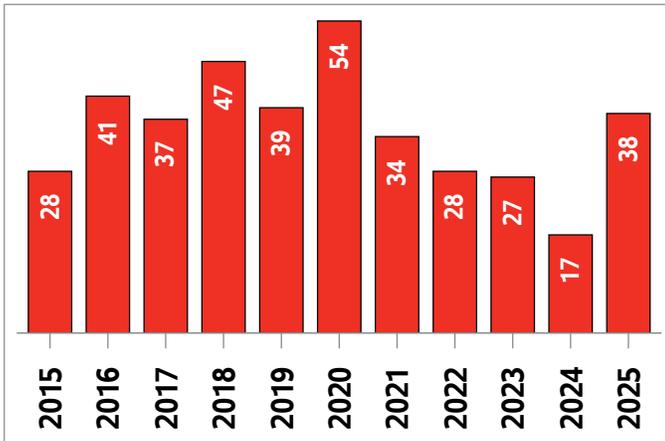
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

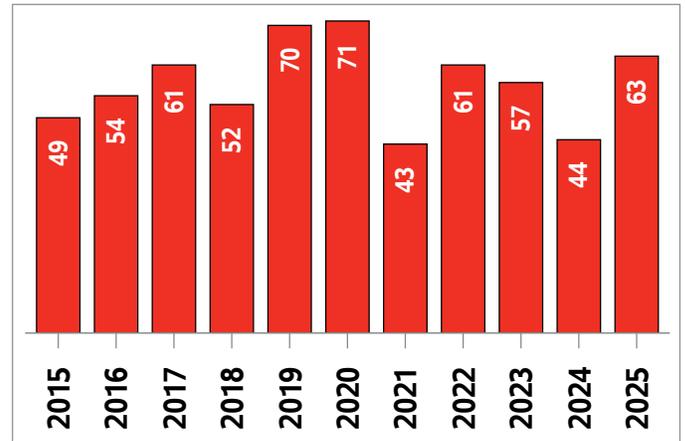
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

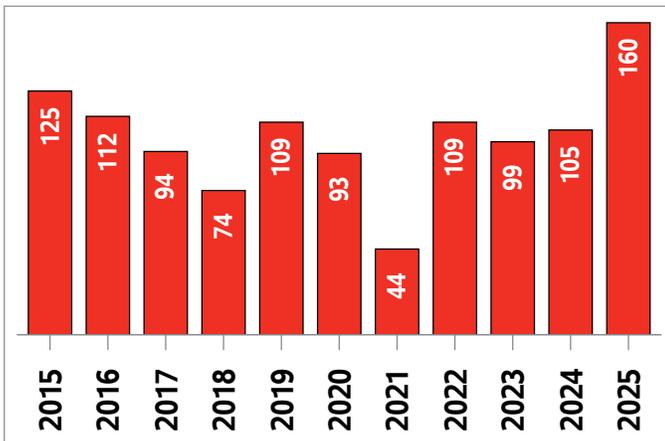
Sales Activity (July only)



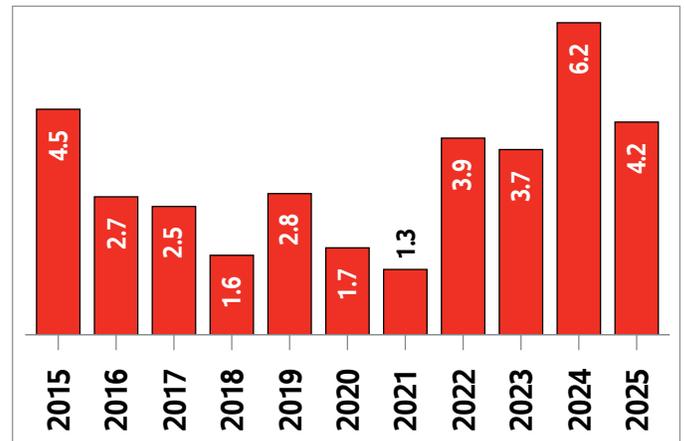
New Listings (July only)



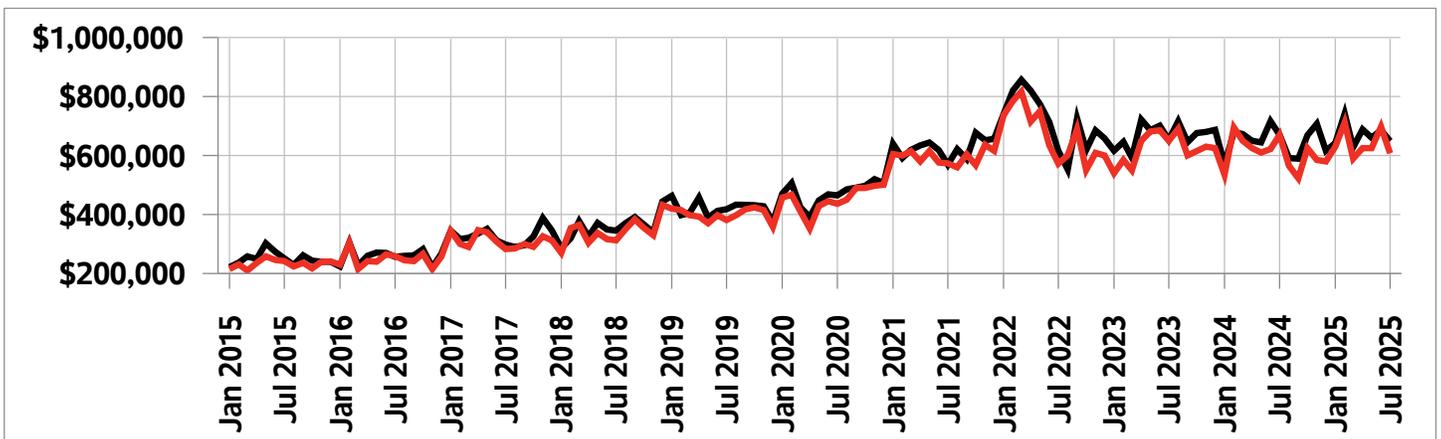
Active Listings (July only)



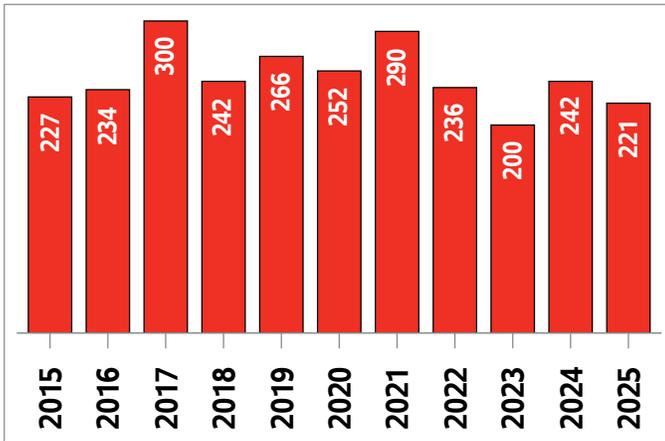
Months of Inventory (July only)



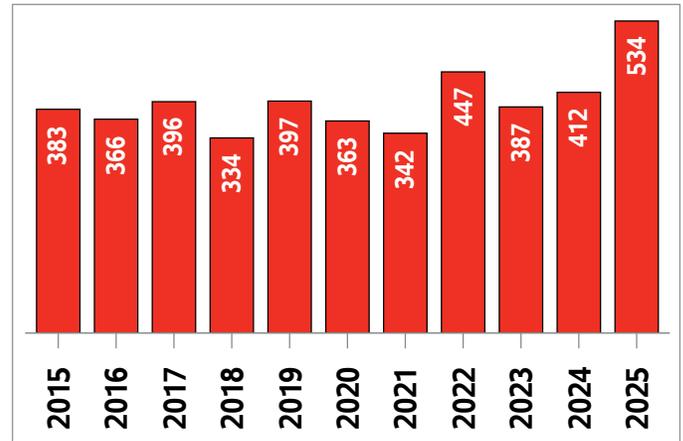
Average Price and Median Price



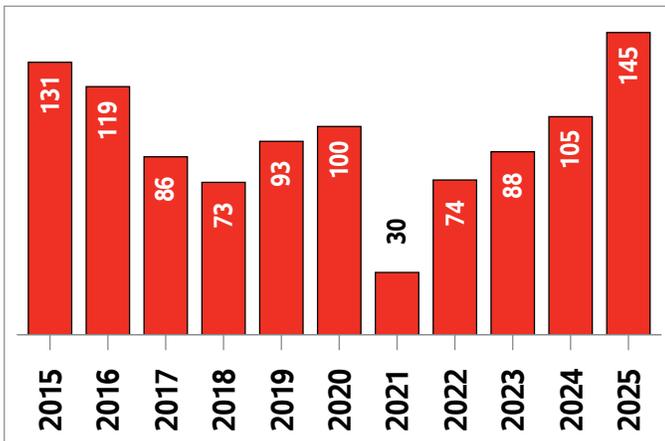
Sales Activity
(July Year-to-Date)



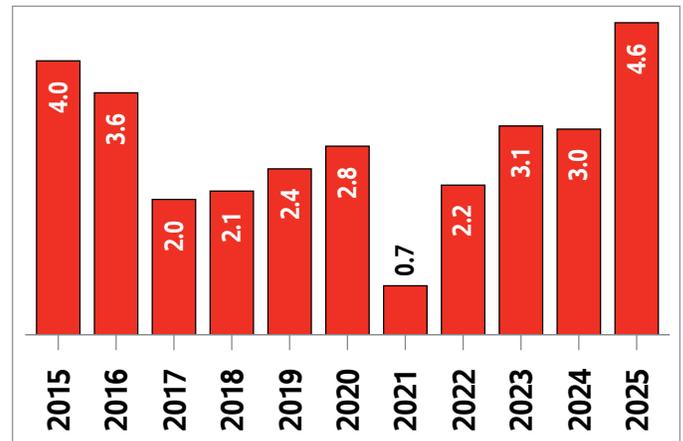
New Listings
(July Year-to-Date)



Active Listings ¹
(July Year-to-Date)



Months of Inventory ²
(July Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	76	38.2%	111.1%	100.0%	1.3%	16.9%	-6.2%
Dollar Volume	\$41,812,545	38.4%	95.1%	102.5%	43.3%	112.1%	137.8%
New Listings	136	28.3%	34.7%	70.0%	86.3%	63.9%	24.8%
Active Listings	231	41.7%	89.3%	79.1%	541.7%	244.8%	3.6%
Sales to New Listings Ratio ¹	55.9	51.9	35.6	47.5	102.7	78.3	74.3
Months of Inventory ²	3.0	3.0	3.4	3.4	0.5	1.0	2.8
Average Price	\$550,165	0.1%	-7.6%	1.3%	41.4%	81.4%	153.5%
Median Price	\$535,000	-0.9%	-13.7%	0.5%	37.2%	72.6%	157.8%
Sale to List Price Ratio ³	98.0	98.5	99.1	98.8	105.8	101.6	97.0
Median Days on Market	23.0	22.0	14.0	16.0	8.0	7.0	32.0

Year-to-Date	July 2025	Compared to ⁸					
		July 2024	July 2023	July 2022	July 2020	July 2018	July 2015
Sales Activity	427	8.4%	13.9%	-5.9%	4.7%	-5.5%	-1.6%
Dollar Volume	\$240,651,604	7.9%	11.0%	-20.6%	56.5%	86.2%	168.4%
New Listings	815	15.8%	45.8%	12.9%	69.1%	55.2%	20.2%
Active Listings ⁴	185	34.8%	93.6%	150.4%	278.1%	228.4%	-10.7%
Sales to New Listings Ratio ⁵	52.4	56.0	67.1	62.9	84.6	86.1	64.0
Months of Inventory ⁶	3.0	2.4	1.8	1.1	0.8	0.9	3.3
Average Price	\$563,587	-0.5%	-2.5%	-15.6%	49.5%	97.1%	172.8%
Median Price	\$555,000	-0.9%	-2.6%	-14.6%	53.7%	98.2%	177.6%
Sale to List Price Ratio ⁷	98.2	98.4	99.4	112.6	102.2	101.7	97.4
Median Days on Market	26.0	18.0	16.0	7.0	9.0	10.0	30.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

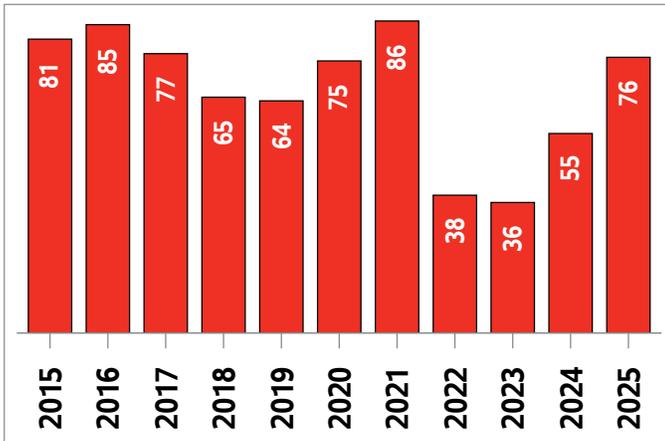
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

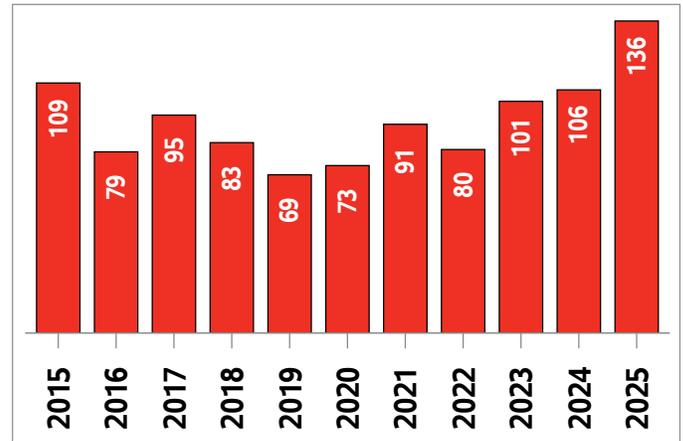
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

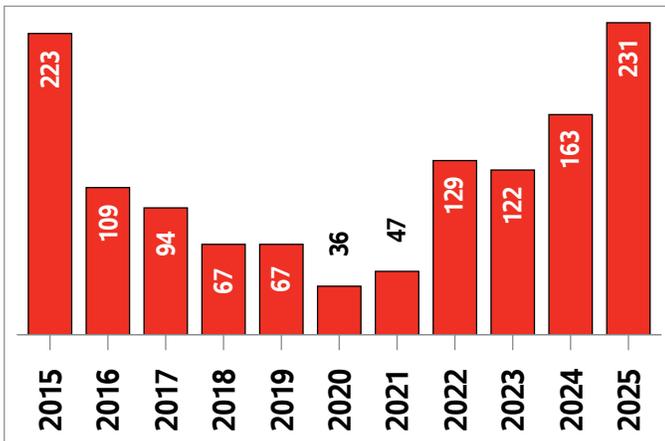
Sales Activity
(July only)



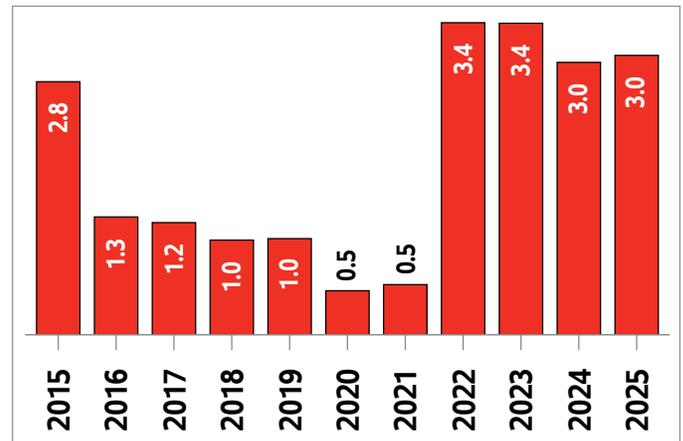
New Listings
(July only)



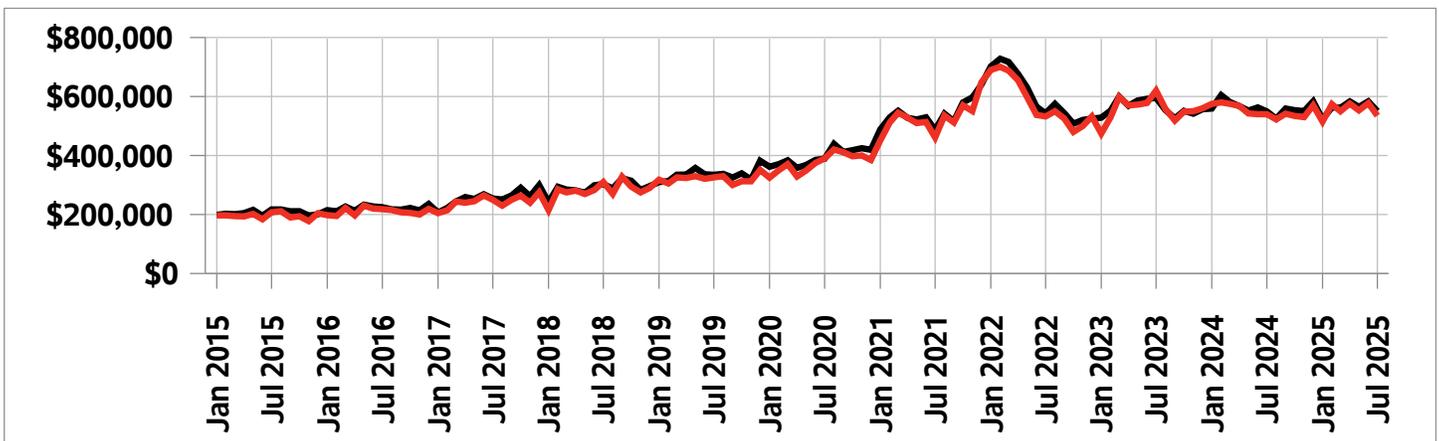
Active Listings
(July only)



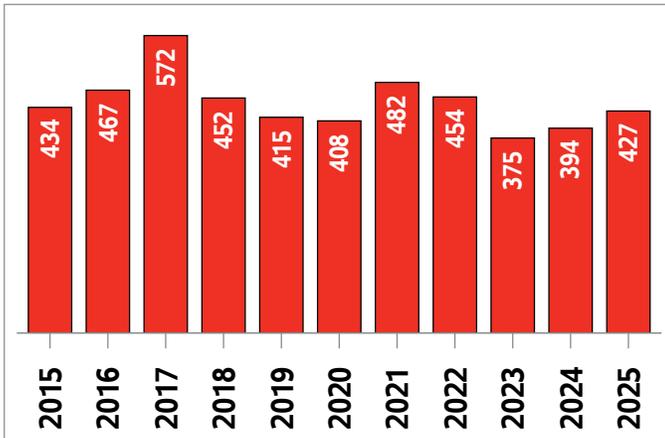
Months of Inventory
(July only)



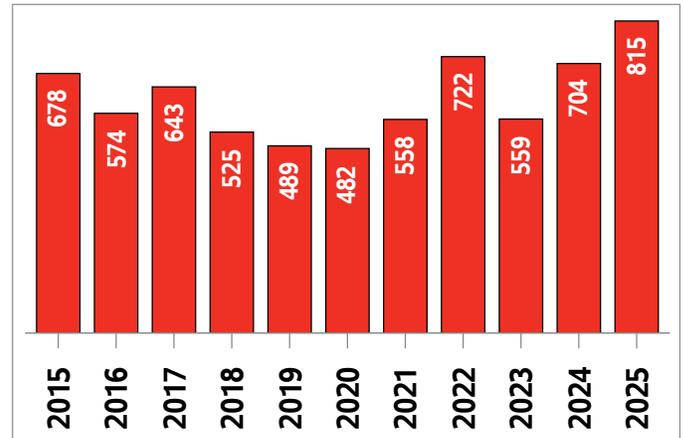
Average Price and Median Price



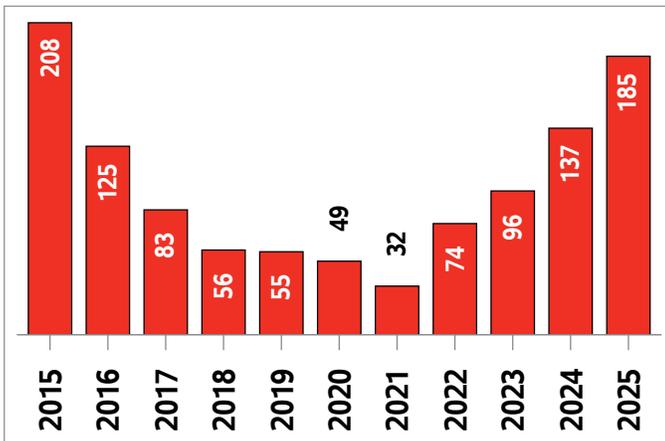
Sales Activity
(July Year-to-Date)



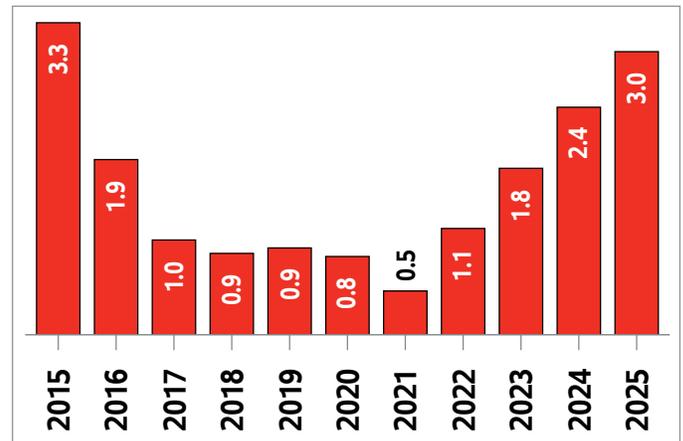
New Listings
(July Year-to-Date)



Active Listings ¹
(July Year-to-Date)



Months of Inventory ²
(July Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.